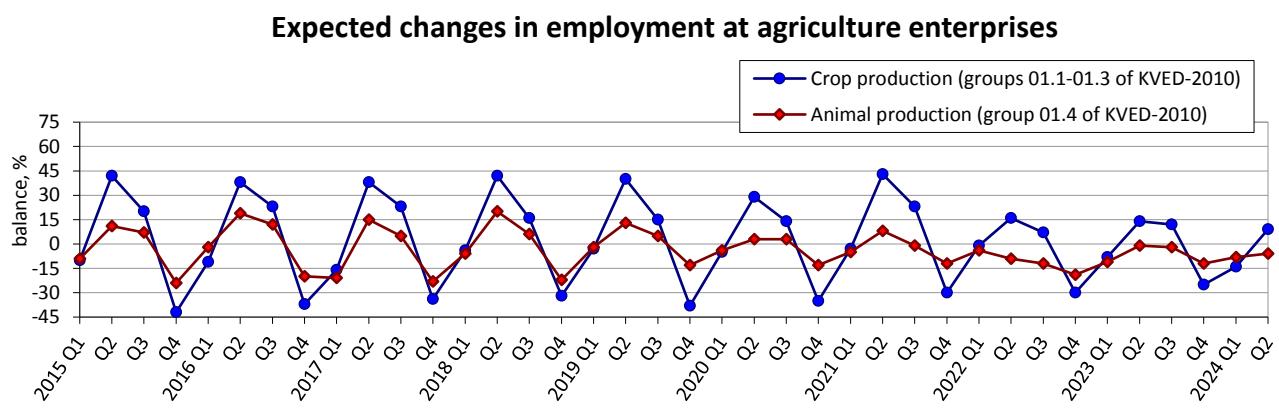
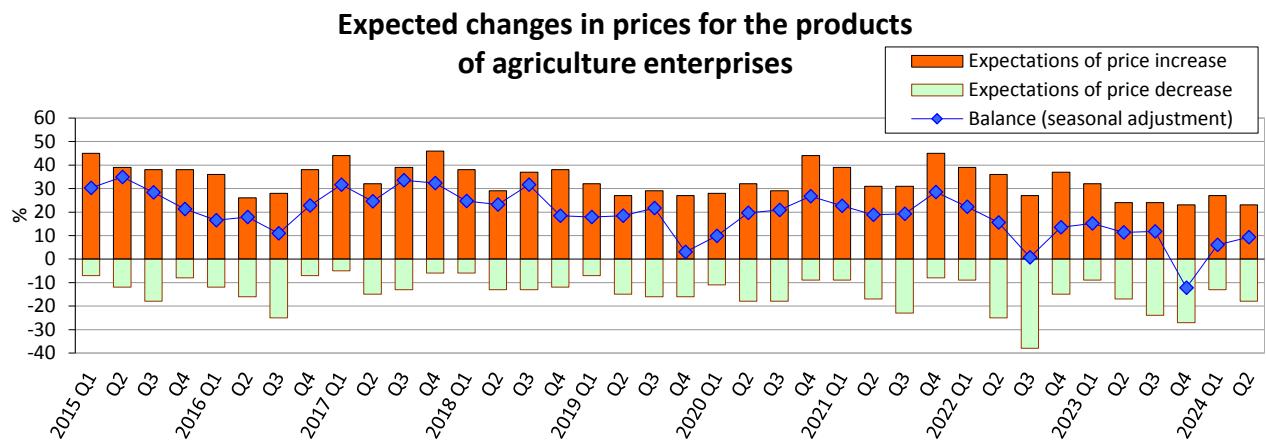
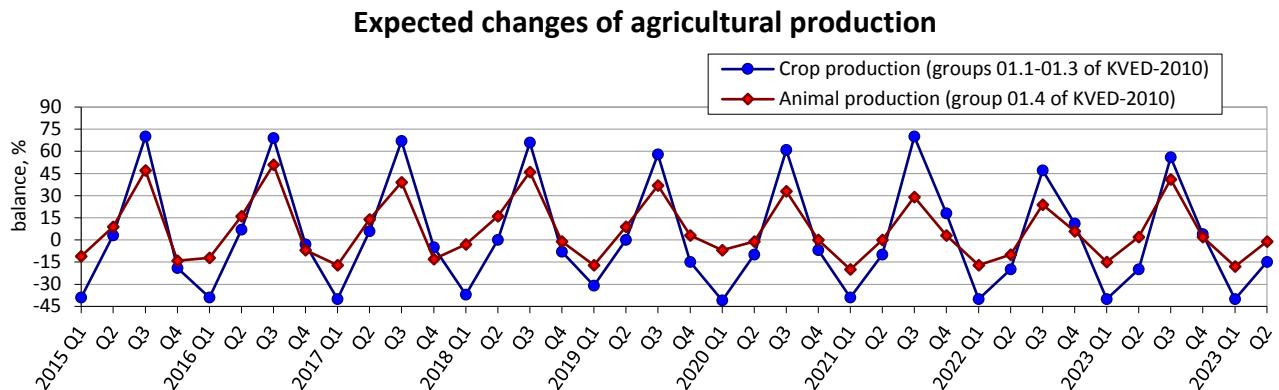


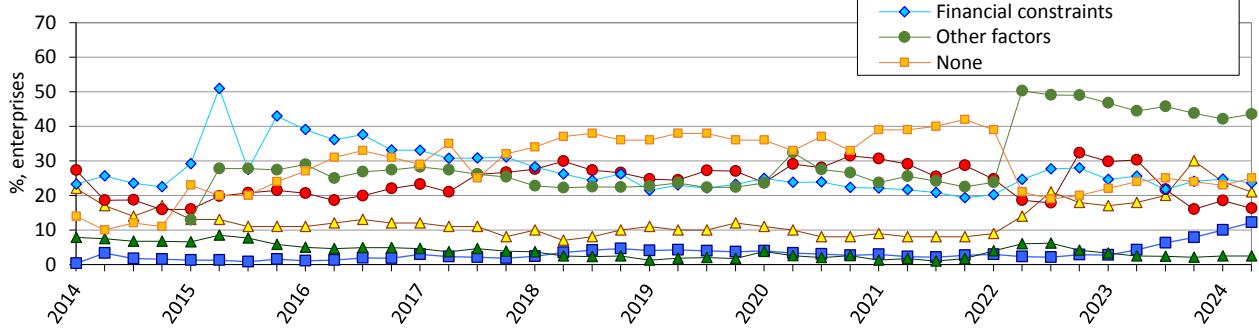
**Expectations of agriculture enterprises  
in II quarter 2024  
regarding the development of their business activity**



**Notes.** Data exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from II quarter of 2022 exclude the territories which are temporarily occupied by the Russian Federation and part of territories where the military actions are/were conducted.  
The information for II quarter of 2022 – II quarter of 2024 has been compiled on the basis of reports actually submitted by enterprises.

## Factors limiting agriculture activity

(seasonal adjustment)



## Results of the survey of agriculture enterprises in April 2024

(per cent of the total number of surveyed enterprises)

Agriculture (division 01, except groups 01.6, 01.7 of KVED-2010)	Results of the survey of 739 enterprises						
	How did change production in January-March 2024	increased	remain unchanged	decreased	no response	balance	change of balance over 1 quarter 2024, pp
		11	56	33	0	-22	-28
	How did change of turnover on foreign markets in January-March 2024:	increased	remain unchanged	decreased	no export	balance	change of balance over 1 quarter 2024, pp
	within the EU	15	19	13	53	2	-2
	outside the EU	7	17	9	67	-2	-4
	How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	change of balance over 1 quarter 2024, pp
		7	71	14	8	-7	-6
	How do you expect to change over April-June 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over 1 quarter 2024, pp
	production	14	61	25	0	-11	22
	prices for the products	23	59	18	0	5	-9
	employment	16	73	11	0	5	17

Crop production (groups 01.1-01.3 of KVED-2010)	Results of the survey of 522 enterprises						
	How did change production in January-March 2024	increased	remain unchanged	decreased	no response	balance	change of balance over 1 quarter 2024, pp
		8	53	39	0	-31	-38
How did change of turnover on foreign markets in January-March 2024:	increased	remain unchanged	decreased	no export	balance		change of balance over 1 quarter 2024, pp
within the EU	18	21	15	46	3		-1
outside the EU	9	20	10	61	-1		-2
How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance		change of balance over 1 quarter 2024, pp
	8	70	15	7	-7		-9
How do you expect to change over April-June 2024:	increase	remain unchanged	decrease	no response	balance		change of balance over 1 quarter 2024, pp
production	13	59	28	0	-15		25
prices for the products	26	60	14	0	12		-6
employment	19	71	10	0	9		23

Animal production (group 01.4 of KVED-2010)	Results of the survey of 207 enterprises						
	How did change production in January-March 2024	increased	remain unchanged	decreased	no response	balance	change of balance over 1 quarter 2024, pp
		19	62	19	0	0	-5
How did change of turnover on foreign markets in January-March 2024:	increased	remain unchanged	decreased	no export	balance		change of balance over 1 quarter 2024, pp
within the EU	8	13	7	72	1		-3
outside the EU	2	12	3	83	-1		-4
How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance		change of balance over 1 quarter 2024, pp
	4	76	12	8	-8		-1

Continued

Animal production (group 01.4 of KVED-2010)	How do you expect to change over April-June 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over 1 quarter 2024, pp
	production	17	65	18	0	-1	17
	prices for the products	18	54	28	0	-10	-13
	employment	8	78	14	0	-6	2