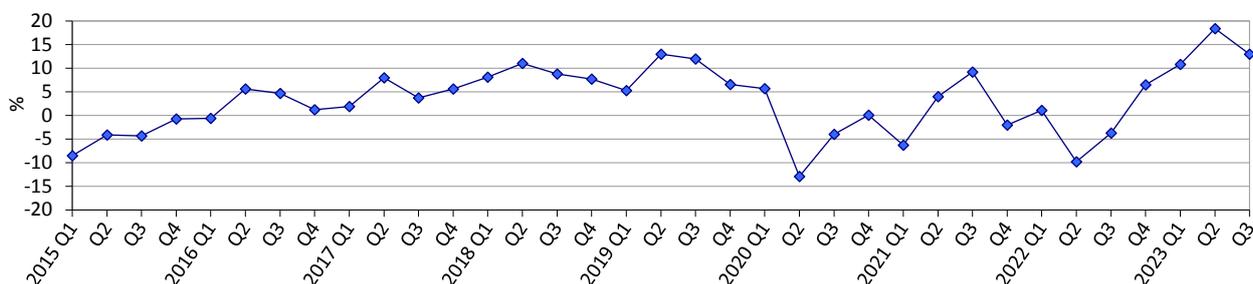
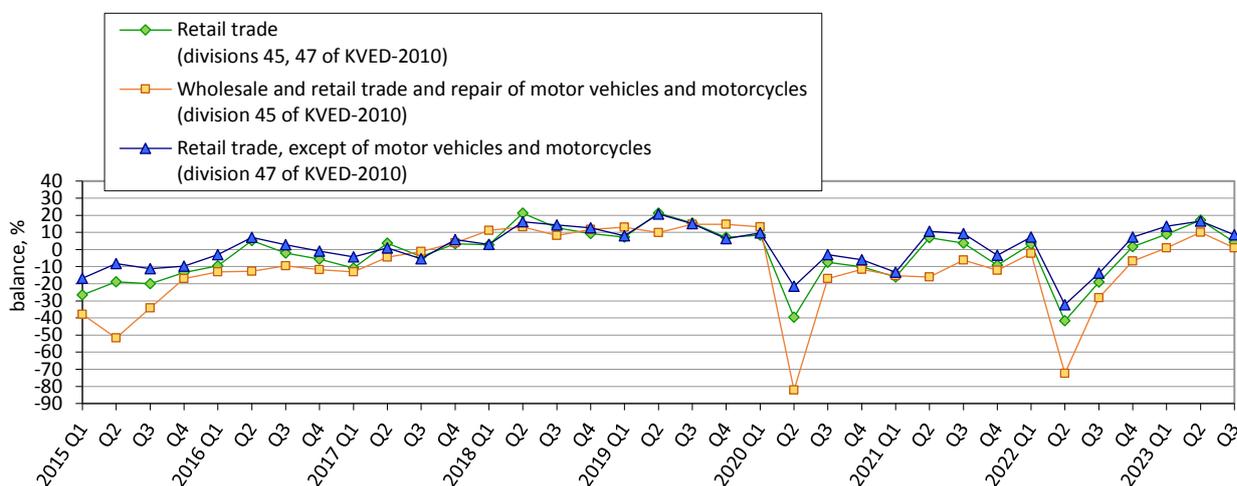


Expectations of retail trade enterprises in III quarter 2023 regarding the development of their business activity

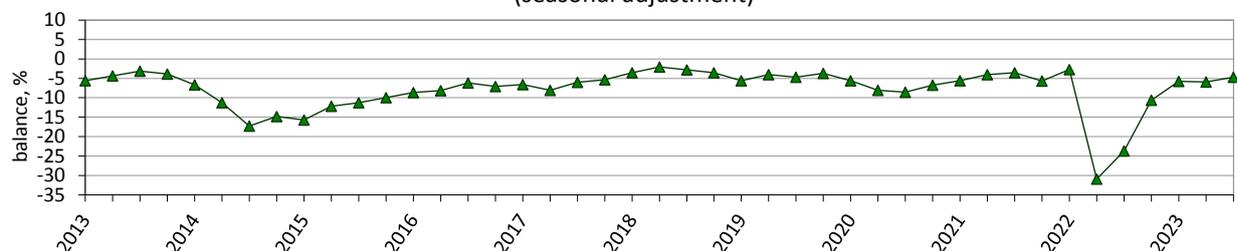
Retail trade confidence indicator¹



Expected changes in sales (turnover) in retail trade (seasonal adjustment)



Assessment of the current volume of stock of goods in retail trade (seasonal adjustment)

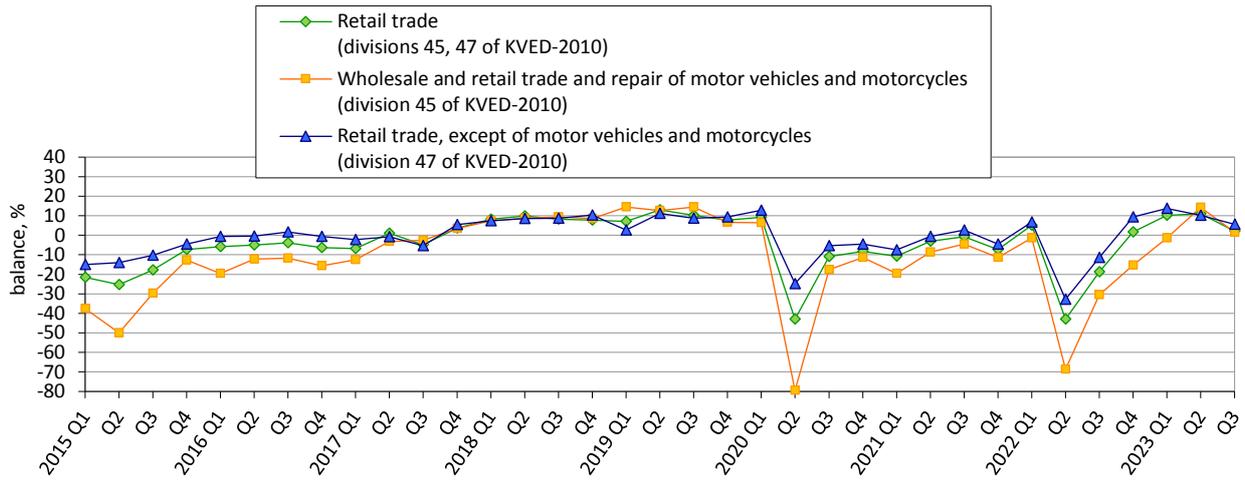


Notes. Data for I quarter of 2014 – I quarter of 2022 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from II quarter of 2022 exclude the territories which are temporarily occupied by the Russian Federation and part of territories where the military actions are/were conducted.

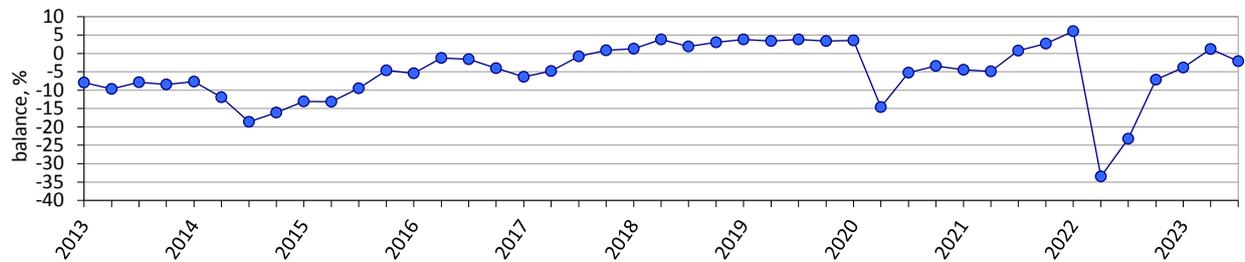
The information for II quarter of 2022 – III quarter of 2023 has been compiled on the basis of reports actually submitted by enterprises.

¹ The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 03 December, 2021 No 301 (with changes).

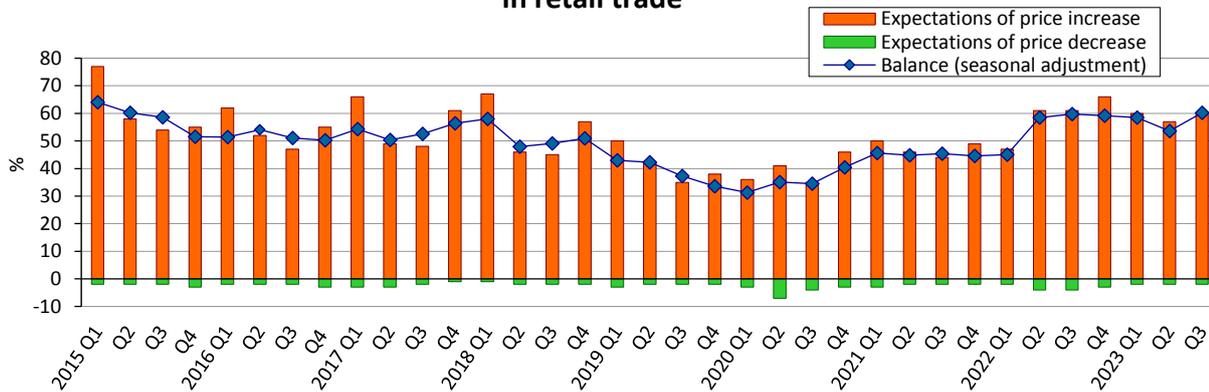
Expected changes in orders placed with suppliers (seasonal adjustment)



Expected changes in employment at retail trade enterprises (seasonal adjustment)



Expected changes in prices of goods in retail trade



**Results of the survey of retail trade enterprises
in July 2023**

(per cent of the total number of surveyed enterprises)

<i>Retail trade (divisions 45, 47 of KVED-2010)</i>	<i>Results of the survey of 326 enterprises</i>							
	How did change sales (turnover) in April-June 2023	increased	remain unchanged	decreased	no response	balance	<i>change of balance over II quarter 2023, pp</i>	
		48	25	27	0	21	8	
	How do you assess current the volume of stock of goods	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of goods	balance	<i>change of balance over II quarter 2023, pp</i>	
		2	89	7	2	-5	1	
	The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance ¹	<i>change of balance over II quarter 2023, pp</i>
		2	2	57	39	0	65	0
	How do you expect to change over July-September 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over II quarter 2023, pp</i>	
		orders placed with suppliers	29	52	19	0	10	-4
	sales (turnover)	34	45	21	0	13	-2	
employment	10	78	12	0	-2	-3		
prices of goods	60	38	2	0	58	7		

<i>Wholesale and retail trade and repair of motor vehicles and motorcycles (division 45 of KVED-2010)</i>	<i>Results of the survey of 94 enterprises</i>						
	How did change sales (turnover) in April-June 2023	increased	remain unchanged	decreased	no response	balance	<i>change of balance over II quarter 2023, pp</i>
		61	23	16	0	45	26
	How do you assess current the volume of stock of goods	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of goods	balance	<i>change of balance over II quarter 2023, pp</i>
		2	87	10	1	-8	1
The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance ¹	<i>change of balance over II quarter 2023, pp</i>
	4	2	58	36	0	60	-2

Continued

<i>Wholesale and retail trade and repair of motor vehicles and motorcycles (division 45 of KVED-2010)</i>	How do you expect to change over July-September 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over II quarter 2023, pp</i>
	orders placed with suppliers	27	55	18	0	9	-24
	sales (turnover)	32	45	23	0	9	-29
	employment	5	83	12	0	-7	-6
	prices of goods	52	46	2	0	50	9

<i>Retail trade, except of motor vehicles and motorcycles (division 47 of KVED-2010)</i>	<i>Results of the survey of 232 enterprises</i>							
	How did change sales (turnover) in April-June 2023	increased	remain unchanged	decreased	no response	balance	<i>change of balance over II quarter 2023, pp</i>	
		43	25	31	1	12	1	
	How do you assess current the volume of stock of goods	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of goods	balance	<i>change of balance over II quarter 2023, pp</i>	
		2	90	6	2	-4	1	
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance ¹	<i>change of balance over II quarter 2023, pp</i>
		0	3	57	40	0	67	2
	How do you expect to change over July-September 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over II quarter 2023, pp</i>	
	orders placed with suppliers	31	50	19	0	12	5	
	sales (turnover)	35	46	19	0	16	10	
employment	12	76	12	0	0	-2		
prices of goods	63	35	2	0	61	6		

¹ Data calculation was carried out in accordance with the updated approved statistical methodology, which is based on the recommendations given in The Joint Harmonised EU Programme on Business and Consumer Surveys, 2022 and is available on the official website of the State Statistics Service of Ukraine at the link: https://ukrstat.gov.ua/norm_doc/2022/262/262_2022.pdf.