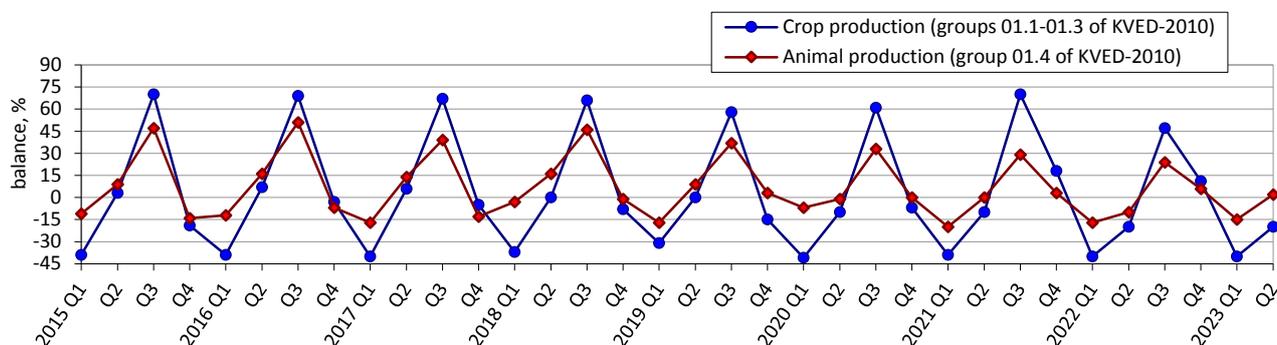
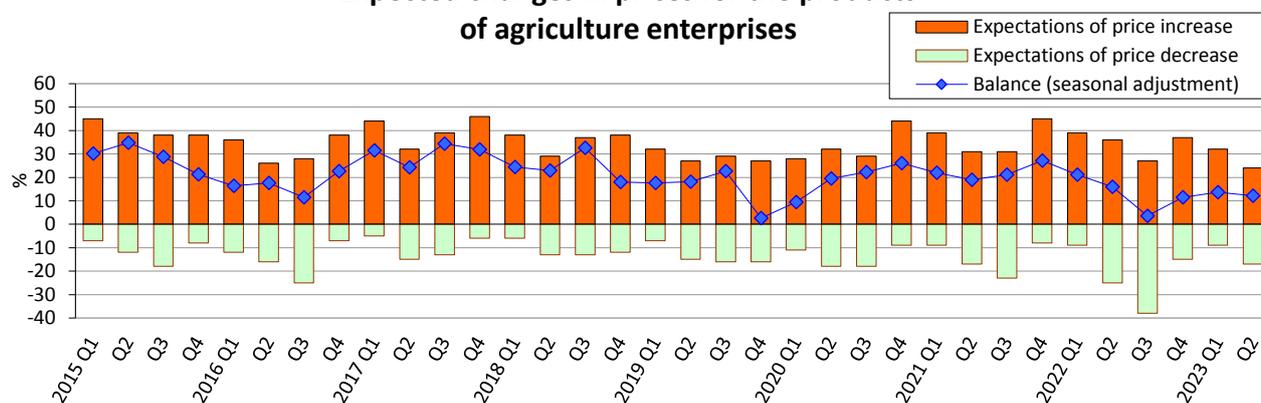


Expectations of agriculture enterprises in II quarter 2023 regarding the development of their business activity

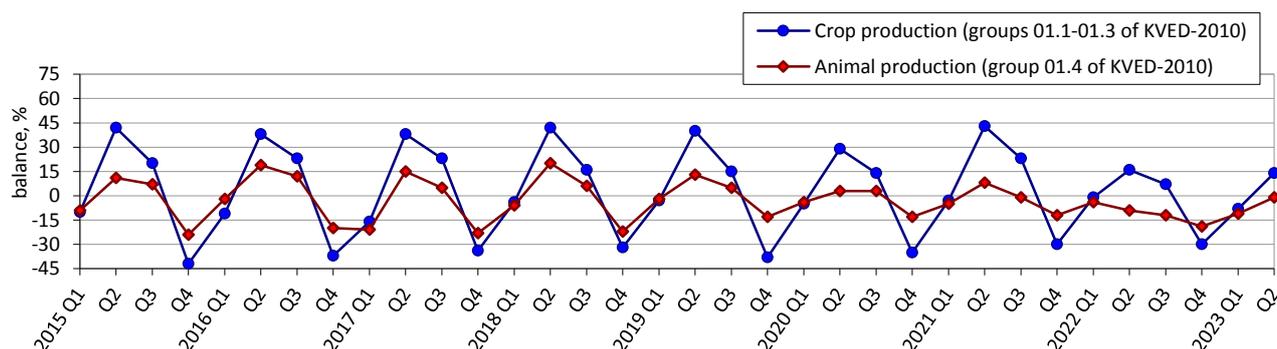
Expected changes of agricultural production



Expected changes in prices for the products of agriculture enterprises

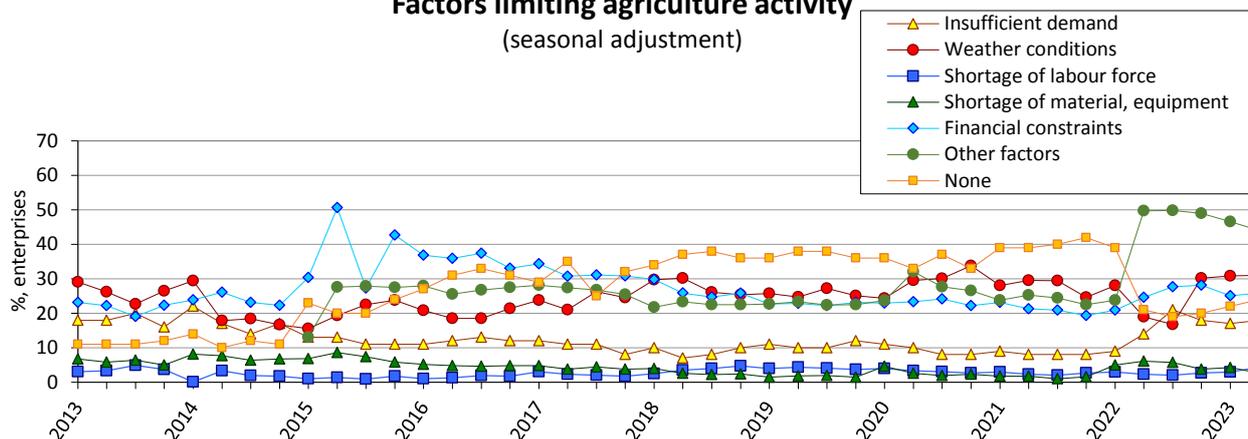


Expected changes in employment at agriculture enterprises



Note. Data for 2014–2023 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions. The information for II quarter of 2022 – II quarter of 2023 is formed on the basis of data reports of enterprises, which were submitted on initiative.

Factors limiting agriculture activity (seasonal adjustment)



Results of the survey of agriculture enterprises in April 2023

(per cent of the total number of surveyed enterprises)

Agriculture (division 01, except groups 01.6, 01.7 of KVED-2010)	Results of the survey of 702 enterprises					
	increased	remain unchanged	decreased	no response	balance	change of balance over 1 quarter 2023, pp
How did change production in January-March 2023	13	51	36	0	-23	-25
How did change of turnover on foreign markets in January-March 2023:	increased	remain unchanged	decreased	no export	balance	change of balance over 1 quarter 2023, pp
within the EU	16	21	15	48	1	-12
outside the EU	9	17	12	62	-3	-6
How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	change of balance over 1 quarter 2023, pp
	9	71	14	6	-5	-1
How do you expect to change over April-June 2023:	increase	remain unchanged	decrease	no response	balance	change of balance over 1 quarter 2023, pp
production	14	58	28	0	-14	19
prices for the products	24	59	17	0	7	-16
employment	20	70	10	0	10	19

<i>Crop production (groups 01.1-01.3 of KVED-2010)</i>	<i>Results of the survey of 497 enterprises</i>					
	increased	remain unchanged	decreased	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>
How did change production in January-March 2023	12	47	41	0	-29	-32
How did change of turnover on foreign markets in January-March 2023:	increased	remain unchanged	decreased	no export	balance	<i>change of balance over 1 quarter 2023, pp</i>
within the EU	16	25	19	40	-3	-18
outside the EU	11	19	15	55	-4	-8
How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	<i>change of balance over 1 quarter 2023, pp</i>
	10	73	13	4	-3	-2
How do you expect to change over April-June 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>
production	12	56	32	0	-20	20
prices for the products	24	61	15	0	9	-18
employment	23	68	9	0	14	22
<hr/>						
<i>Animal production (group 01.4 of KVED-2010)</i>	<i>Results of the survey of 196 enterprises</i>					
	increased	remain unchanged	decreased	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>
How did change production in January-March 2023	17	59	24	0	-7	-7
How did change of turnover on foreign markets in January-March 2023:	increased	remain unchanged	decreased	no export	balance	<i>change of balance over 1 quarter 2023, pp</i>
within the EU	13	12	6	69	7	0
outside the EU	6	10	5	79	1	-2
How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	<i>change of balance over 1 quarter 2023, pp</i>
	5	69	16	10	-11	-1

Continued

<i>Animal production (group 01.4 of KVED-2010)</i>	How do you expect to change over April-June 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>
	production	20	62	18	0	2	17
	prices for the products	23	54	23	0	0	-9
	employment	13	73	14	0	-1	10