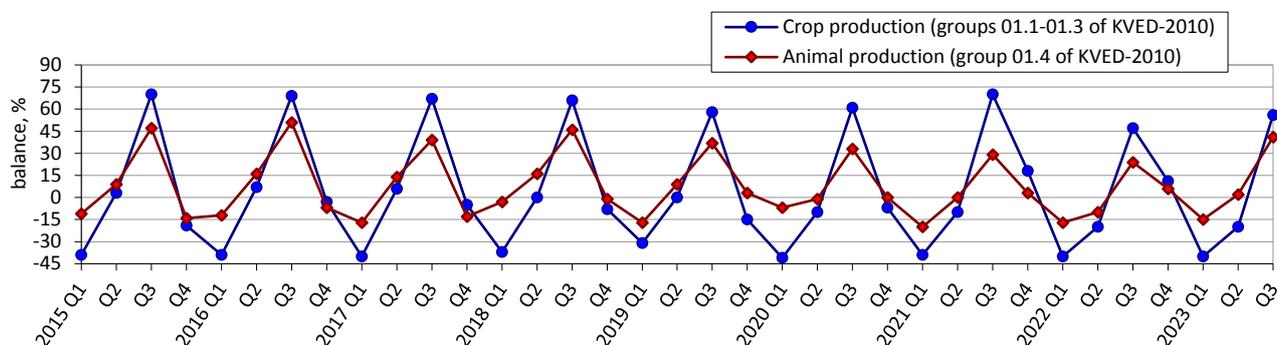
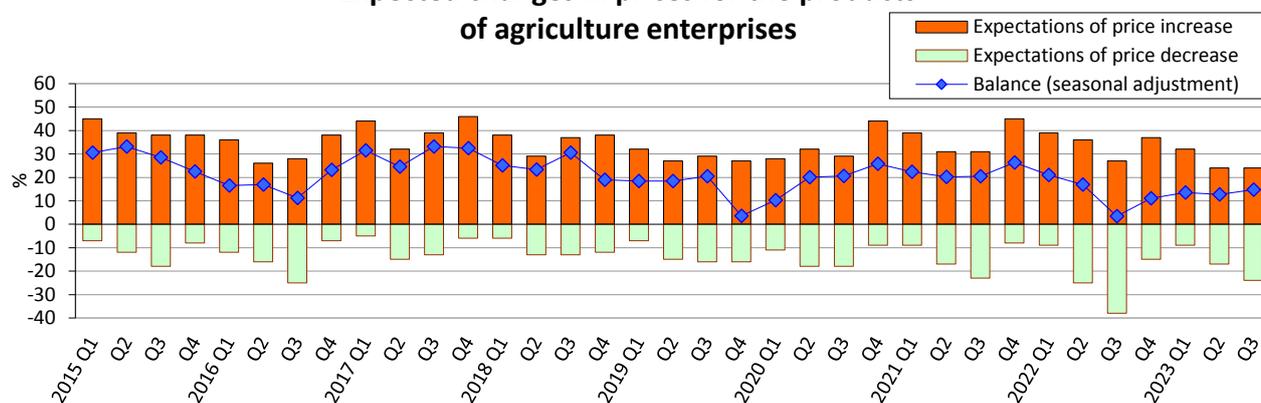


Expectations of agriculture enterprises in III quarter 2023 regarding the development of their business activity

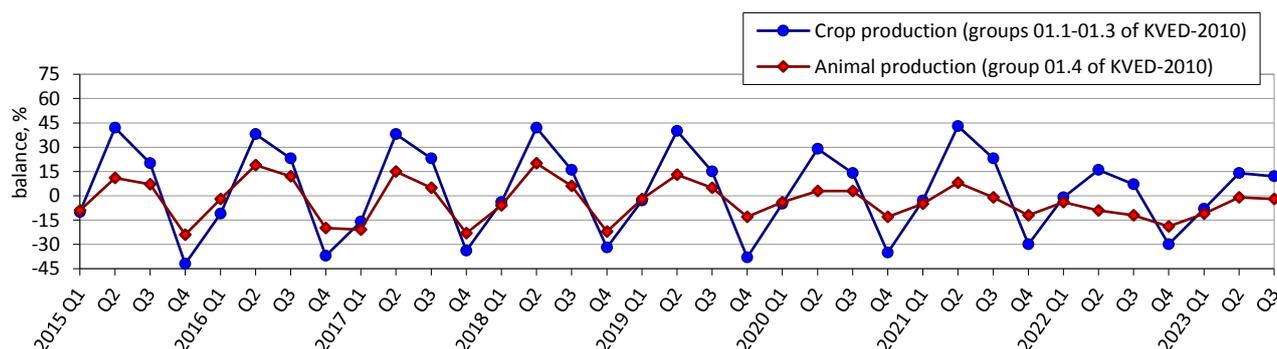
Expected changes of agricultural production



Expected changes in prices for the products of agriculture enterprises



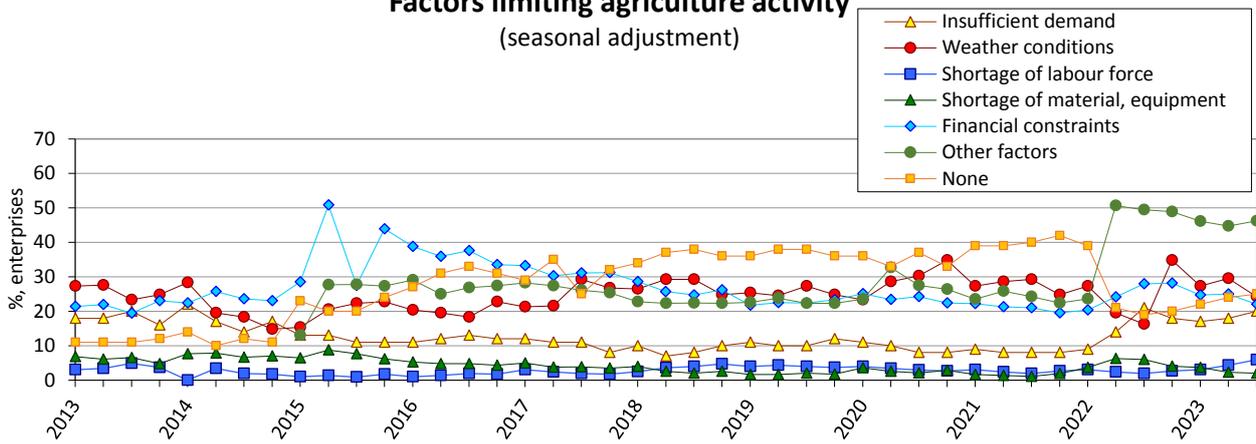
Expected changes in employment at agriculture enterprises



Note. Data for I quarter 2014 – I quarter 2022 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from II quarter 2022 exclude the territories which are temporarily occupied by the Russian Federation and part of territories where the military actions are/were conducted.

The information for II quarter of 2022 – III quarter of 2023 has been compiled on the basis of reports actually submitted by enterprises.

Factors limiting agriculture activity
(seasonal adjustment)



Results of the survey of agriculture enterprises
in July 2023

(per cent of the total number of surveyed enterprises)

Agriculture (division 01, except groups 01.6, 01.7 of KVED-2010)	Results of the survey of 669 enterprises						change of balance over II quarter 2023, pp
	How did change production in April-June 2023	increased	remain unchanged	decreased	no response	balance	
		29	49	22	0	7	30
	How did change of turnover on foreign markets in April-June 2023:	increased	remain unchanged	decreased	no export	balance	change of balance over II quarter 2023, pp
	within the EU	15	19	16	50	-1	-2
	outside the EU	8	17	12	63	-4	-1
	How do you assess your current stocks of products intended for realization	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of products intended for realization	balance	change of balance over II quarter 2023, pp
		8	72	12	8	-4	1
	How do you expect to change over July-September 2023:	increase	remain unchanged	decrease	no response	balance	change of balance over II quarter 2023, pp
	production	61	30	9	0	52	66
	prices for the products	24	52	24	0	0	-7
	employment	15	77	8	0	7	-3

<i>Crop production (groups 01.1-01.3 of KVED-2010)</i>	<i>Results of the survey of 470 enterprises</i>						<i>change of balance over II quarter 2023, pp</i>
	<i>increased</i>	<i>remain unchanged</i>	<i>decreased</i>	<i>no response</i>	<i>balance</i>		
How did change production in April-June 2023	27	48	25	0	2	31	
How did change of turnover on foreign markets in April-June 2023:	<i>increased</i>	<i>remain unchanged</i>	<i>decreased</i>	<i>no export</i>	<i>balance</i>	<i>change of balance over II quarter 2023, pp</i>	
within the EU	16	23	19	42	-3	0	
outside the EU	10	20	15	55	-5	-1	
How do you assess your current stocks of products intended for realization	<i>too large (above normal)</i>	<i>adequate (normal for the season)</i>	<i>too small (below normal)</i>	<i>no stocks of products intended for realization</i>	<i>balance</i>	<i>change of balance over II quarter 2023, pp</i>	
	8	73	11	8	-3	0	
How do you expect to change over July-September 2023:	<i>increase</i>	<i>remain unchanged</i>	<i>decrease</i>	<i>no response</i>	<i>balance</i>	<i>change of balance over II quarter 2023, pp</i>	
production	65	26	9	0	56	76	
prices for the products	26	49	25	0	1	-8	
employment	19	74	7	0	12	-2	
<i>Animal production (group 01.4 of KVED-2010)</i>	<i>Results of the survey of 192 enterprises</i>						
How did change production in April-June 2023	<i>increased</i>	<i>remain unchanged</i>	<i>decreased</i>	<i>no response</i>	<i>balance</i>	<i>change of balance over II quarter 2023, pp</i>	
	31	52	17	0	14	21	
How did change of turnover on foreign markets in April-June 2023:	<i>increased</i>	<i>remain unchanged</i>	<i>decreased</i>	<i>no export</i>	<i>balance</i>	<i>change of balance over II quarter 2023, pp</i>	
within the EU	10	12	9	69	1	-6	
outside the EU	4	9	6	81	-2	-3	
How do you assess your current stocks of products intended for realization	<i>too large (above normal)</i>	<i>adequate (normal for the season)</i>	<i>too small (below normal)</i>	<i>no stocks of products intended for realization</i>	<i>balance</i>	<i>change of balance over II quarter 2023, pp</i>	
	6	73	14	7	-8	3	

Continued

<i>Animal production (group 01.4 of KVED-2010)</i>	How do you expect to change over July-September 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over II quarter 2023, pp</i>
	production	50	41	9	0	41	39
	prices for the products	20	58	22	0	-2	-2
	employment	7	84	9	0	-2	-1