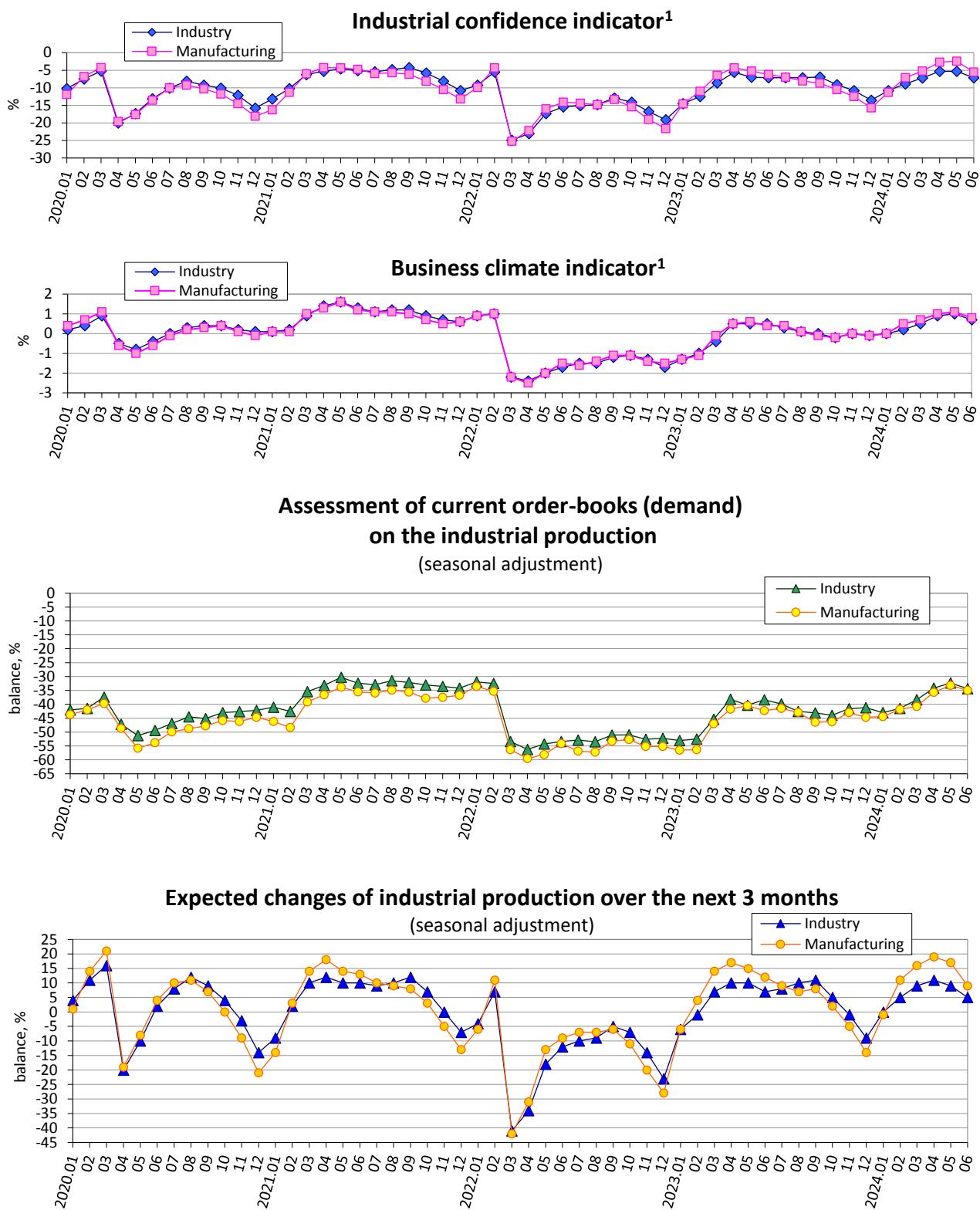


**Expectations of industrial enterprises
in June 2024
regarding the development of their business activity**



Notes. Data exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from March 2022 exclude the territories which are temporarily occupied by the Russian Federation and part of territories where the military actions are/were conducted.

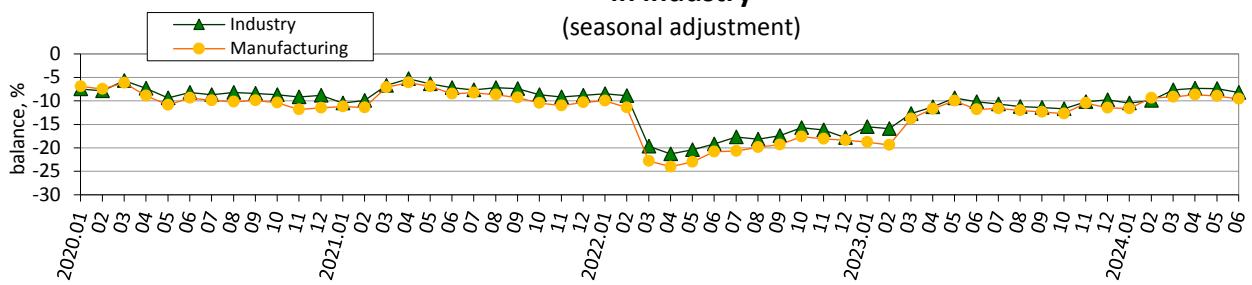
Information from March 2022 to June 2024 has been compiled on the basis of reports actually submitted by enterprises.

¹ The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 03 December, 2021 No 301 (with changes).

Assessment of current stock of finished products

in industry

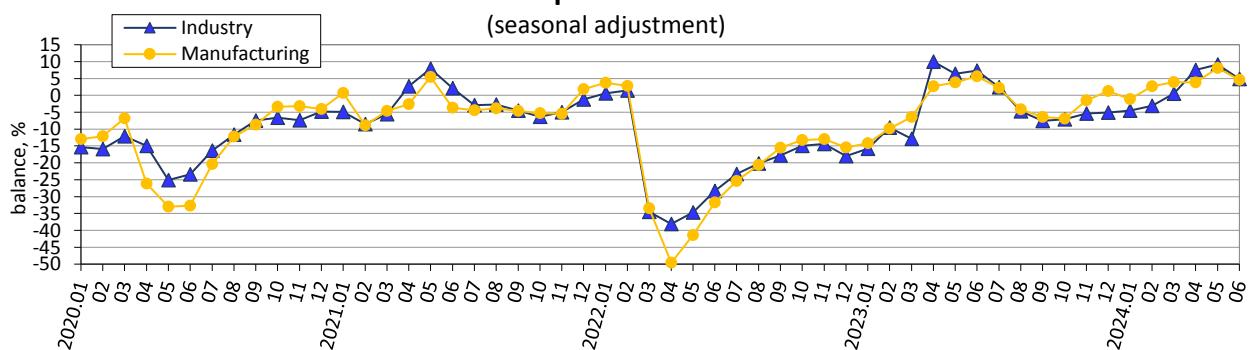
(seasonal adjustment)



Assessment of industrial production

in the past 3 months

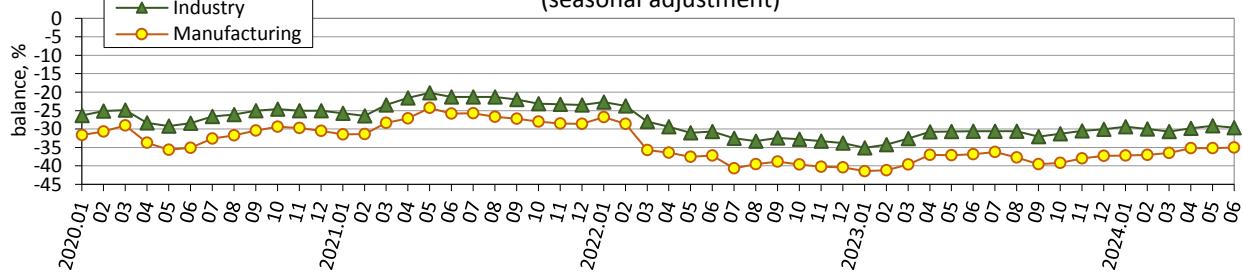
(seasonal adjustment)



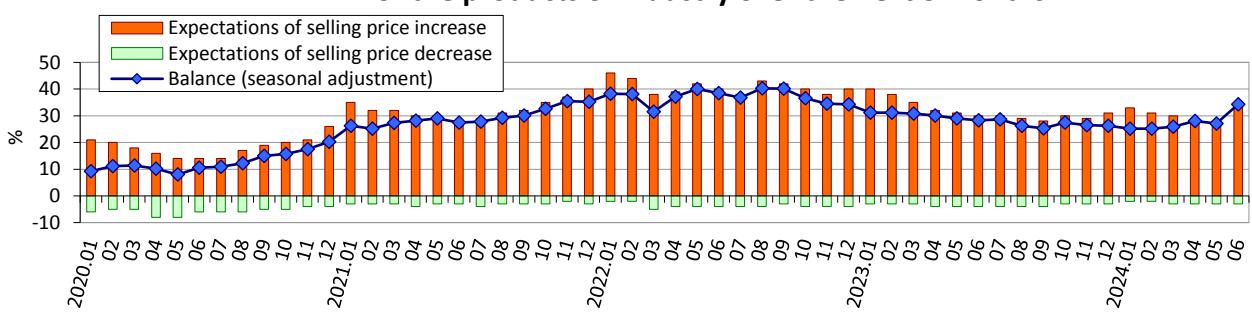
Assessment of current export order-books (export demand)

on the industrial production

(seasonal adjustment)

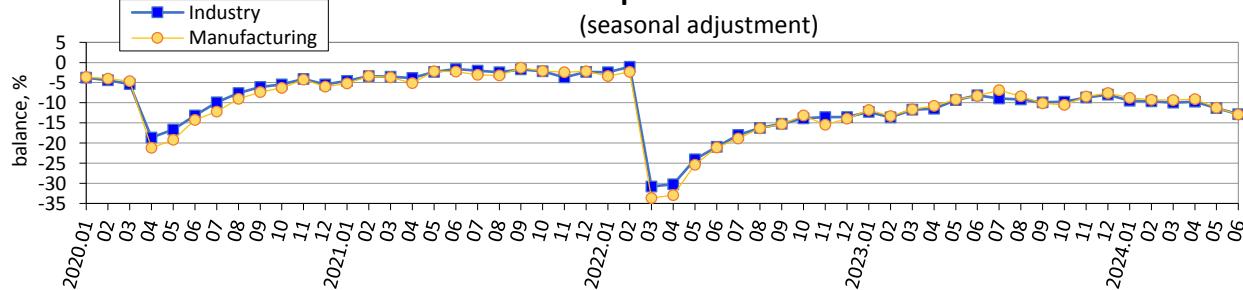


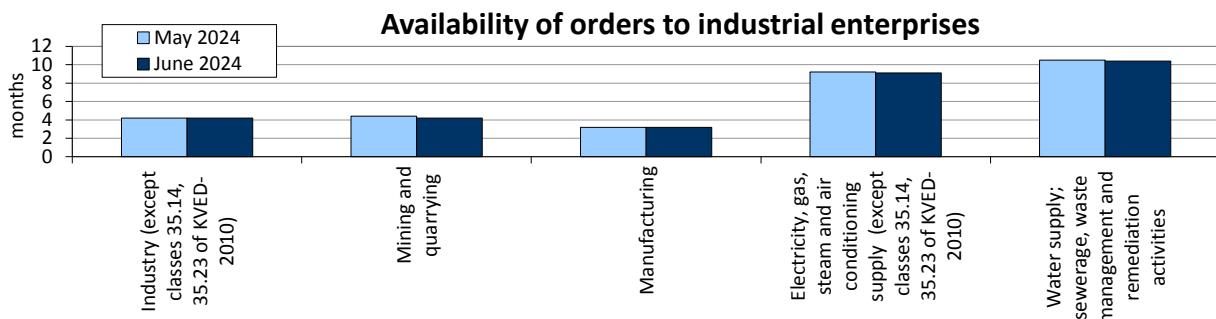
Expected changes in selling prices for the products of industry over the next 3 months



Expected changes in employment at industrial enterprises over the next 3 months

(seasonal adjustment)





**Results of the survey of industry enterprises
in June 2024**

(per cent of the total number of surveyed enterprises)

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	Results of the survey of 1108 enterprises						
	How did change in March-May 2024:	increased	remain unchanged	decreased	no response	balance	change of balance over previous month, pp
production	25	49	26	0	-1	-1	
total order-books (demand)	22	53	25	0	-3	-2	
How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over previous month, pp	
	2	58	40	0	-38	-1	
How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	change of balance over previous month, pp	
	1	26	30	43	-29	0	
How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over previous month, pp	
	3	60	12	25	-9	0	
The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance	change of balance over previous month, pp
	1	3	54	42	0	67	1
How do you expect to change over June-August 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over previous month, pp	
	24	57	19	0	5	-4	
production	35	62	3	0	32	7	
selling prices for the products	8	72	20	0	-12	-3	
How do you expect to change export orders (export demand) over June-August 2024	increase	remain unchanged	decrease	no export	balance	change of balance over previous month, pp	
	8	40	9	43	-1	-2	

Mining and quarrying (section B of KVED-2010)	Results of the survey of 59 enterprises						
	How did change in March-May 2024:	increased	remain unchanged	decreased	no response	balance	change of balance over previous month, pp
	production	25	53	22	0	3	6
	total order-books (demand)	14	62	24	0	-10	-3
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over previous month, pp
		2	49	49	0	-47	2
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	change of balance over previous month, pp
		0	10	20	70	-20	-1
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over previous month, pp
		7	61	18	14	-11	6
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance
		0	0	53	47	0	74
	How do you expect to change over June-August 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over previous month, pp
		production	22	61	17	0	5
		selling prices for the products	24	66	10	0	14
		employment	7	64	29	0	-22
	How do you expect to change export orders (export demand) over June-August 2024	increase	remain unchanged	decrease	no export	balance	change of balance over previous month, pp
		4	25	5	66	-1	-1

Manufacturing (section C of KVED-2010)	Results of the survey of 879 enterprises						
	How did change in March-May 2024:	increased	remain unchanged	decreased	no response	balance	change of balance over previous month, pp
	production	27	51	22	0	5	-1
	total order-books (demand)	24	54	22	0	2	-1

Continued

<i>Manufacturing (section C of KVED-2010)</i>	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>	
		2	57	41	0	-39	-1	
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
		1	31	36	32	-35	1	
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
		3	69	13	15	-10	1	
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance	<i>change of balance over previous month, pp</i>
		1	4	55	40	0	65	1
	How do you expect to change over June-August 2024:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
	production	26	57	17	0	9	-8	
	selling prices for the products	38	59	3	0	35	7	
	employment	9	70	21	0	-12	-4	
	How do you expect to change export orders (export demand) over June-August 2024	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
		9	49	10	32	-1	-2	

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<i>Results of the survey of 101 enterprises</i>						
	How did change in March-May 2024:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
	production	9	21	70	0	-61	-13
	total order-books (demand)	10	29	60	1	-50	-4
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		2	65	33	0	-31	-2
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>
		0	1	0	99	0	0

Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>
		0	6	2	92	-2	0
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance
		2	3	45	50	0	69
	How do you expect to change over June-August 2024:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>
		production	7	48	45	0	-38
		selling prices for the products	20	79	1	0	19
	How do you expect to change export orders (export demand) over June-August 2024	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>
		0	1	0	99	0	0

Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)	<i>Results of the survey of 69 enterprises</i>						
	How did change in March-May 2024:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
		production	13	70	17	0	-4
		total order-books (demand)	12	72	16	0	-4
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		3	70	27	0	-24	0
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	1	99	-1	1
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>
		0	30	0	70	0	0
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance
		0	3	45	52	0	73

Continued

Water supply, sewage, waste management and remediation activities (section E of KVED-2010)	How do you expect to change over June-August 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over previous month, pp	
		production	20	71	9	0	11	-4
		selling prices for the products	25	75	0	0	25	7
		employment	7	76	17	0	-10	-1
	How do you expect to change export orders (export demand) over June-August 2024	increase	remain unchanged	decrease	no export	balance	change of balance over previous month, pp	
		0	1	0	99	0	0	