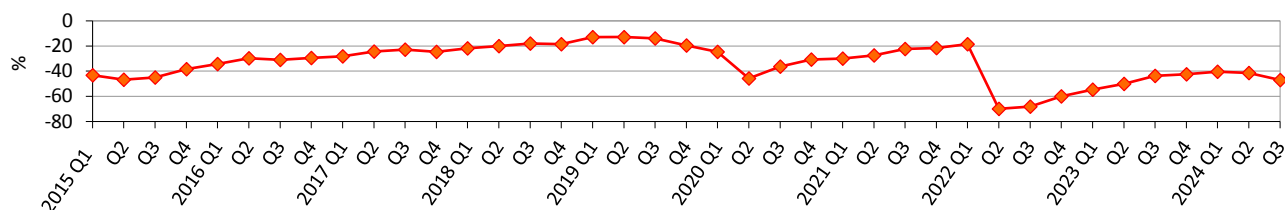
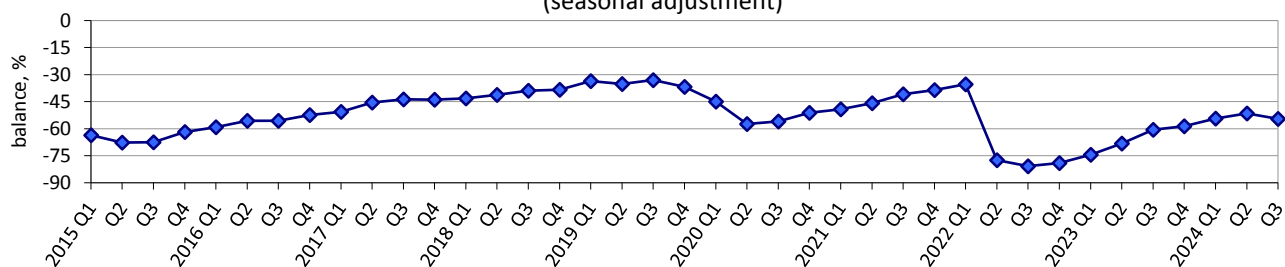


# **Expectations of construction enterprises in III quarter 2024 regarding the development of their business activity**

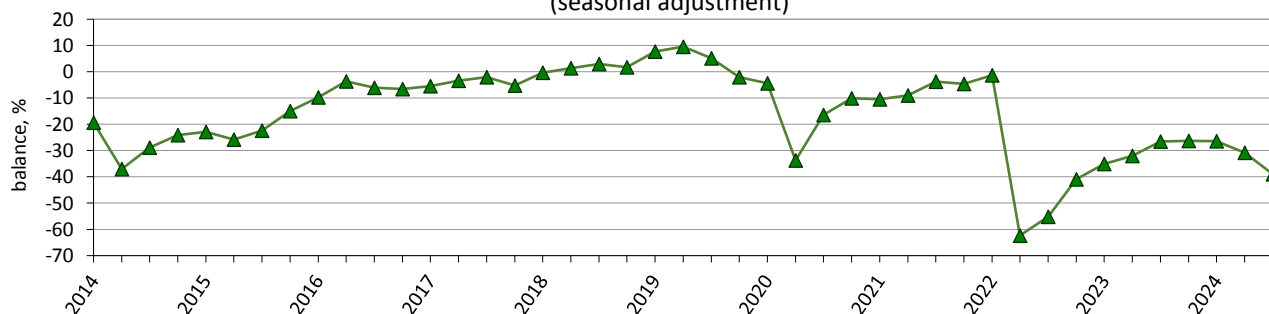
## **Construction confidence indicator<sup>1</sup>**



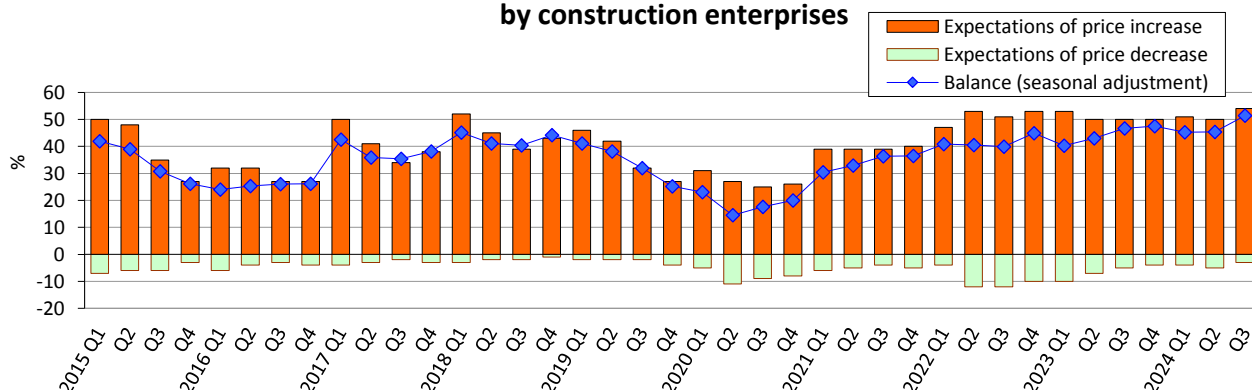
## **Assessment of the current order-books (seasonal adjustment)**



## **Expected changes in employment at construction enterprises (seasonal adjustment)**



## **Expected changes in prices of work performed by construction enterprises**



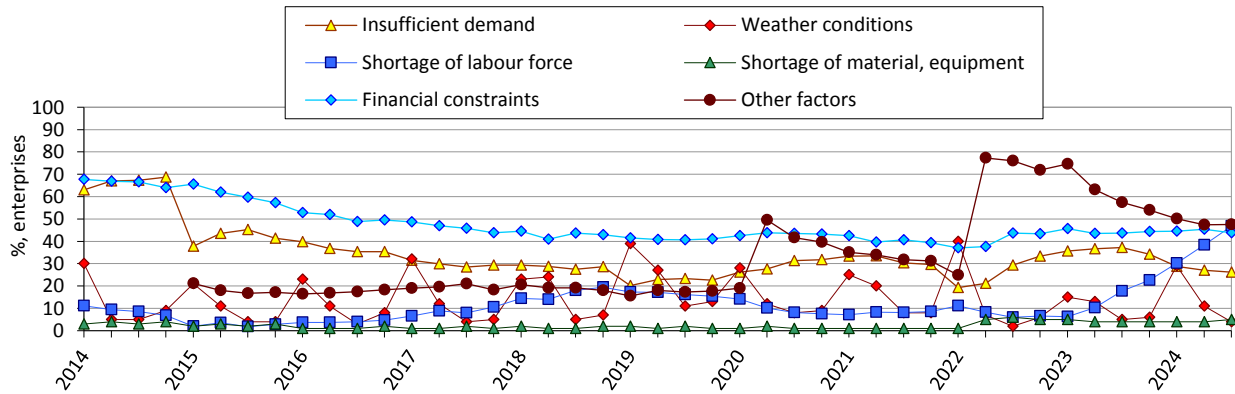
**Notes.** Data exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from II quarter of 2022 exclude the territories which are temporarily occupied by the russian federation and part of territories where the military actions are/were conducted.

The information for II quarter of 2022 – III quarter of 2024 has been compiled on the basis of reports actually submitted by enterprises.

<sup>1</sup> The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 03 December, 2021 No 301 (with changes).

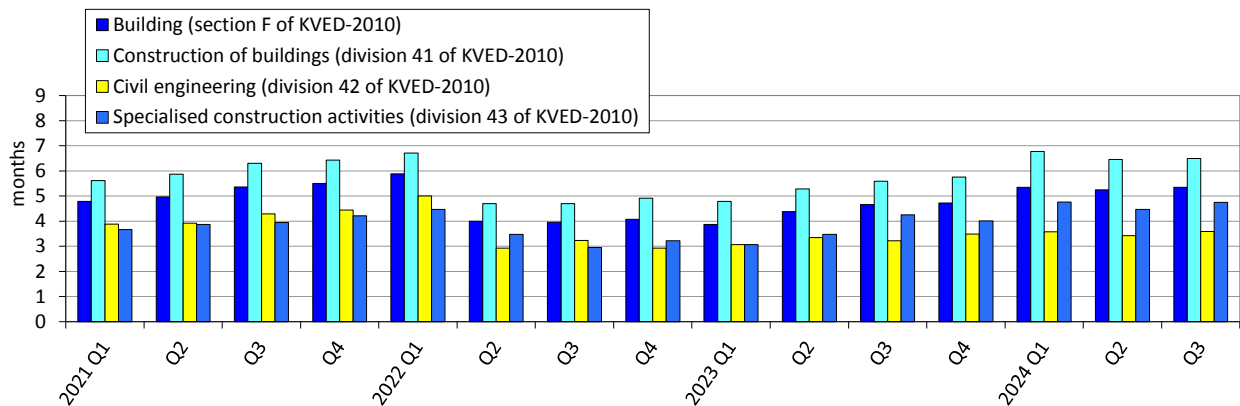
## Factors limiting building activity

(seasonal adjustment)



## Availability of orders to construction enterprises

(seasonal adjustment)



## Results of the survey of construction enterprises in July 2024

(per cent of the total number of surveyed enterprises)

Building (section F of KVED-2010)	Results of the survey of 342 enterprises						
	How did your building activity develop in April-June 2024	increased	remain unchanged	decreased	no response	balance	change of balance over II quarter 2024, pp
		34	35	31	0	3	20
	How do you assess your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over II quarter 2024, pp
		1	42	57	0	-56	-3
The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance	change of balance over II quarter 2024, pp
	1	1	42	56	0	76	2

<i>Building (section F of KVED-2010)</i>							Continued
	<b>How do you expect to change over July-September 2024:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over II quarter 2024, pp</i>
	employment	9	46	45	0	-36	-11
	the price of the work performed by the enterprise	54	43	3	0	51	6

Construction of buildings (division 41 of KVED-2010)	Results of the survey of 166 enterprises							
	How did your building activity develop in April-June 2024	increased	remain unchanged		decreased	no response	balance	change of balance over II quarter 2024, pp
		34	29		37	0	-3	12
	How do you consider your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)		not sufficient (below normal)	no response	balance	change of balance over II quarter 2024, pp
		1	38		61	0	-60	-9
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance	change of balance over II quarter 2024, pp
		1	1	41	57	0	76	1
	How do you expect to change over July-September 2024:	increase	remain unchanged		decrease	no response	balance	change of balance over II quarter 2024, pp
		employment	8	42		50	0	-42
	the price of the work performed by the enterprise	59	38		3	0	56	6

<i>Civil engineering (division 42 of KVED-2010)</i>	<i>Results of the survey of 86 enterprises</i>						
	<b>How did your building activity develop in April-June 2024</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over II quarter 2024, pp</i>
		35	45	20	0	15	37
	<b>How do you consider your current overall order-books</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over II quarter 2024, pp</i>
		1	43	56	0	-55	5

Continued

<i>Civil engineering (division 42 of KVED-2010)</i>	<b>The future development of your business situation is currently</b>	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance	<i>change of balance over II quarter 2024, pp</i>
		1	0	46	53	0	75	-1
	<b>How do you expect to change over July-September 2024:</b>	increase	remain unchanged		decrease	no response	balance	<i>change of balance over II quarter 2024, pp</i>
	employment	8	56		36	0	-28	-9
	the price of the work performed by the enterprise	45	53		2	0	43	3

Specialised construction activities (division 43 of KVED-2010)	Results of the survey of 90 enterprises							
	How did your building activity develop in April-June 2024	increased	remain unchanged		decreased	no response	balance	change of balance over II quarter 2024, pp
		32	37		31	0	1	17
	How do you consider your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)		not sufficient (below normal)	no response	balance	change of balance over II quarter 2024, pp
		1	49		50	0	-49	0
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance	change of balance over II quarter 2024, pp
		1	3	38	58	0	74	1
	How do you expect to change over July-September 2024:	increase	remain unchanged		decrease	no response	balance	change of balance over II quarter 2024, pp
employment	10	46		44	0	-34	-14	
the price of the work performed by the enterprise	53	45		2	0	51	9	