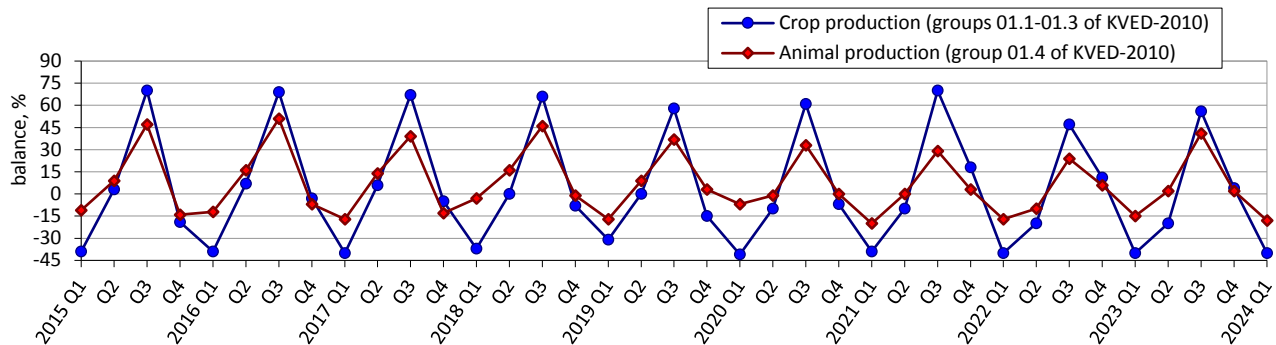
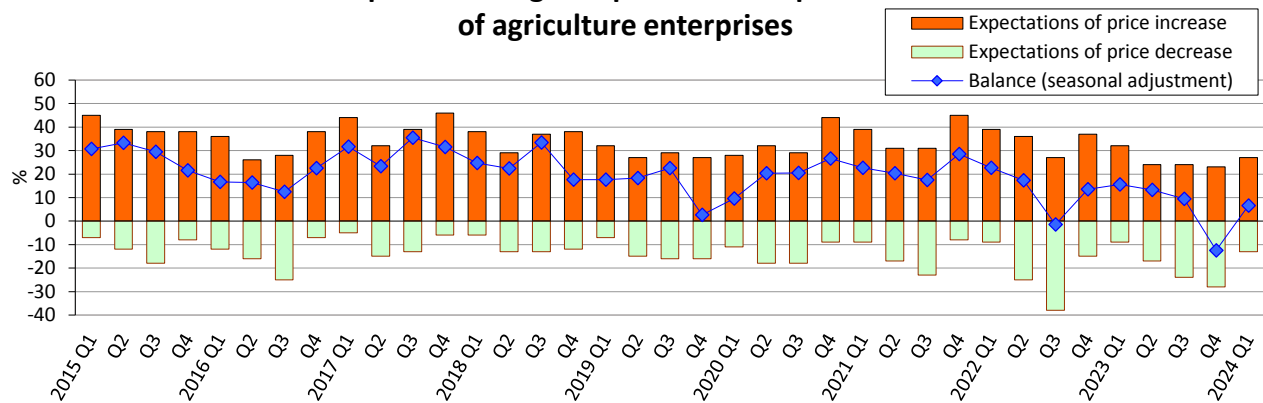


Expectations of agriculture enterprises in I quarter 2024 regarding the development of their business activity

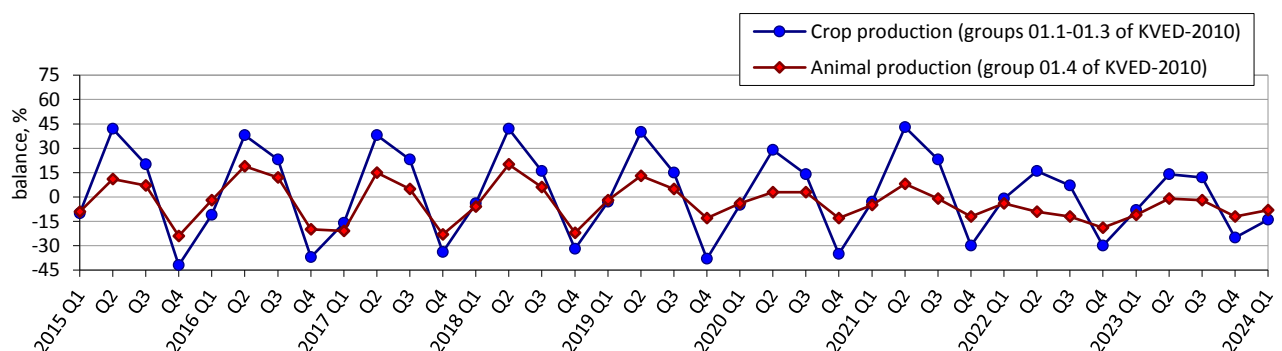
Expected changes of agricultural production



Expected changes in prices for the products of agriculture enterprises



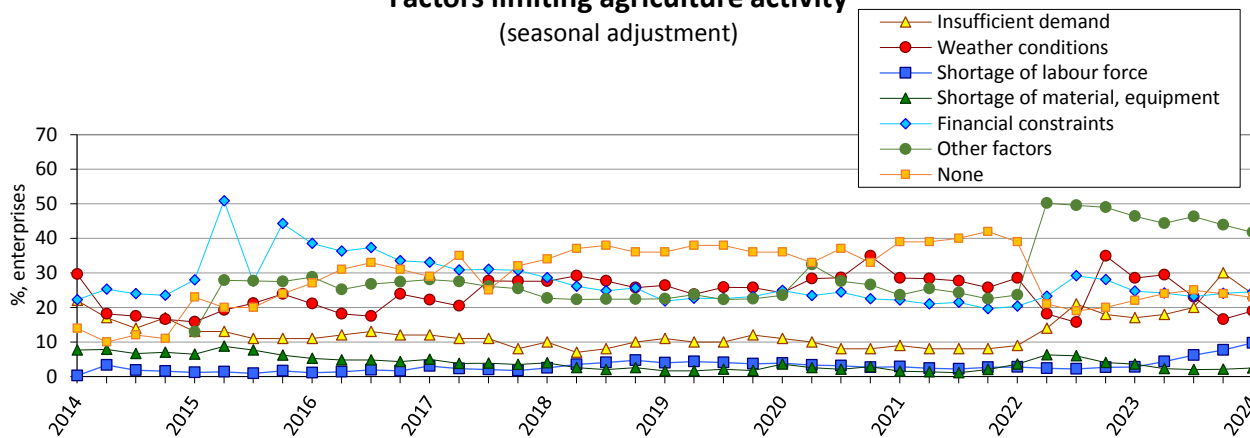
Expected changes in employment at agriculture enterprises



Notes. Data for I quarter 2014 – I quarter 2022 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from II quarter 2022 exclude the territories which are temporarily occupied by the russian federation and part of territories where the military actions are/were conducted.

The information for II quarter of 2022 – I quarter of 2024 has been compiled on the basis of reports actually submitted by enterprises.

Factors limiting agriculture activity
(seasonal adjustment)



Results of the survey of agriculture enterprises
in January 2024

(per cent of the total number of surveyed enterprises)

Agriculture (division 01, except groups 01.6, 01.7 of KVED-2010)	Results of the survey of 722 enterprises					
	How did change production in October-December 2023	increased	remain unchanged	decreased	no response	balance
		33	40	27	0	6
						change of balance over IV quarter 2023, pp
	How did change of turnover on foreign markets in October-December 2023:	increased	remain unchanged	decreased	no export	balance
	within the EU	16	19	12	53	4
	outside the EU	9	17	7	67	2
						change of balance over IV quarter 2023, pp
	How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance
		9	77	10	4	-1
						change of balance over IV quarter 2023, pp
	How do you expect to change over January-March 2024:	increase	remain unchanged	decrease	no response	balance
	production	8	51	41	0	-33
	prices for the products	27	60	13	0	14
	employment	6	76	18	0	-12

Crop production (groups 01.1-01.3 of KVED-2010)	Results of the survey of 510 enterprises						
	How did change production in October-December 2023	increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2023, pp
		35	37	28	0	7	-52
	How did change of turnover on foreign markets in October-December 2023:	increased	remain unchanged	decreased	no export	balance	change of balance over IV quarter 2023, pp
		within the EU	18	22	14	46	4
	outside the EU	10	20	9	61	1	3
	How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	change of balance over IV quarter 2023, pp
		11	76	9	4	2	-3
	How do you expect to change over January-March 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2023, pp
		production	6	48	46	0	-40
	prices for the products	29	60	11	0	18	25
	employment	6	74	20	0	-14	11

Animal production (group 01.4 of KVED-2010)	Results of the survey of 202 enterprises						
	How did change production in October-December 2023	increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2023, pp
		29	47	24	0	5	-35
	How did change of turnover on foreign markets in October-December 2023:	increased	remain unchanged	decreased	no export	balance	change of balance over IV quarter 2023, pp
	within the EU	9	12	5	74	4	4
	outside the EU	5	11	2	82	3	5
	How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	change of balance over IV quarter 2023, pp
		4	81	11	4	-7	-6

Continued

<i>Animal production (group 01.4 of KVED-2010)</i>	How do you expect to change over January-March 2024:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2023, pp</i>
	production	11	60	29	0	-18	-20
	prices for the products	22	59	19	0	3	2
	employment	6	80	14	0	-8	4