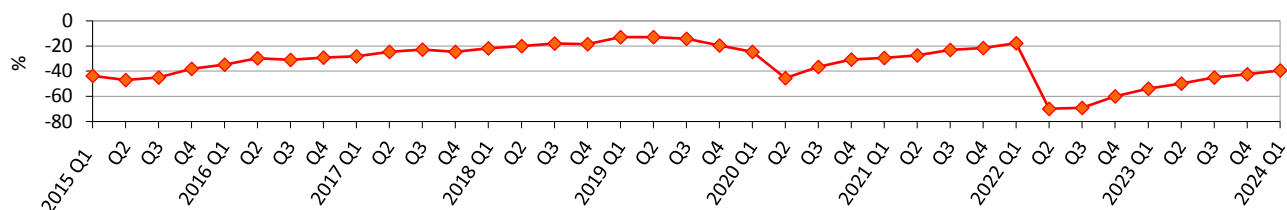
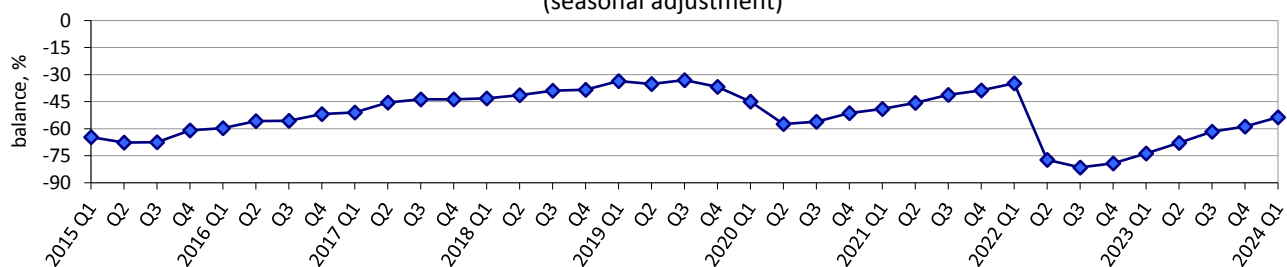


Expectations of construction enterprises in I quarter 2024 regarding the development of their business activity

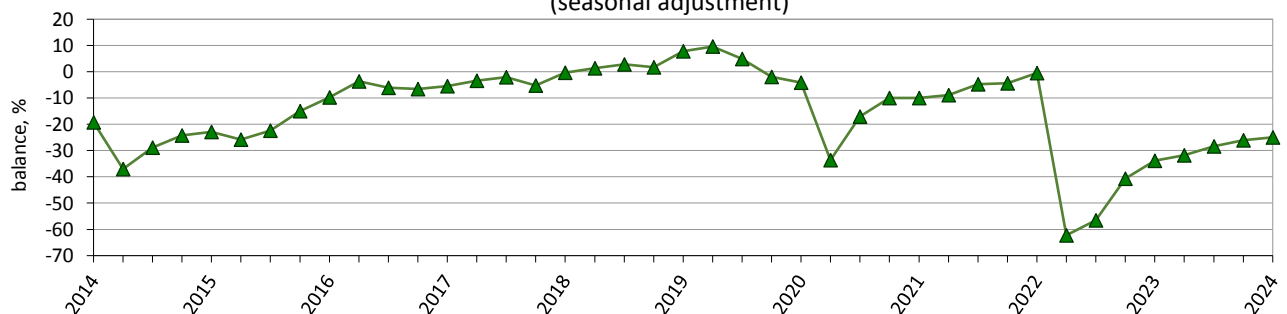
Construction confidence indicator¹



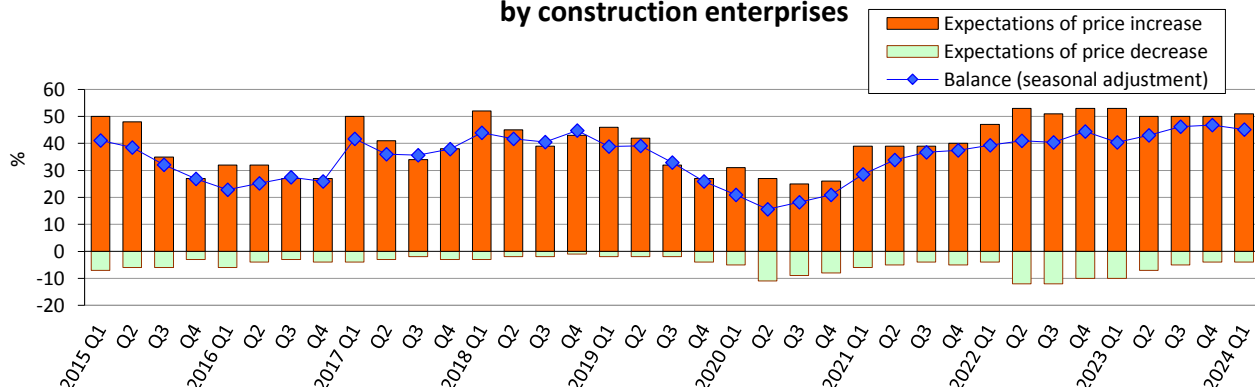
Assessment of the current order-books (seasonal adjustment)



Expected changes in employment at construction enterprises (seasonal adjustment)



Expected changes in prices of work performed by construction enterprises



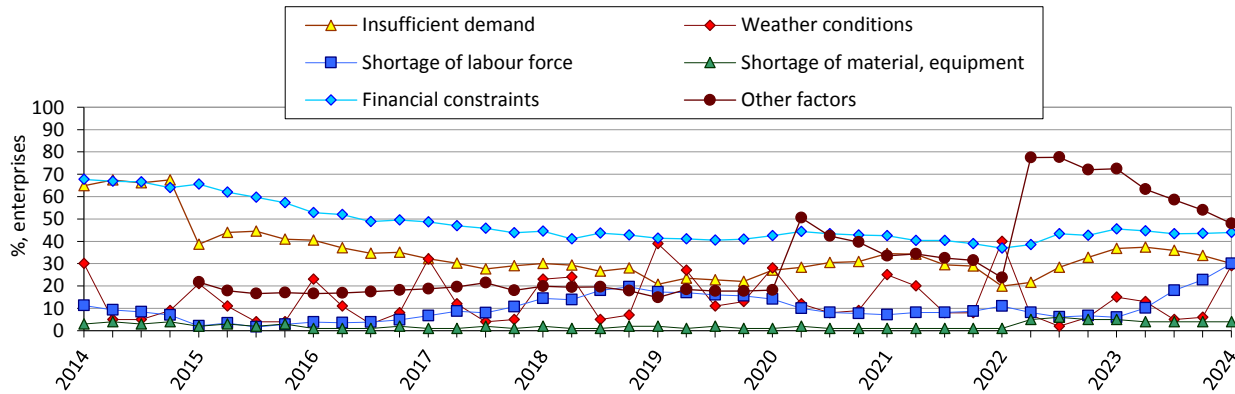
Notes. Data for I quarter 2014 – I quarter 2022 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from II quarter 2022 exclude the territories which are temporarily occupied by the russian federation and part of territories where the military actions are/were conducted.

The information for II quarter of 2022 – I quarter of 2024 has been compiled on the basis of reports actually submitted by enterprises.

¹ The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 03 December, 2021 No 301 (with changes).

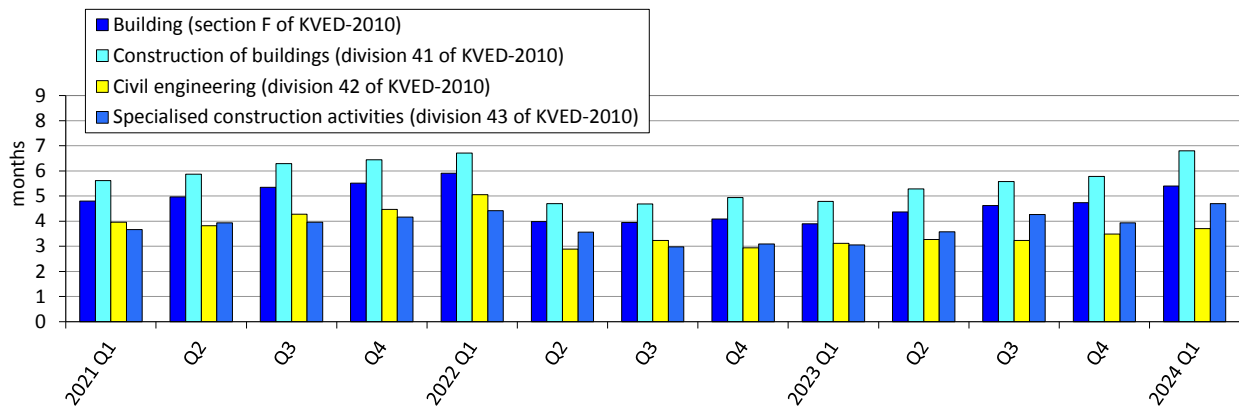
Factors limiting building activity

(seasonal adjustment)



Availability of orders to construction enterprises

(seasonal adjustment)



Results of the survey of construction enterprises in January 2024

(per cent of the total number of surveyed enterprises)

Building (section F of KVED-2010)	Results of the survey of 305 enterprises						
	How did your building activity develop in October-December 2023	increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2023, pp
		37	27	36	0	1	-11
	How do you assess your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2023, pp
		2	46	52	0	-50	10
The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance	change of balance over IV quarter 2023, pp
	1	1	46	52	0	74	1

<i>Building (section F of KVED-2010)</i>							Continued
	How do you expect to change over January-March 2024:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2023, pp</i>
	employment	6	57	37	0	-31	0
	the price of the work performed by the enterprise	51	45	4	0	47	1

<i>Construction of buildings (division 41 of KVED-2010)</i>	<i>Results of the survey of 148 enterprises</i>						
	How did your building activity develop in October-December 2023	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2023, pp</i>
		39	28	33	0	6	0
	How do you consider your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2023, pp</i>
		2	49	49	0	-47	18
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance
		0	1	43	56	0	77
	How do you expect to change over January-March 2024:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2023, pp</i>
		5	53	41	1	-36	3
	the price of the work performed by the enterprise	56	38	6	0	50	-1

<i>Civil engineering (division 42 of KVED-2010)</i>	<i>Results of the survey of 89 enterprises</i>						
	How did your building activity develop in October-December 2023	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2023, pp</i>
		30	25	45	0	-15	-36
	How do you consider your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2023, pp</i>
		0	40	60	0	-60	-3

Continued

Civil engineering (division 42 of KVED-2010)	The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance	change of balance over IV quarter 2023, pp
		3	0	48	49	0	70	-5
	How do you expect to change over January-March 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2023, pp	
	employment	7	61	32	0	-25	4	
	the price of the work performed by the enterprise	46	52	2	0	44	2	

Specialised construction activities (division 43 of KVED-2010)	Results of the survey of 68 enterprises							
	How did your building activity develop in October-December 2023	increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2023, pp	
		43	26	31	0	12	0	
	How do you consider your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2023, pp	
		3	49	48	0	-45	7	
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance	change of balance over IV quarter 2023, pp
		0	1	53	46	0	72	0
How do you expect to change over January-March 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2023, pp		
employment	6	62	32	0	-26	-10		
the price of the work performed by the enterprise	44	53	3	0	41	1		