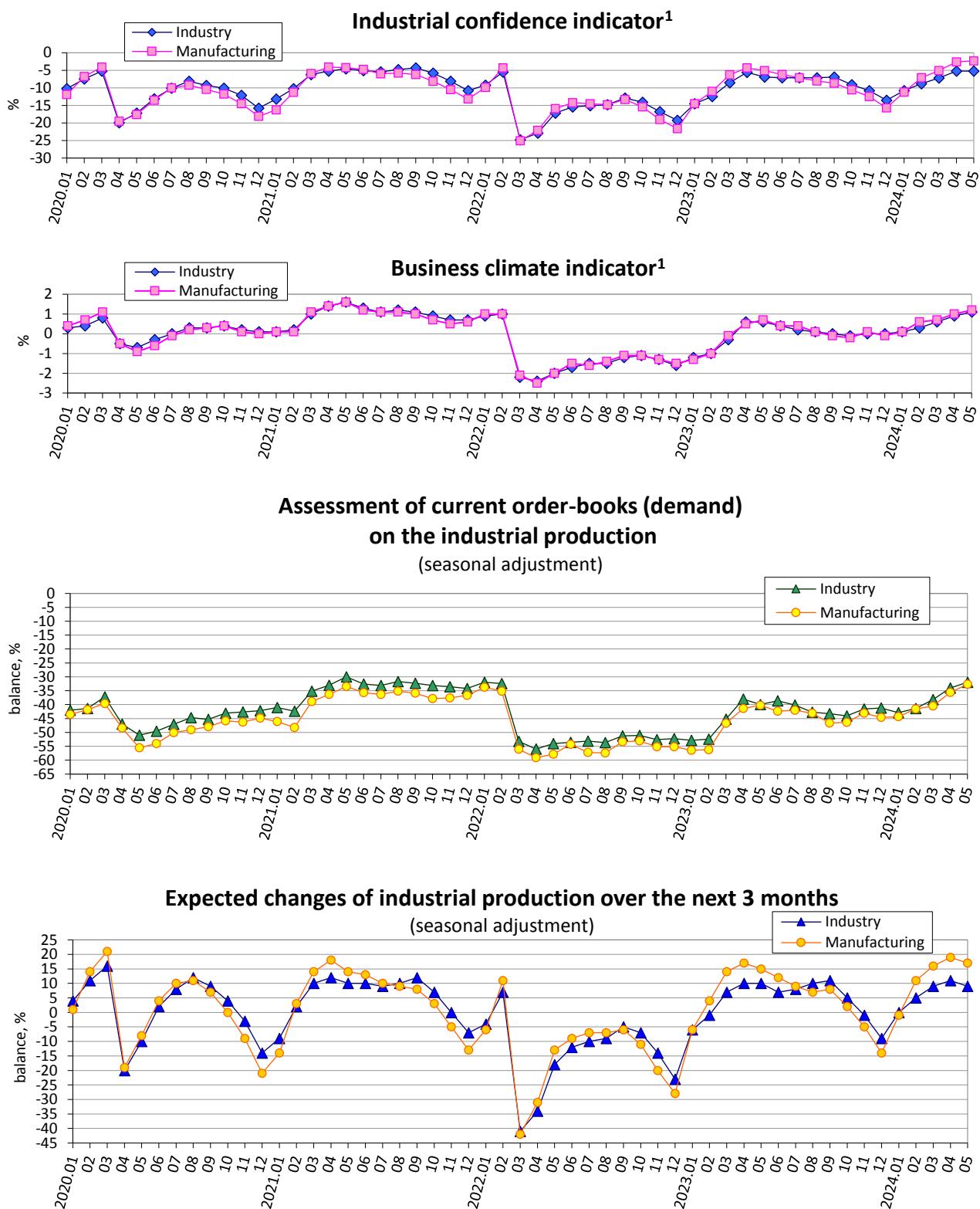


**Expectations of industrial enterprises  
in May 2024  
regarding the development of their business activity**



**Notes.** Data exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from March 2022 exclude the territories which are temporarily occupied by the Russian Federation and part of territories where the military actions are/were conducted.

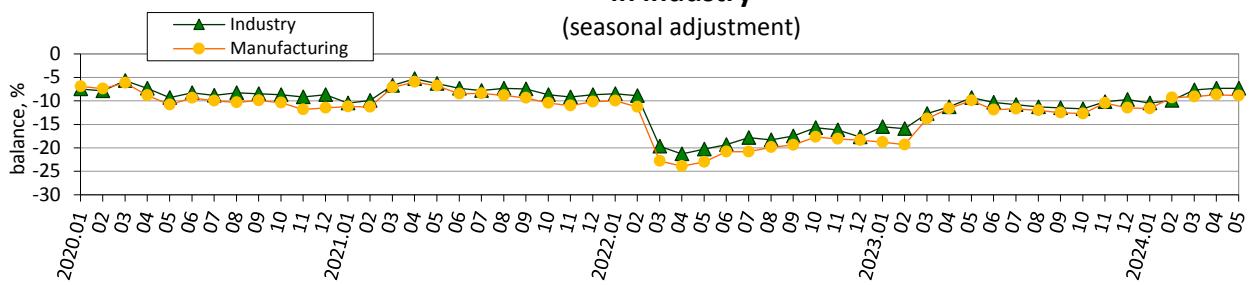
Information from March 2022 to May 2024 has been compiled on the basis of reports actually submitted by enterprises.

<sup>1</sup> The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 03 December, 2021 No 301 (with changes).

### Assessment of current stock of finished products

#### in industry

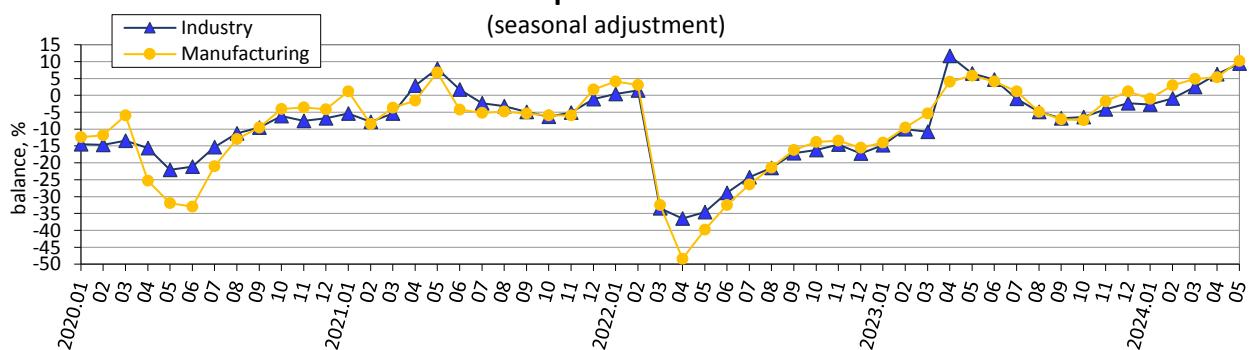
(seasonal adjustment)



### Assessment of industrial production

#### in the past 3 months

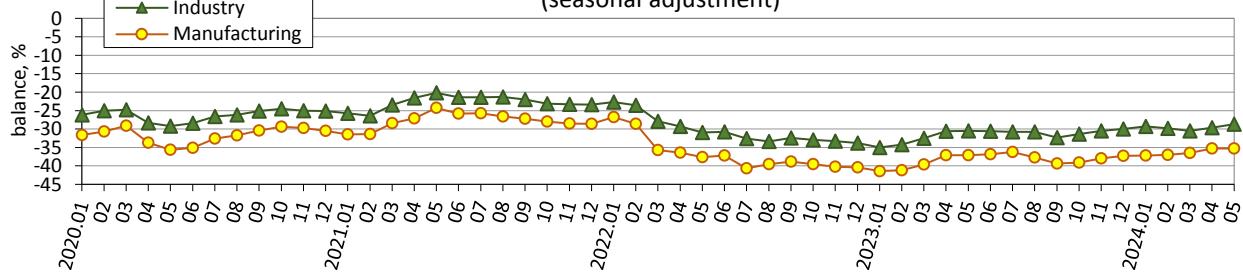
(seasonal adjustment)



### Assessment of current export order-books (export demand)

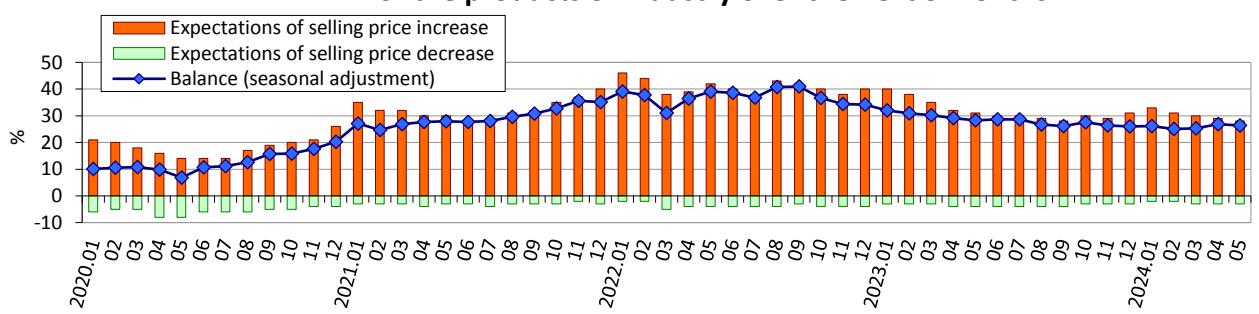
#### on the industrial production

(seasonal adjustment)



### Expected changes in selling prices

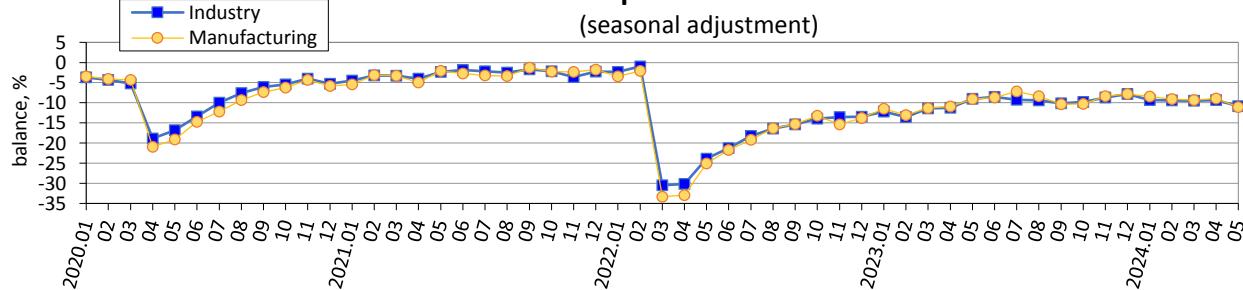
#### for the products of industry over the next 3 months



### Expected changes in employment

#### at industrial enterprises over the next 3 months

(seasonal adjustment)





**Results of the survey of industry enterprises  
in May 2024**

(per cent of the total number of surveyed enterprises)

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	Results of the survey of 1098 enterprises						
	How did change in February-April 2024:	increased	remain unchanged	decreased	no response	balance	change of balance over previous month, pp
production	25	50	25	0	0	0	3
total order-books (demand)	22	55	23	0	-1	0	3
How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over previous month, pp	
	2	59	39	0	-37	1	
How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	change of balance over previous month, pp	
	1	26	30	43	-29	1	
How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over previous month, pp	
	3	60	12	25	-9	0	
The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance	change of balance over previous month, pp
	1	3	55	41	0	66	-1
How do you expect to change over May-July 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over previous month, pp	
	27	55	18	0	9	-2	
production	28	69	3	0	25	-1	
selling prices for the products	9	73	18	0	-9	0	
How do you expect to change export orders (export demand) over May-July 2024	increase	remain unchanged	decrease	no export	balance	change of balance over previous month, pp	
	9	40	8	43	1	0	

Mining and quarrying (section B of KVED-2010)	Results of the survey of 57 enterprises						
	How did change in February-April 2024:	increased	remain unchanged	decreased	no response	balance	change of balance over previous month, pp
	production	18	61	21	0	-3	7
	total order-books (demand)	12	69	19	0	-7	0
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over previous month, pp
		0	51	49	0	-49	-8
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	change of balance over previous month, pp
		0	9	19	72	-19	0
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over previous month, pp
		2	63	19	16	-17	-4
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance
		0	0	56	44	0	72
	How do you expect to change over May-July 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over previous month, pp
		production	21	61	18	0	3
		selling prices for the products	19	69	12	0	7
		employment	7	63	28	2	-21
	How do you expect to change export orders (export demand) over May-July 2024	increase	remain unchanged	decrease	no export	balance	change of balance over previous month, pp
		4	28	4	64	0	2

Manufacturing (section C of KVED-2010)	Results of the survey of 876 enterprises						
	How did change in February-April 2024:	increased	remain unchanged	decreased	no response	balance	change of balance over previous month, pp
	production	27	52	21	0	6	6
	total order-books (demand)	24	55	21	0	3	5

Continued

<i>Manufacturing (section C of KVED-2010)</i>	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>	
		2	58	40	0	-38	2	
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
		1	31	37	31	-36	0	
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
		3	68	14	15	-11	-1	
	<b>The future development of your business situation is currently</b>	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance	<i>change of balance over previous month, pp</i>
		1	4	56	39	0	64	0
	<b>How do you expect to change over May-July 2024:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
	production	31	55	14	0	17	-2	
	selling prices for the products	31	66	3	0	28	-2	
	employment	10	72	18	0	-8	-3	
	<b>How do you expect to change export orders (export demand) over May-July 2024</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
		11	49	10	30	1	0	

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<i>Results of the survey of 99 enterprises</i>						
	<b>How did change in February-April 2024:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
	production	14	24	62	0	-48	-24
	total order-books (demand)	10	34	56	0	-46	-24
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		3	65	32	0	-29	0
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>
		0	3	0	97	0	0

Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>
		0	9	2	89	-2	1
	<b>The future development of your business situation is currently</b>	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance
		1	3	47	49	0	70
	<b>How do you expect to change over May-July 2024:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>
		production	6	37	57	0	-51
		selling prices for the products	11	88	1	0	10
	<b>How do you expect to change export orders (export demand) over May-July 2024</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>
		0	2	0	98	0	1

Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)	<i>Results of the survey of 66 enterprises</i>						
	<b>How did change in February-April 2024:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
		production	14	68	17	1	-3
		total order-books (demand)	12	76	12	0	0
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		2	72	26	0	-24	0
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	2	98	-2	0
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>
		0	30	0	70	0	0
	<b>The future development of your business situation is currently</b>	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance
		0	3	45	52	0	73

Continued

Water supply, sewage, waste management and remediation activities (section E of KVED-2010)	<b>How do you expect to change over May-July 2024:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
		production	23	69	8	0	15	1
		selling prices for the products	20	78	2	0	18	3
		employment	5	81	14	0	-9	-2
	<b>How do you expect to change export orders (export demand) over May-July 2024</b>	increase	remain unchanged	decrease	no export	balance		
		0	2	0	98	0	0	