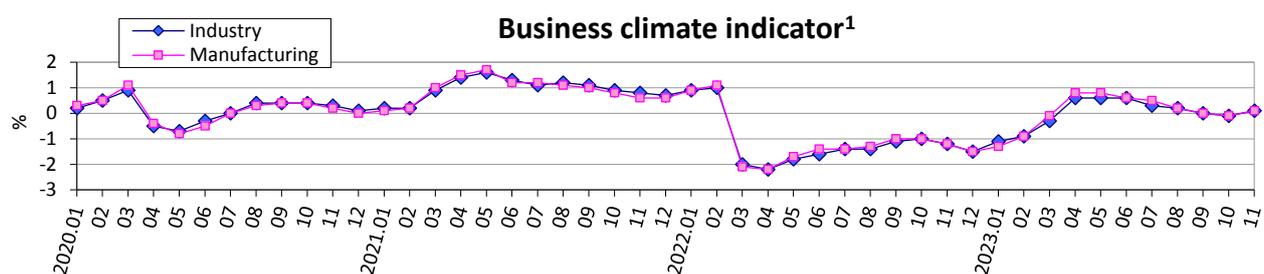
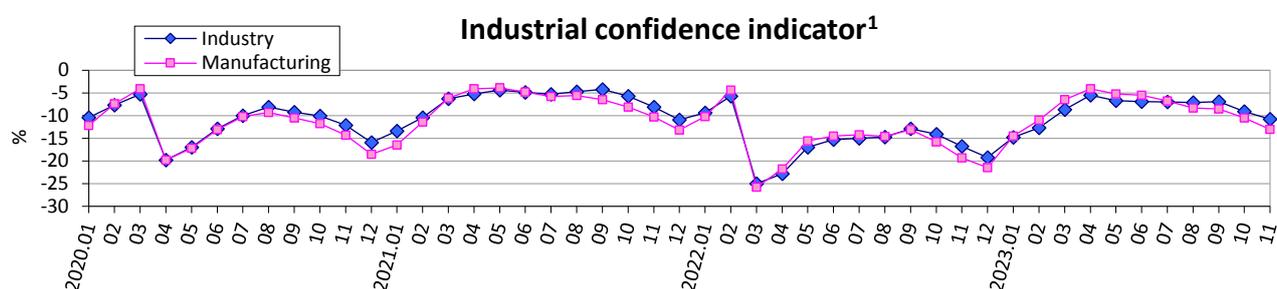
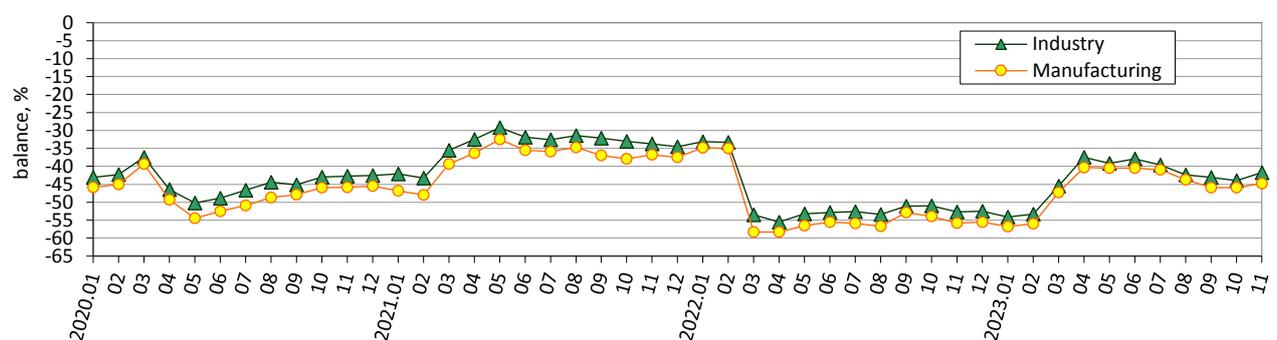


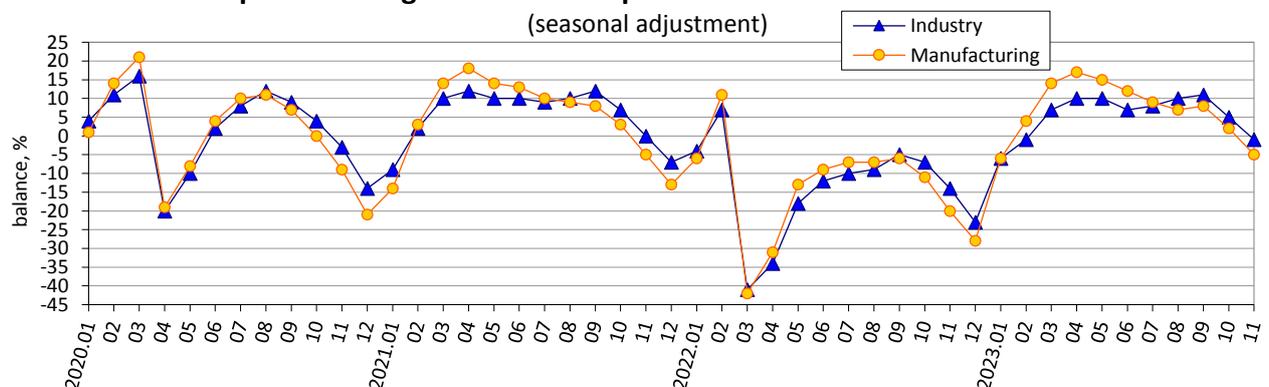
Expectations of industrial enterprises in November 2023 regarding the development of their business activity



Assessment of current order-books (demand) on the industrial production (seasonal adjustment)



Expected changes of industrial production over the next 3 months (seasonal adjustment)

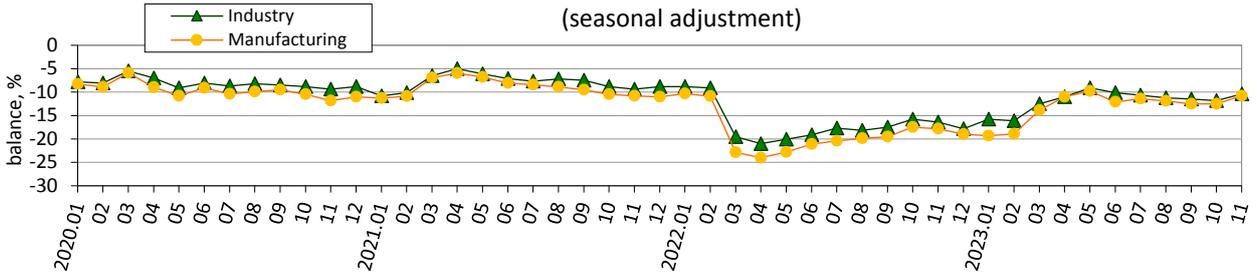


Notes. Data exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from March 2022 exclude the territories which are temporarily occupied by the Russian Federation and part of territories where the military actions are/were conducted.

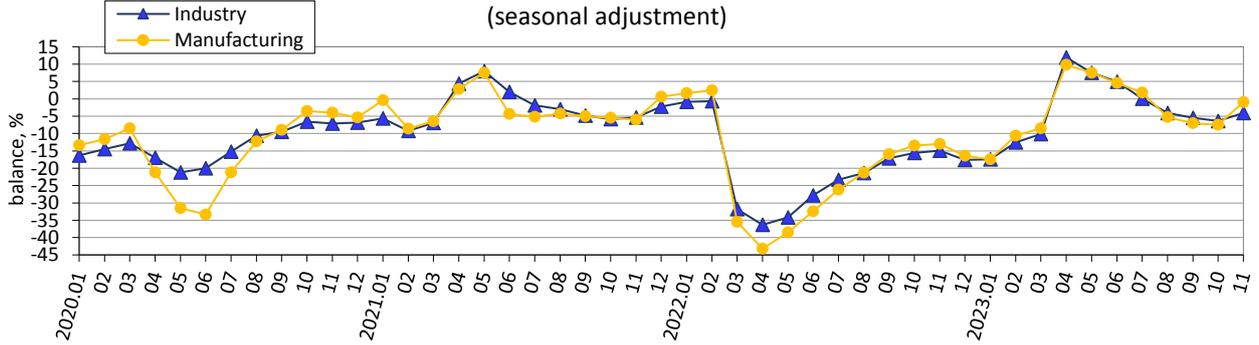
Information from March 2022 to November 2023 has been compiled on the basis of reports actually submitted by enterprises.

¹ The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 03 December, 2021 No 301 (with changes).

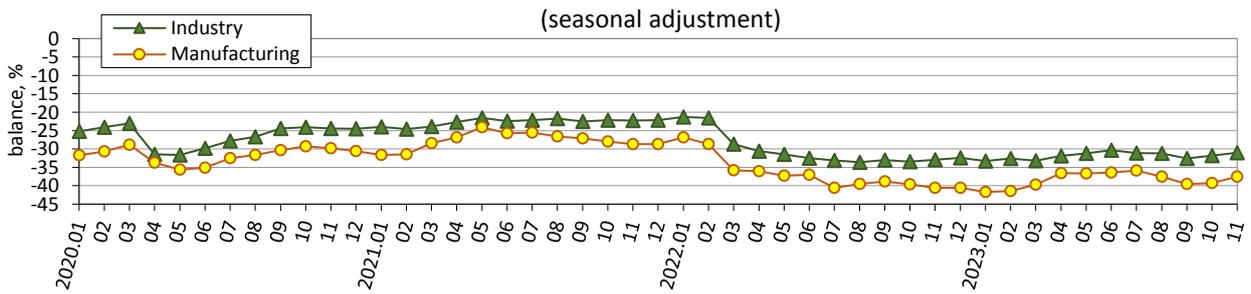
Assessment of current stock of finished products in industry



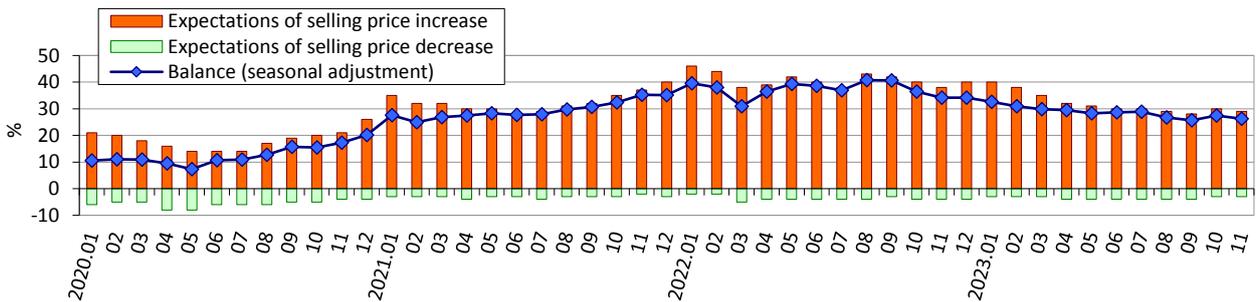
Assessment of industrial production in the past 3 months



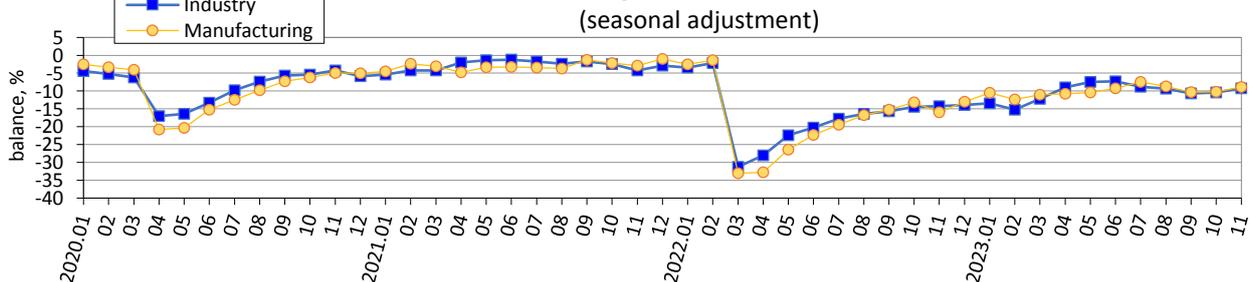
Assessment of current export order-books (export demand) on the industrial production

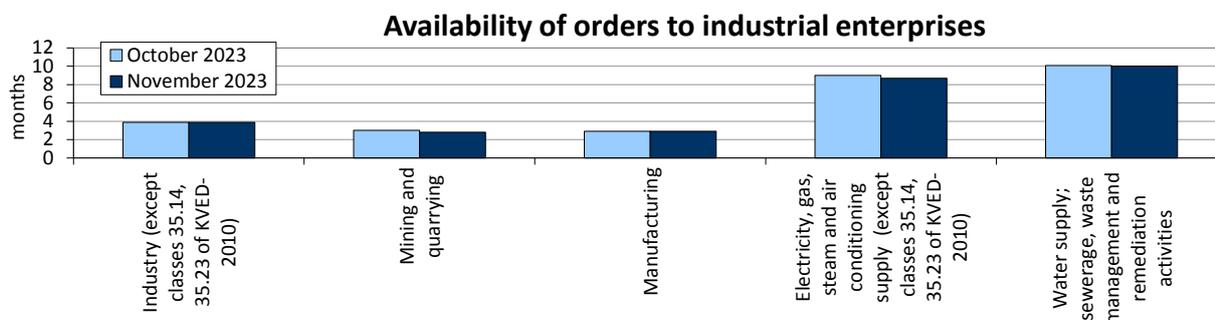


Expected changes in selling prices for the products of industry over the next 3 months



Expected changes in employment at industrial enterprises over the next 3 months





**Results of the survey of industry enterprises
in November 2023**

(per cent of the total number of surveyed enterprises)

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	Results of the survey of 1013 enterprises							
	How did change in August-October 2023:	increased	remain unchanged	decreased	no response	balance	change of balance over previous month, pp	
	production	27	50	23	0	4	3	
	total order-books (demand)	24	53	23	0	1	4	
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over previous month, pp	
		2	57	41	0	-39	3	
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	change of balance over previous month, pp	
		1	24	32	43	-31	1	
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over previous month, pp	
		4	58	13	25	-9	2	
	The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance	change of balance over previous month, pp
		1	3	57	39	0	65	1
	How do you expect to change over November 2023 — January 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over previous month, pp	
		production	24	51	25	0	-1	-6
	selling prices for the products	29	68	3	0	26	-1	
	employment	7	75	18	0	-11	-1	
	How do you expect to change export orders (export demand) over November 2023 — January 2024	increase	remain unchanged	decrease	no export	balance	change of balance over previous month, pp	
		7	38	11	44	-4	-1	

Mining and quarrying (section B of KVED-2010)	Results of the survey of 48 enterprises							
	How did change in August-October 2023:	increased	remain unchanged	decreased	no response	balance	change of balance over previous month, pp	
	production	23	50	27	0	-4	1	
	total order-books (demand)	19	60	21	0	-2	2	
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over previous month, pp	
		2	48	50	0	-48	-1	
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	change of balance over previous month, pp	
		0	12	19	69	-19	-1	
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over previous month, pp	
		2	60	23	15	-21	-3	
	The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance	change of balance over previous month, pp
		0	0	52	48	0	74	0
	How do you expect to change over November 2023 — January 2024:	increase	remain unchanged	decrease	no response	balance	change of balance over previous month, pp	
	production	15	56	29	0	-14	-1	
	selling prices for the products	19	73	8	0	11	-3	
	employment	2	67	31	0	-29	0	
	How do you expect to change export orders (export demand) over November 2023 — January 2024	increase	remain unchanged	decrease	no export	balance	change of balance over previous month, pp	
		4	27	2	67	2	2	

Manufacturing (section C of KVED-2010)	Results of the survey of 808 enterprises						
	How did change in August-October 2023:	increased	remain unchanged	decreased	no response	balance	change of balance over previous month, pp
	production	27	50	23	0	4	2
	total order-books (demand)	25	51	24	0	1	2

Continued

<i>Manufacturing (section C of KVED-2010)</i>	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		1	56	43	0	-42	2
How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
	1	30	38	31	-37	3	
How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
	5	66	14	15	-9	3	
The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance	<i>change of balance over previous month, pp</i>
	1	3	58	38	0	65	1
How do you expect to change over November 2023 — January 2024:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
	production	21	53	26	0	-5	-7
selling prices for the products	31	65	4	0	27	-3	
employment	6	75	19	0	-13	0	
How do you expect to change export orders (export demand) over November 2023 — January 2024	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
	8	47	14	31	-6	-3	

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<i>Results of the survey of 99 enterprises</i>						
	How did change in August-October 2023:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
	production	35	42	23	0	12	27
	total order-books (demand)	33	48	19	0	14	27
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
2		68	30	0	-28	6	
How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
	0	1	0	99	0	0	

Continued

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
		0	7	3	90	-3	0	
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance	<i>change of balance over previous month, pp</i>
		0	6	58	36	0	62	-3
	How do you expect to change over November 2023 — January 2024:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
	production	65	23	12	0	53	1	
	selling prices for the products	25	75	0	0	25	3	
	employment	22	70	8	0	14	-5	
	How do you expect to change export orders (export demand) over November 2023 — January 2024	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
		0	0	0	100	0	1	

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<i>Results of the survey of 58 enterprises</i>						
	How did change in August-October 2023:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
	production	14	69	17	0	-3	-7
	total order-books (demand)	12	74	14	0	-2	-7
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		2	77	21	0	-19	-1
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	0	100	0	0
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>
		2	27	2	69	0	0
The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance	<i>change of balance over previous month, pp</i>
	4	3	45	48	0	65	1

Continued

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	How do you expect to change over November 2023 — January 2024:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>
	production	10	71	19	0	-9	1
	selling prices for the products	10	90	0	0	10	-2
	employment	2	86	12	0	-10	-5
	How do you expect to change export orders (export demand) over November 2023 — January 2024	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	0	100	0	0