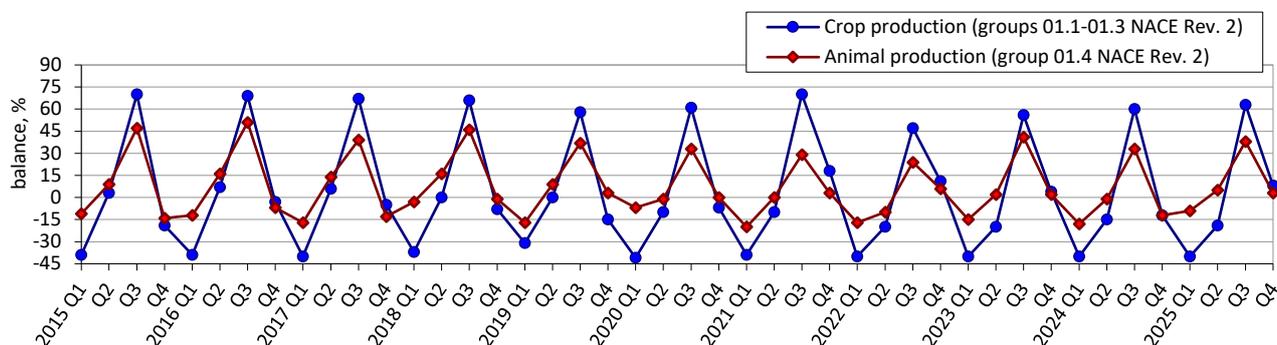
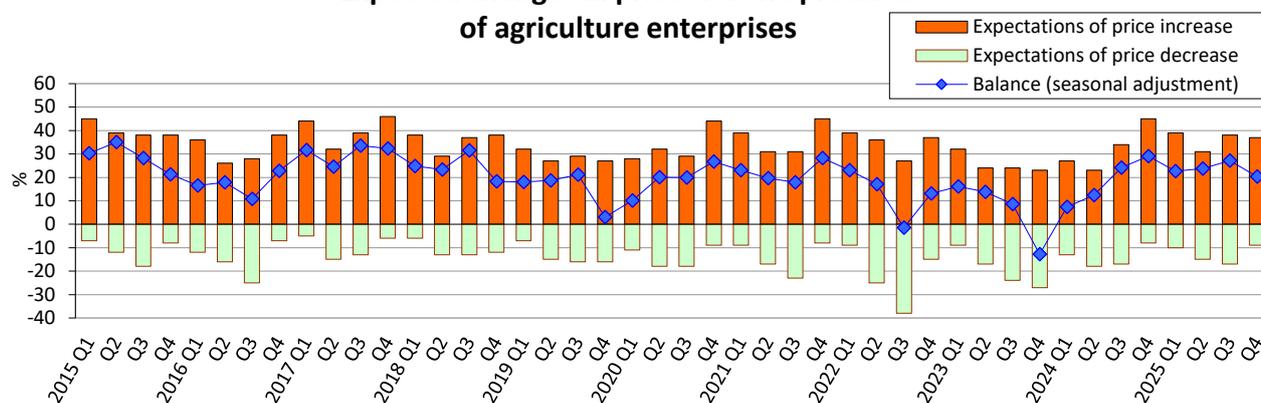


## Expectations of agriculture enterprises in IV quarter 2025 regarding the development of their business activity

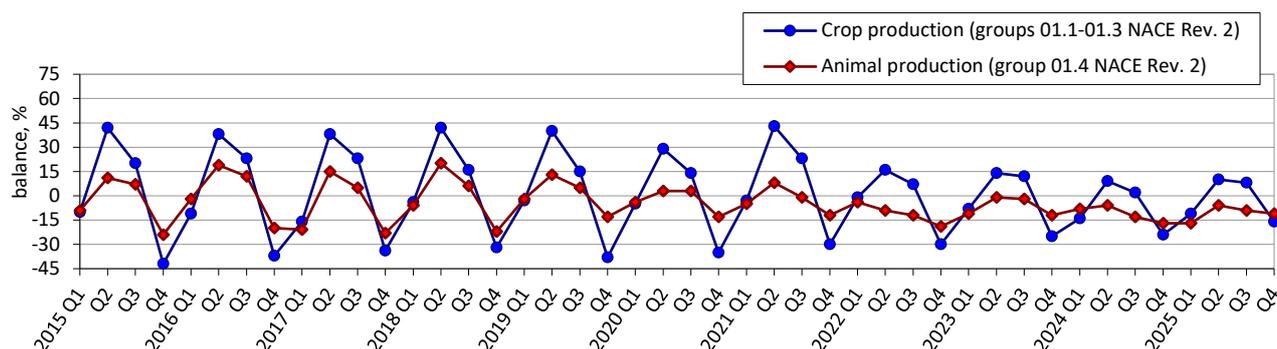
### Expected changes of agricultural production



### Expected changes in prices for the products of agriculture enterprises

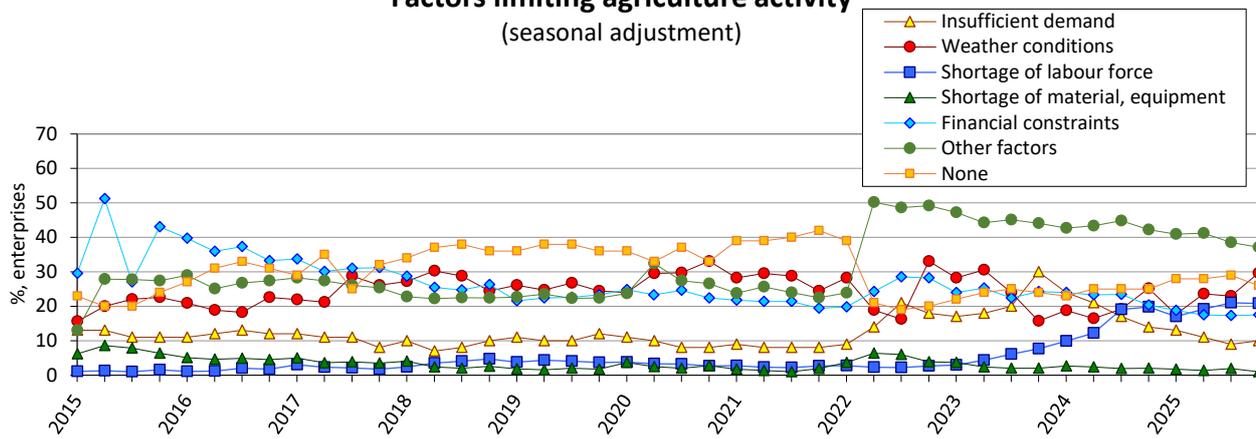


### Expected changes in employment at agriculture enterprises



**Notes.** Data exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, beginning from II quarter of 2022 data exclude the territories which are temporarily occupied by the Russian federation and part of territories where the military actions are/were conducted.

### Factors limiting agriculture activity (seasonal adjustment)



### Results of the survey of agriculture enterprises in October 2025

(per cent of the total number of surveyed enterprises)

Agriculture (division 01, except groups 01.6, 01.7 NACE Rev. 2)	Results of the survey of 796 enterprises						change of balance over previous quarter, pp
	How did change production in July-September 2025	increased	remain unchanged	decreased	no response	balance	
		63	24	13	0	50	46
	How did change of turnover on foreign markets in July-September 2025:	increased	remain unchanged	decreased	no export	balance	change of balance over previous quarter, pp
	within the EU	20	17	4	59	16	13
	outside the EU	12	17	3	68	9	8
	How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	change of balance over previous quarter, pp
		1	82	13	4	-12	1
	How do you expect to change over October-December 2025:	increase	remain unchanged	decrease	no response	balance	change of balance over previous quarter, pp
	production	38	31	31	0	7	-49
	prices for the products	37	54	9	0	28	7
	employment	5	75	20	0	-15	-19
	Results of the survey of 572 enterprises						change of balance over previous quarter, pp
Crop production (groups 01.1-01.3 NACE Rev. 2)	How did change production in July-September 2025	increased	remain unchanged	decreased	no response	balance	
		70	18	12	0	58	57

Continued

<i>Crop production (groups 01.1-01.3 NACE Rev. 2)</i>	<b>How did change of turnover on foreign markets in July-September 2025:</b>	increased	remain unchanged	decreased	no export	balance	<i>change of balance over previous quarter, pp</i>
	within the EU	23	18	5	54	18	15
	outside the EU	15	19	3	63	12	11
	<b>How do you assess your current stocks of products intended for realization</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	<i>change of balance over previous quarter, pp</i>
		1	82	14	3	-13	0
	<b>How do you expect to change over October-December 2025:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous quarter, pp</i>
	production	41	26	33	0	8	-55
	prices for the products	42	49	9	0	33	6
	employment	5	74	21	0	-16	-24
	<i>Animal production (group 01.4 NACE Rev. 2)</i>	<i>Results of the survey of 214 enterprises</i>					
<b>How did change production in July-September 2025</b>		increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous quarter, pp</i>
		46	40	14	0	32	22
<b>How did change of turnover on foreign markets in July-September 2025:</b>		increased	remain unchanged	decreased	no export	balance	<i>change of balance over previous quarter, pp</i>
within the EU		11	14	3	72	8	3
outside the EU		6	12	3	79	3	-1
<b>How do you assess your current stocks of products intended for realization</b>		too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	<i>change of balance over previous quarter, pp</i>
		2	81	10	7	-8	3
<b>How do you expect to change over October-December 2025:</b>		increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous quarter, pp</i>
production		28	47	25	0	3	-35
prices for the products	25	63	12	0	13	4	
employment	7	75	18	0	-11	-2	