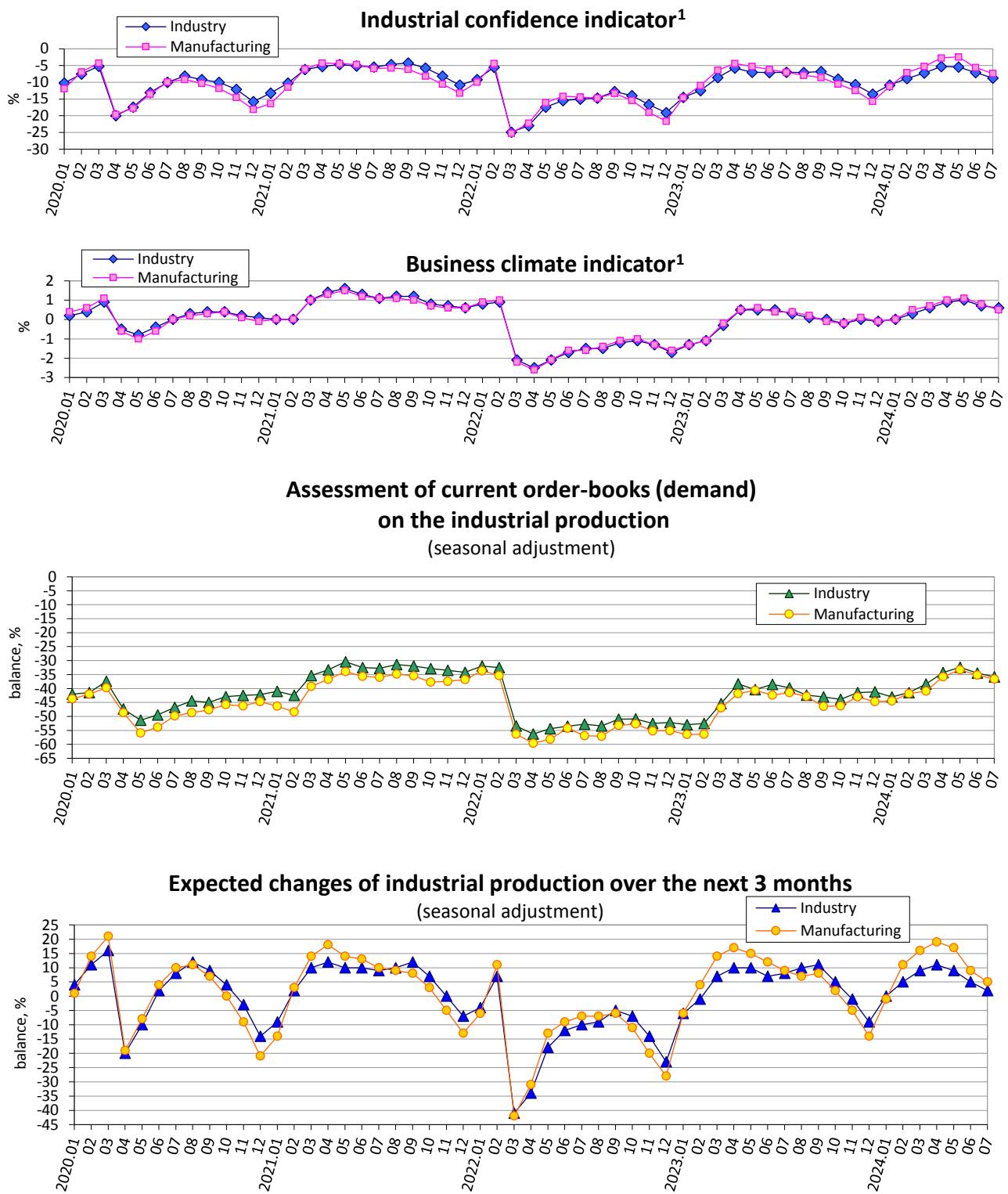


**Expectations of industrial enterprises
in July 2024
regarding the development of their business activity**

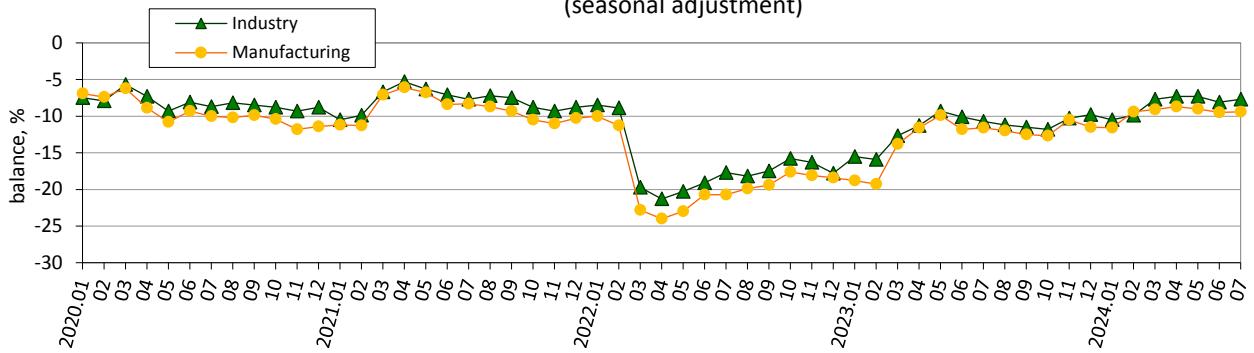


Notes. Data exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from March 2022 exclude the territories which are temporarily occupied by the Russian Federation and part of territories where the military actions are/were conducted.

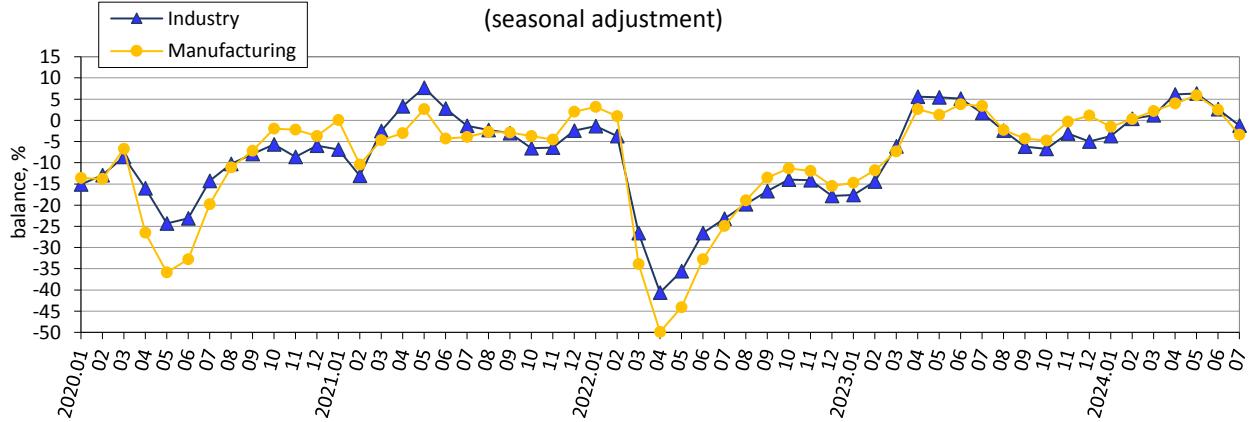
Information from March 2022 to July 2024 has been compiled on the basis of reports actually submitted by enterprises.

¹ The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 03 December, 2021 No 301 (with changes).

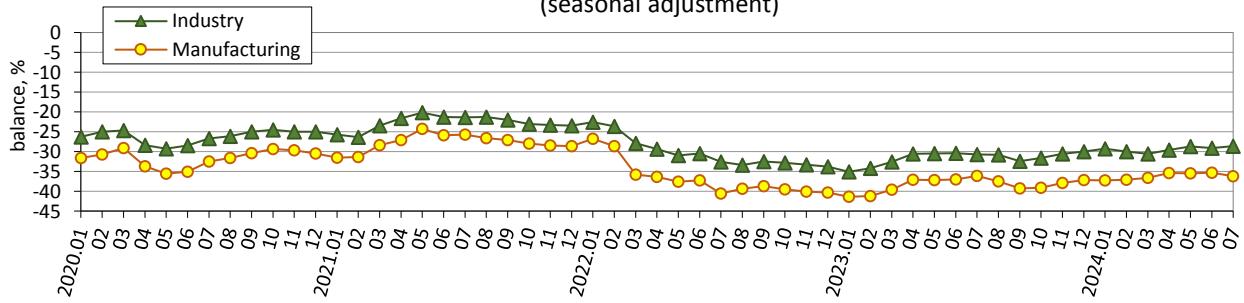
**Assessment of current stock of finished products
in industry
(seasonal adjustment)**



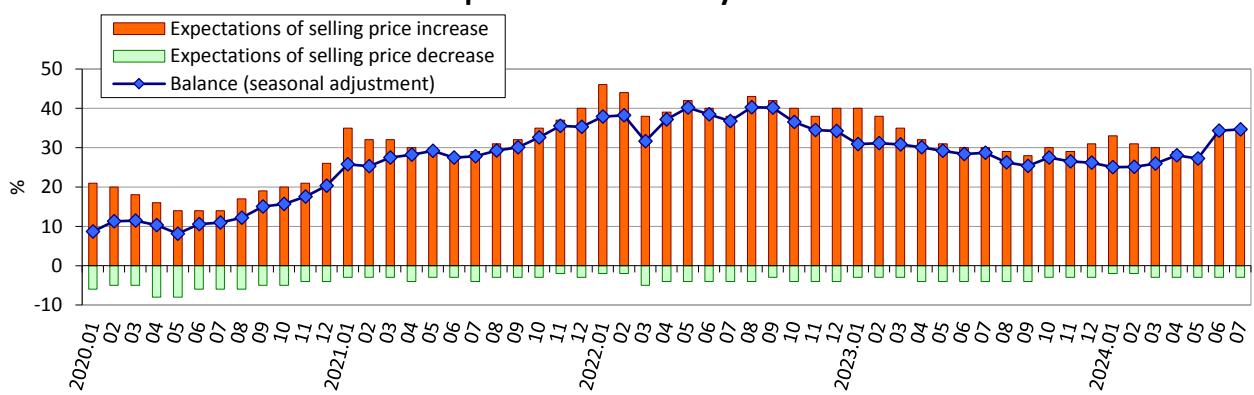
**Assessment of industrial production
in the past 3 months
(seasonal adjustment)**



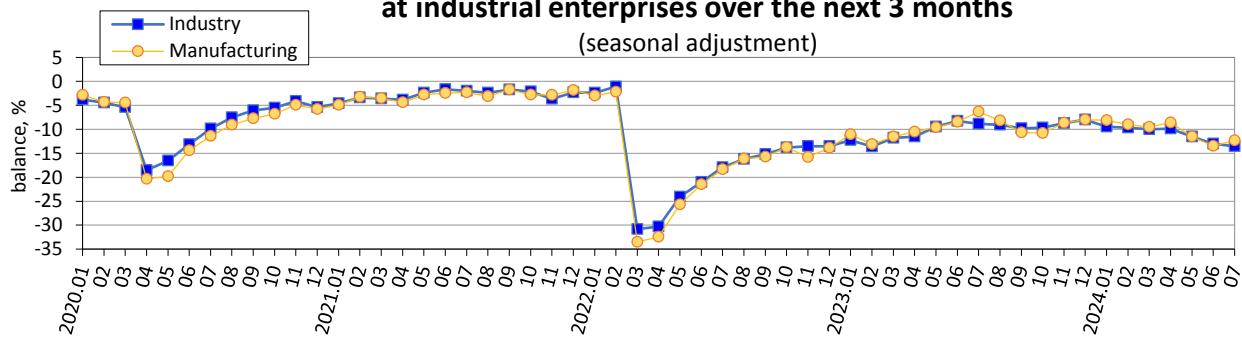
**Assessment of current export order-books (export demand)
on the industrial production
(seasonal adjustment)**



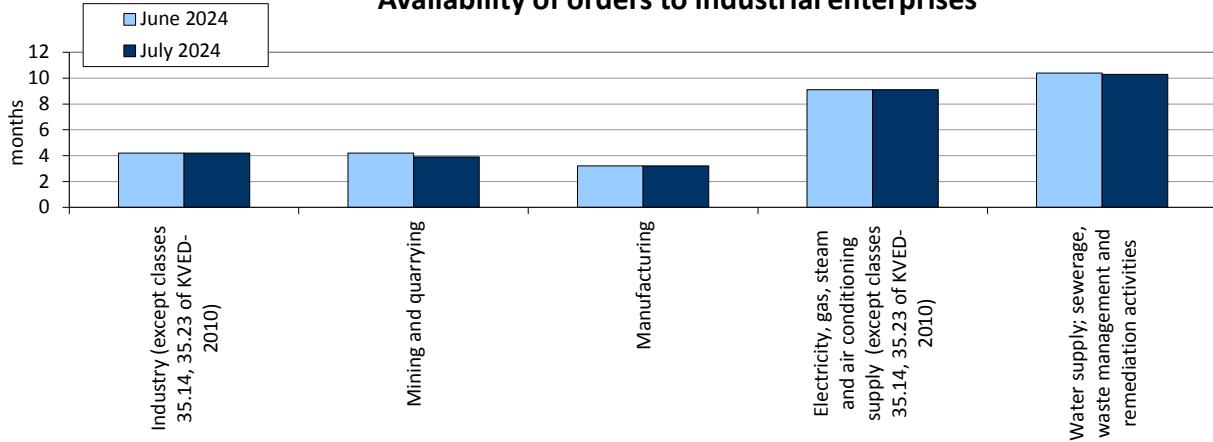
**Expected changes in selling prices
for the products of industry over the next 3 months**



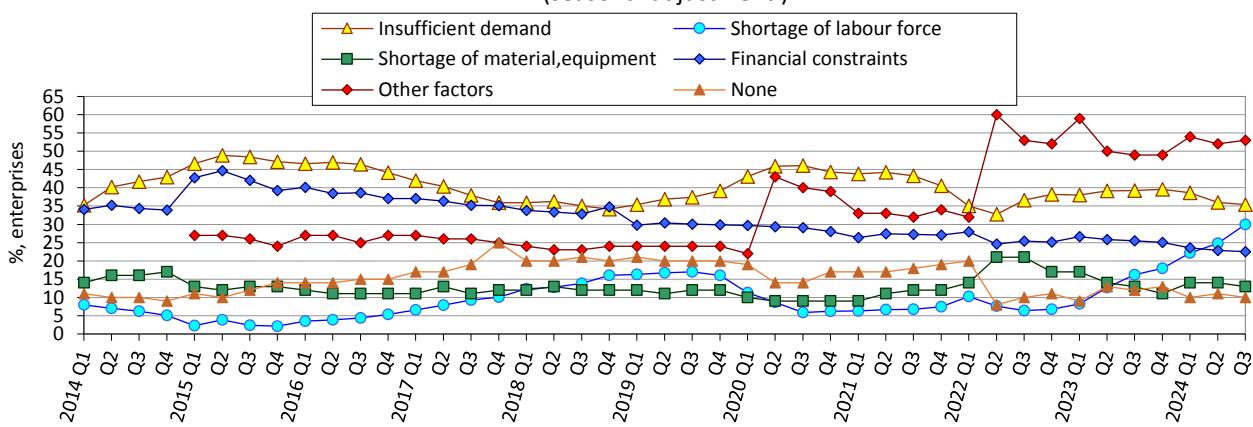
Expected changes in employment at industrial enterprises over the next 3 months (seasonal adjustment)



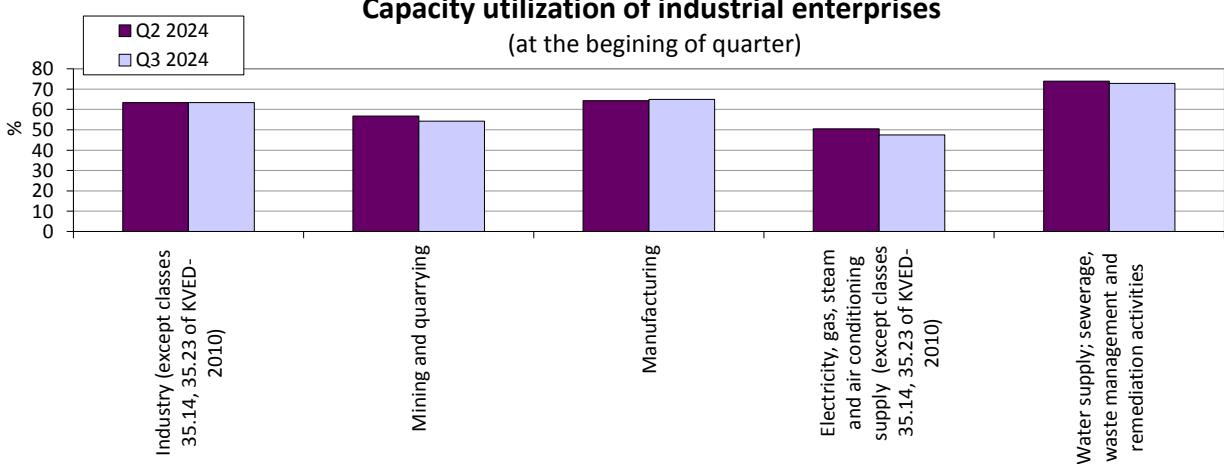
Availability of orders to industrial enterprises



Factors limitings production (seasonal adjustment)



Capacity utilization of industrial enterprises (at the beginning of quarter)



**Results of the survey of industry enterprises
in July 2024**

(per cent of the total number of surveyed enterprises)

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	Results of the survey of 1093 enterprises						
	How did change in April-June 2024:	increased	remain unchanged	decreased	no response	balance	change of balance over previous month, pp
	production	23	49	27	1	-4	-3
	total order-books (demand)	20	54	25	1	-5	-2
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over previous month, pp
		2	57	40	1	-38	0
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	change of balance over previous month, pp
		1	25	30	44	-29	0
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over previous month, pp
		3	60	11	26	-8	1
	The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance
		1	3	53	42	1	66
							-1
How do you expect to change over July-September 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over previous month, pp	
production	21	60	19	0	2	-3	
selling prices for the products	35	61	3	1	32	0	
employment	7	72	20	1	-13	-1	
How do you expect to change export orders (export demand) over July-September 2024	increase	remain unchanged	decrease	no export	balance	change of balance over previous month, pp	
	7	40	9	44	-2	-1	
How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2024	more than sufficient	sufficient	not sufficient	no response	balance	change of balance over previous quarter, pp	
	12	73	14	1	-2	-2	

Continued

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	How did change competitive position on the domestic market in April-June 2024	improved	remained unchanged	deterio- rated	no response	balance	change of balance over previous quarter, pp
		4	86	9	1	-5	-1
How did change competitive position on foreign markets in April-June 2024: inside the EU	improved	remained unchanged	deterio- rated	no export	balance	change of balance over previous quarter, pp	
	2	44	7	47	-5	0	
outside the EU		1	43	6	50	-5	-2

Mining and quarrying (section B of KVED-2010)	Results of the survey of 55 enterprises						
	How did change in April-June 2024:	increased	remain unchanged	decreased	no response	balance	change of balance over previous month, pp
production	22	45	33	0	-11	-14	
total order-books (demand)	15	58	27	0	-12	-2	
How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over previous month, pp	
	2	45	53	0	-51	-4	
How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	change of balance over previous month, pp	
	0	11	18	71	-18	2	
How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over previous month, pp	
	9	62	14	15	-5	6	
The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance	change of balance over previous month, pp
	0	0	54	46	0	73	-1
How do you expect to change over July-September 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over previous month, pp	
	18	56	26	0	-8	-13	
production	25	62	13	0	12	-2	
employment	0	62	38	0	-38	-16	
How do you expect to change export orders (export demand) over July-September 2024	increase	remain unchanged	decrease	no export	balance	change of balance over previous month, pp	
	2	27	6	65	-4	-3	

<i>Mining and quarrying (section B of KVED-2010)</i>	How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2024	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>
		11	71	16	2	-5	5
How did change competitive position on the domestic market in April-June 2024	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over previous quarter, pp</i>	
		0	86	12	2	-12	-8
How did change competitive position on foreign markets in April-June 2024:	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over previous quarter, pp</i>	
		0	29	2	69	-2	3
inside the EU	0	24	2	74	-2	1	
		0	24	2	74	-2	1

<i>Manufacturing (section C of KVED-2010)</i>	<i>Results of the survey of 870 enterprises</i>						
	How did change in April-June 2024:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
production	26	49	25	0	1	1	-4
total order-books (demand)	22	54	23	1	-1	1	-3
How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>	
	2	56	41	1	-39	1	0
How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
	0	31	37	32	-37	1	-2
How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
	3	68	13	16	-10	1	0
The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance	<i>change of balance over previous month, pp</i>
	1	3	55	40	1	65	0
How do you expect to change over July-September 2024:	increase		remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>
	23	59	18	0	5	5	-4
production	23	59	18	0	5	5	-4
selling prices for the products	39	58	2	1	37	2	2
employment	9	70	21	0	-12	0	0

Manufacturing (section C of KVED-2010)	How do you expect to change export orders (export demand) over July-September 2024	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>
		9	48	11	32	-2	-1
How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2024	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>	-2
How did change competitive position on the domestic market in April-June 2024	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over previous quarter, pp</i>	-1
How did change competitive position on foreign markets in April-June 2024:	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over previous quarter, pp</i>	-1
inside the EU		2	53	9	36	-7	-1
outside the EU		1	52	8	39	-7	-3

Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED- 2010)	<i>Results of the survey of 100 enterprises</i>						
	How did change in April-June 2024:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
	production	7	37	56	0	-49	12
	total order-books (demand)	7	45	48	0	-41	9
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		2	65	33	0	-31	0
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	0	100	0	0
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>
		0	8	2	90	-2	0
	The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance
		1	4	45	50	0	70
							1

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	How do you expect to change over July-September 2024:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>
	production	7	62	31	0	-24	14
	selling prices for the products	15	83	2	0	13	-6
	employment	2	88	10	0	-8	7
	How do you expect to change export orders (export demand) over July-September 2024	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	0	100	0	0
	How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2024	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>
		11	65	22	2	-11	-1
	How did change competitive position on the domestic market in April-June 2024	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over previous quarter, pp</i>
		0	92	7	1	-7	-2
	How did change competitive position on foreign markets in April-June 2024: inside the EU	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over previous quarter, pp</i>
		0	0	0	100	0	-1
		0	0	0	100	0	-2
<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<i>Results of the survey of 68 enterprises</i>						
	How did change in April-June 2024:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
	production	21	67	12	0	9	13
	total order-books (demand)	18	72	10	0	8	12
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		3	69	28	0	-25	-1
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	1	99	-1	0

Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over previous month, pp	
		0	29	0	71	0	0	
The future development of your business situation is currently		easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance	change of balance over previous month, pp
		0	2	47	51	0	74	1
How do you expect to change over July-September 2024:		increase	remain unchanged	decrease	no response	balance	change of balance over previous month, pp	
production		20	74	6	0	14	3	
selling prices for the products		26	74	0	0	26	1	
employment		5	79	16	0	-11	-1	
How do you expect to change export orders (export demand) over July-September 2024		increase	remain unchanged	decrease	no export	balance	change of balance over previous month, pp	
		0	1	0	99	0	0	
How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2024		more than sufficient	sufficient	not sufficient	no response	balance	change of balance over previous quarter, pp	
		9	76	15	0	-6	-9	
How did change competitive position on the domestic market in April-June 2024		improved	remained unchanged	deteriorated	no response	balance	change of balance over previous quarter, pp	
		2	95	3	0	-1	0	
How did change competitive position on foreign markets in April-June 2024:		improved	remained unchanged	deteriorated	no export	balance	change of balance over previous quarter, pp	
inside the EU		0	1	0	99	0	0	
outside the EU		0	0	0	100	0	0	