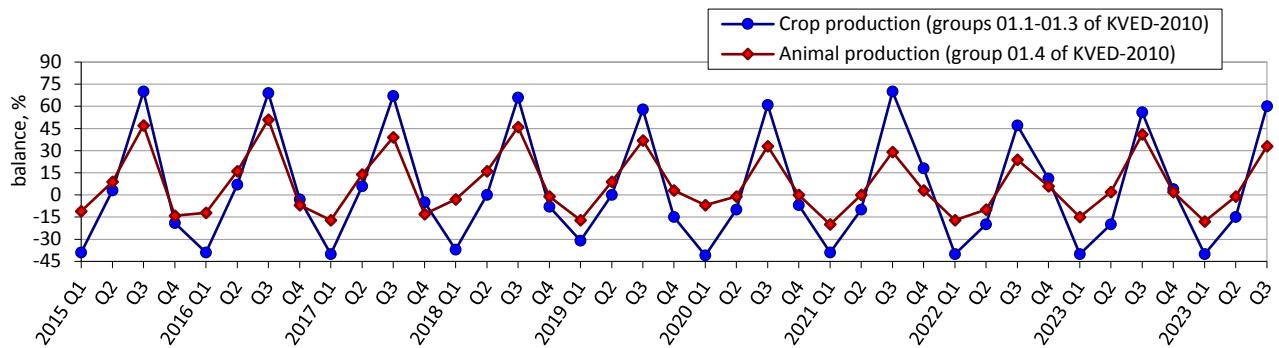
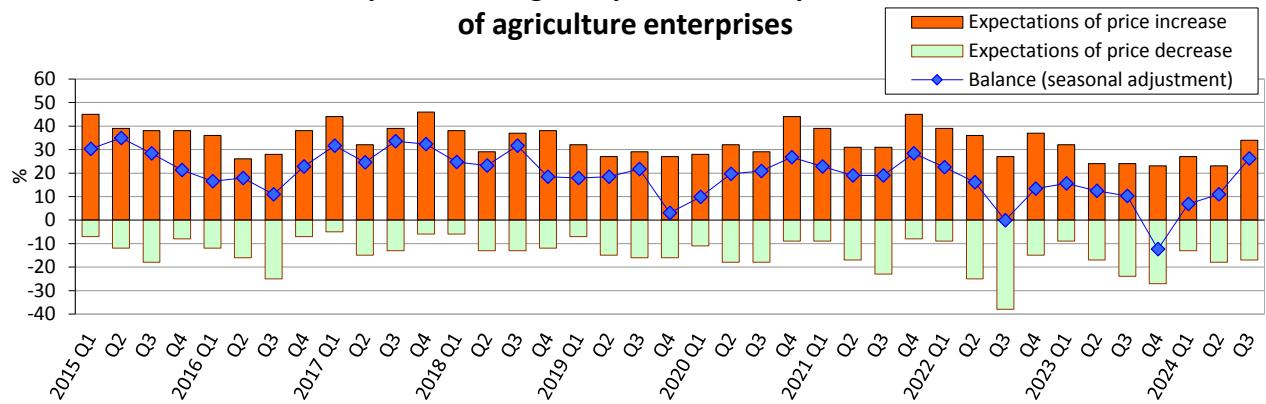


**Expectations of agriculture enterprises
in III quarter 2024
regarding the development of their business activity**

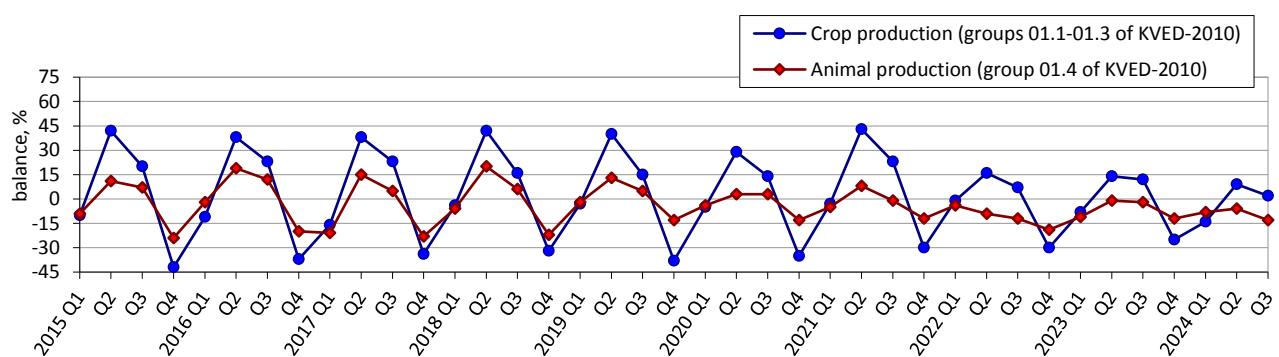
Expected changes of agricultural production



**Expected changes in prices for the products
of agriculture enterprises**



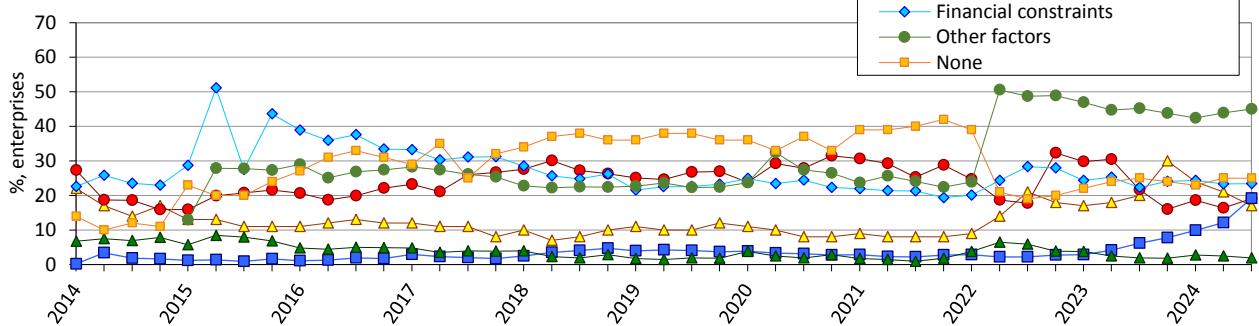
Expected changes in employment at agriculture enterprises



Notes. Data exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from II quarter of 2022 exclude the territories which are temporarily occupied by the Russian Federation and part of territories where the military actions are/were conducted.
The information for II quarter of 2022 – III quarter of 2024 has been compiled on the basis of reports actually submitted by enterprises.

Factors limiting agriculture activity

(seasonal adjustment)



Results of the survey of agriculture enterprises in July 2024

(per cent of the total number of surveyed enterprises)

Agriculture (division 01, except groups 01.6, 01.7 of KVED-2010)	Results of the survey of 745 enterprises						
	How did change production in April-June 2024	increased	remain unchanged	decreased	no response	balance	change of balance over II quarter 2024, pp
		33	47	20	0	13	35
	How did change of turnover on foreign markets in April-June 2024:	increased	remain unchanged	decreased	no export	balance	change of balance over II quarter 2024, pp
within the EU	14	19	11	56	3	1	
outside the EU	7	18	8	67	-1	1	
How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	change of balance over II quarter 2024, pp	
		2	73	12	13	-10	-3
How do you expect to change over July-September 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over II quarter 2024, pp	
production	62	28	10	0	52	63	
prices for the products	34	49	17	0	17	12	
employment	12	73	15	0	-3	-8	

Continued

<i>Crop production (groups 01.1-01.3 of KVED-2010)</i>	<i>Results of the survey of 527 enterprises</i>						
	How did change production in April-June 2024	increased	remain unchanged	decreased	no response	balance	<i>change of balance over II quarter 2024, pp</i>
		34	42	24	0	10	41
	How did change of turnover on foreign markets in April-June 2024:	increased	remain unchanged	decreased	no export	balance	<i>change of balance over II quarter 2024, pp</i>
	within the EU	17	22	13	48	4	1
	outside the EU	9	20	10	61	-1	0
	How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	<i>change of balance over II quarter 2024, pp</i>
		2	71	12	15	-10	-3
	How do you expect to change over July-September 2024:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over II quarter 2024, pp</i>
	production	69	22	9	0	60	75

<i>Animal production (group 01.4 of KVED-2010)</i>	<i>Results of the survey of 209 enterprises</i>						
	How did change production in April-June 2024	increased	remain unchanged	decreased	no response	balance	<i>change of balance over II quarter 2024, pp</i>
		33	55	12	0	21	21
	How did change of turnover on foreign markets in April-June 2024:	increased	remain unchanged	decreased	no export	balance	<i>change of balance over II quarter 2024, pp</i>
	within the EU	8	12	6	74	2	1
	outside the EU	3	13	2	82	1	2
	How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	<i>change of balance over II quarter 2024, pp</i>
		2	77	11	10	-9	-1

Continued

Animal production (group 01.4 of KVED-2010)	How do you expect to change over July-September 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over II quarter 2024, pp
	production	45	43	12	0	33	34
	prices for the products	26	52	22	0	4	14
	employment	7	73	20	0	-13	-7