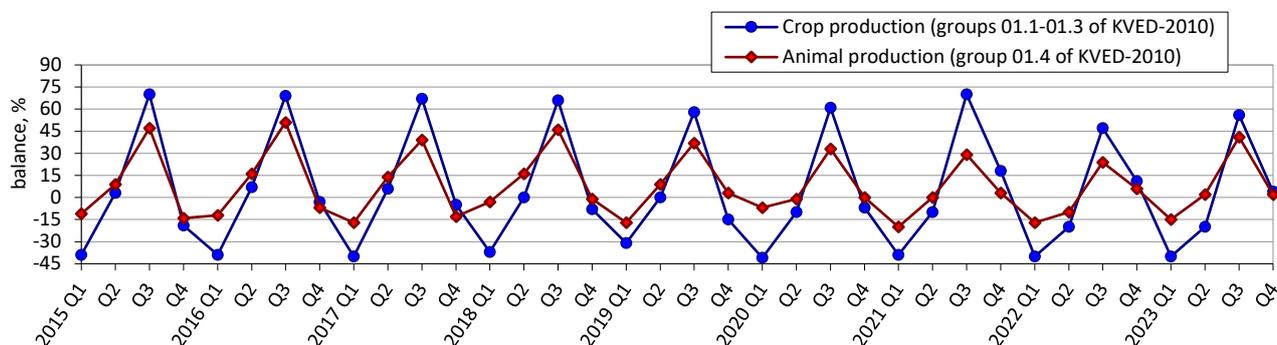
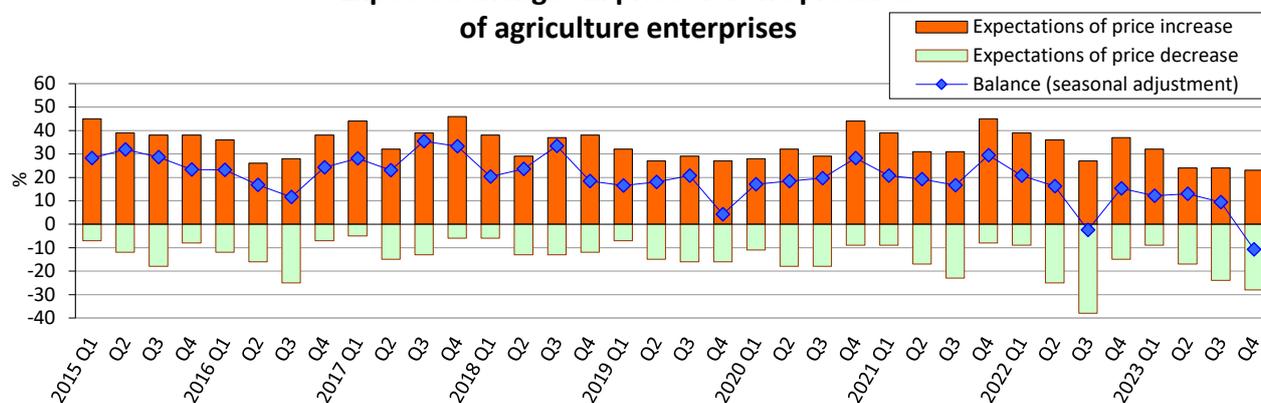


Expectations of agriculture enterprises in IV quarter 2023 regarding the development of their business activity

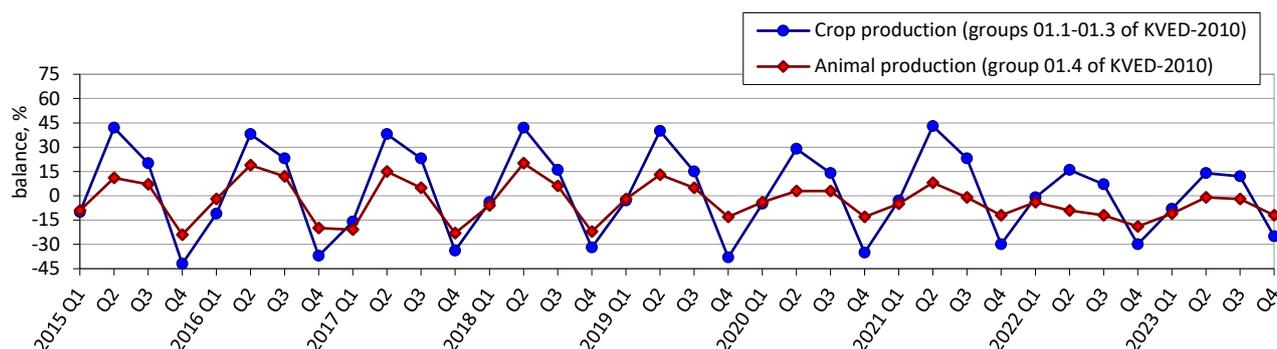
Expected changes of agricultural production



Expected changes in prices for the products of agriculture enterprises



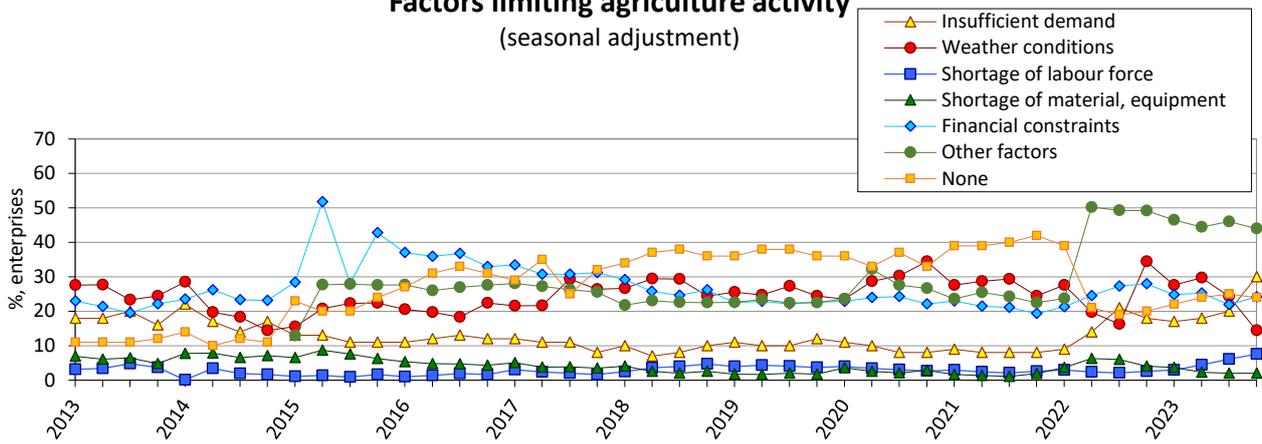
Expected changes in employment at agriculture enterprises



Notes. Data for I quarter 2014 – I quarter 2022 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from II quarter 2022 exclude the territories which are temporarily occupied by the Russian Federation and part of territories where the military actions are/were conducted.

The information for II quarter of 2022 – IV quarter of 2023 has been compiled on the basis of reports actually submitted by enterprises.

Factors limiting agriculture activity
(seasonal adjustment)



Results of the survey of agriculture enterprises
in October 2023

(per cent of the total number of surveyed enterprises)

Agriculture (division 01, except groups 01.6, 01.7 of KVED-2010)	Results of the survey of 682 enterprises						change of balance over III quarter 2023, pp
	How did change production in July-September 2023	increased	remain unchanged	decreased	no response	balance	
		65	24	11	0	54	47
	How did change of turnover on foreign markets in July-September 2023:	increased	remain unchanged	decreased	no export	balance	change of balance over III quarter 2023, pp
	within the EU	19	16	14	51	5	6
	outside the EU	8	16	10	66	-2	2
	How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	change of balance over III quarter 2023, pp
		12	76	9	3	3	7
	How do you expect to change over October-December 2023:	increase	remain unchanged	decrease	no response	balance	change of balance over III quarter 2023, pp
	production	34	36	30	0	4	-48
	prices for the products	23	50	27	0	-4	-4
	employment	6	68	26	0	-20	-27

<i>Crop production (groups 01.1-01.3 of KVED-2010)</i>	<i>Results of the survey of 483 enterprises</i>						<i>change of balance over III quarter 2023, pp</i>
	How did change production in July-September 2023	increased	remain unchanged	decreased	no response	balance	
		70	19	11	0	59	57
	How did change of turnover on foreign markets in July-September 2023:	increased	remain unchanged	decreased	no export	balance	<i>change of balance over III quarter 2023, pp</i>
	within the EU	23	19	16	42	7	10
	outside the EU	9	20	11	60	-2	3
	How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	<i>change of balance over III quarter 2023, pp</i>
		13	77	8	2	5	8
	How do you expect to change over October-December 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over III quarter 2023, pp</i>
	production	37	30	33	0	4	-52
	prices for the products	22	49	29	0	-7	-8
	employment	5	65	30	0	-25	-37
<i>Animal production (group 01.4 of KVED-2010)</i>	<i>Results of the survey of 190 enterprises</i>						
	How did change production in July-September 2023	increased	remain unchanged	decreased	no response	balance	<i>change of balance over III quarter 2023, pp</i>
		53	34	13	0	40	26
	How did change of turnover on foreign markets in July-September 2023:	increased	remain unchanged	decreased	no export	balance	<i>change of balance over III quarter 2023, pp</i>
	within the EU	8	9	8	75	0	-1
	outside the EU	4	7	6	83	-2	0
	How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	<i>change of balance over III quarter 2023, pp</i>
		8	78	9	5	-1	7

Continued

<i>Animal production (group 01.4 of KVED-2010)</i>	How do you expect to change over October-December 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over III quarter 2023, pp</i>
	production	27	48	25	0	2	-39
	prices for the products	25	51	24	0	1	3
	employment	6	76	18	0	-12	-10