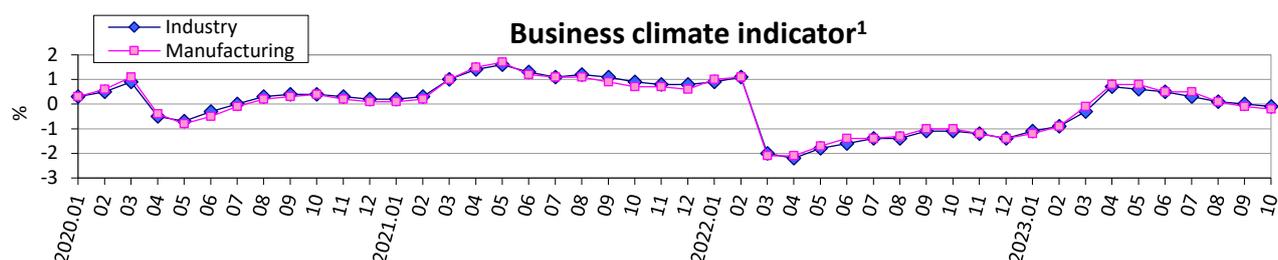
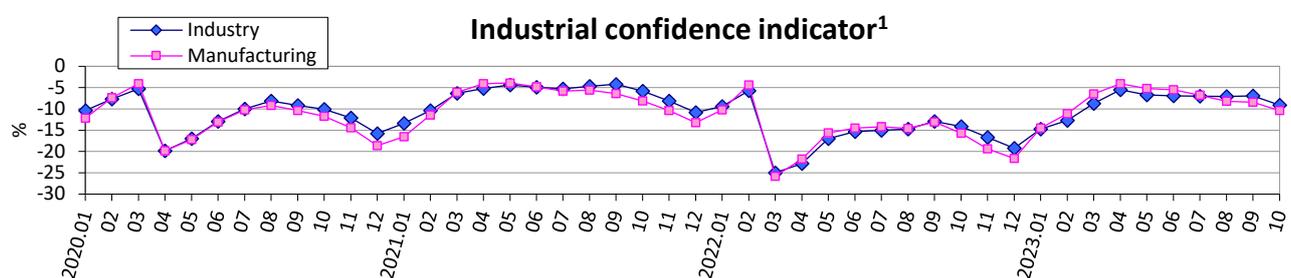
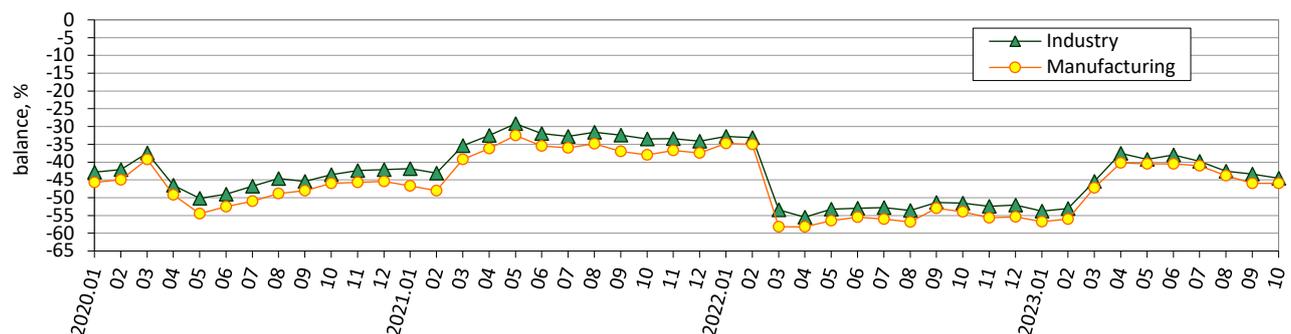


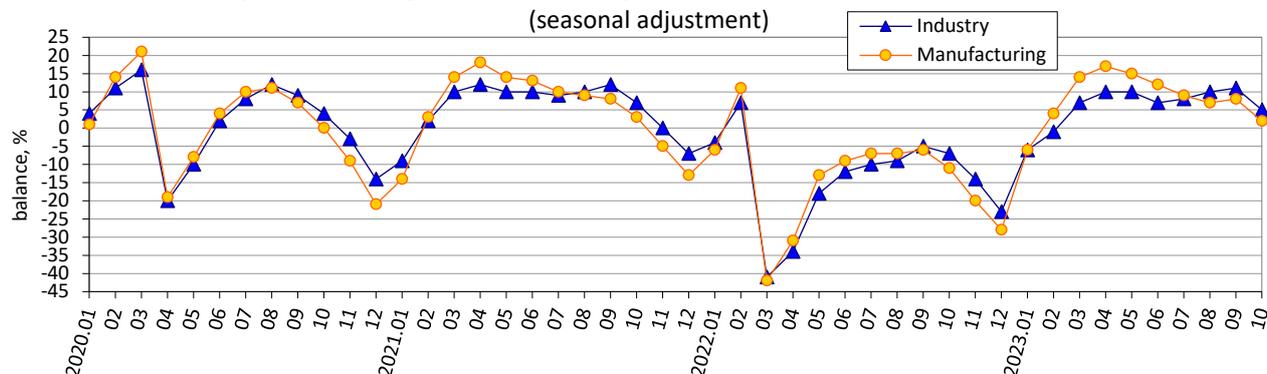
Expectations of industrial enterprises in October 2023 regarding the development of their business activity



Assessment of current order-books (demand) on the industrial production (seasonal adjustment)



Expected changes of industrial production over the next 3 months (seasonal adjustment)



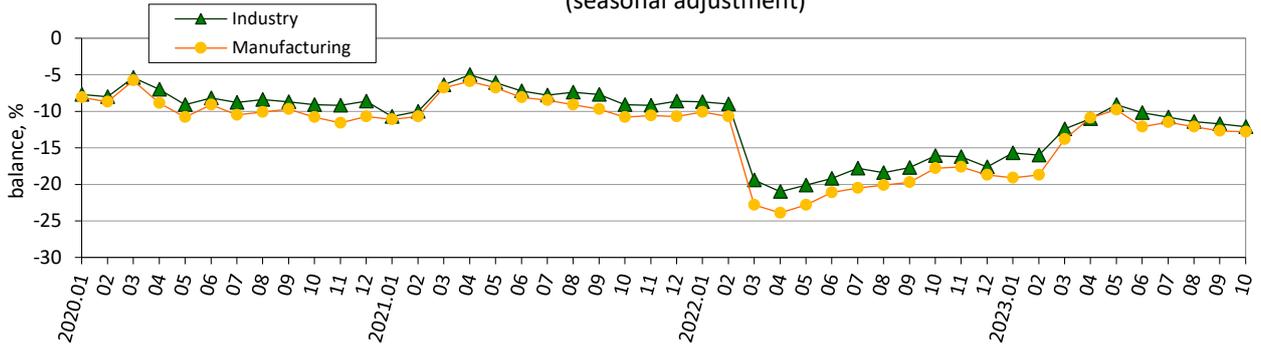
Notes. Data for January 2014 – February 2022 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from March 2022 exclude the territories which are temporarily occupied by the Russian Federation and part of territories where the military actions are/were conducted.

Information from March 2022 to October 2023 has been compiled on the basis of reports actually submitted by enterprises.

¹ The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 03 December, 2021 No 301 (with changes).

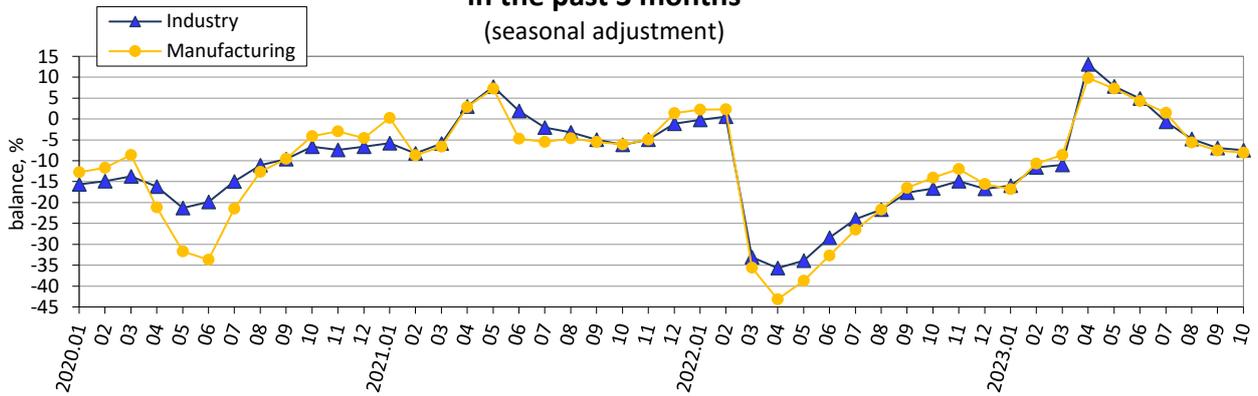
Assessment of current stock of finished products in industry

(seasonal adjustment)



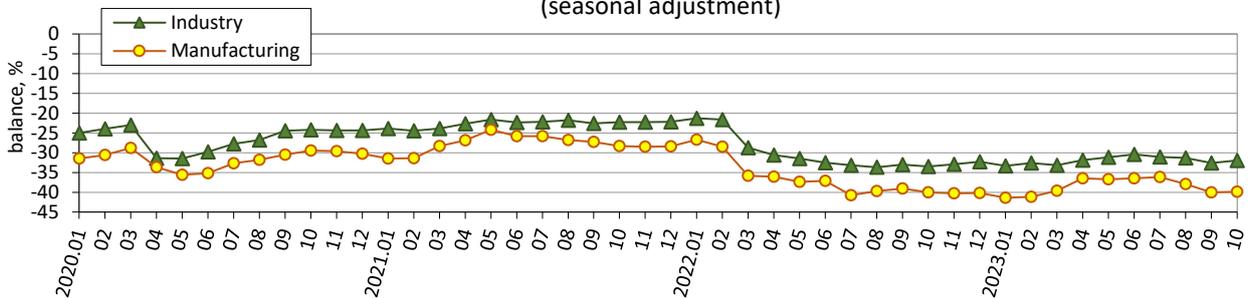
Assessment of industrial production in the past 3 months

(seasonal adjustment)

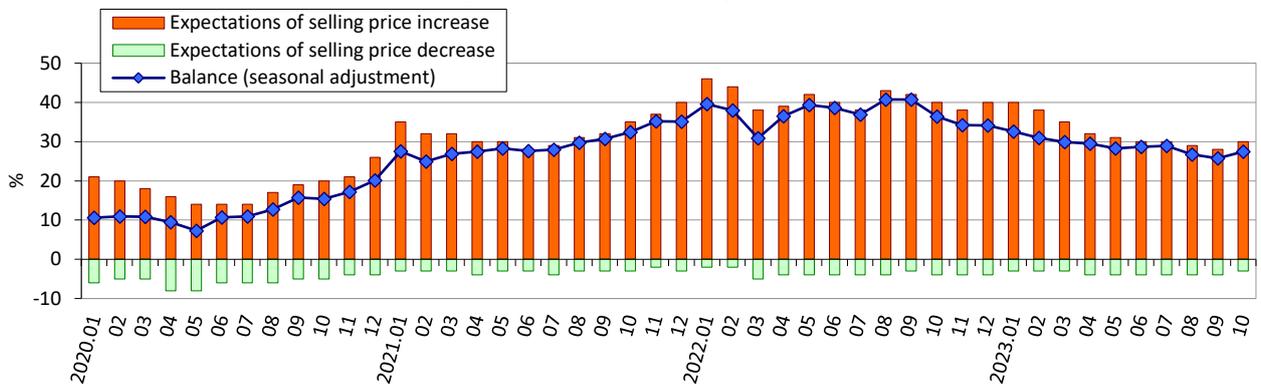


Assessment of current export order-books (export demand) on the industrial production

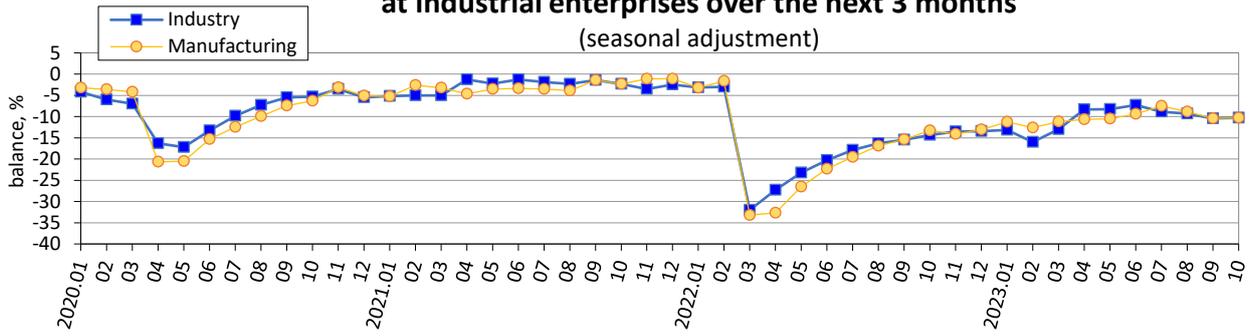
(seasonal adjustment)



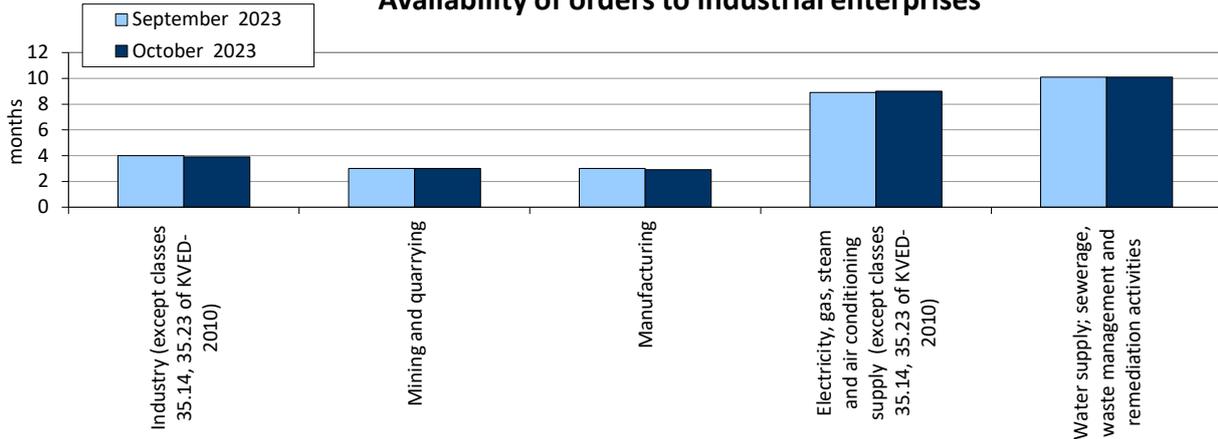
Expected changes in selling prices for the products of industry over the next 3 months



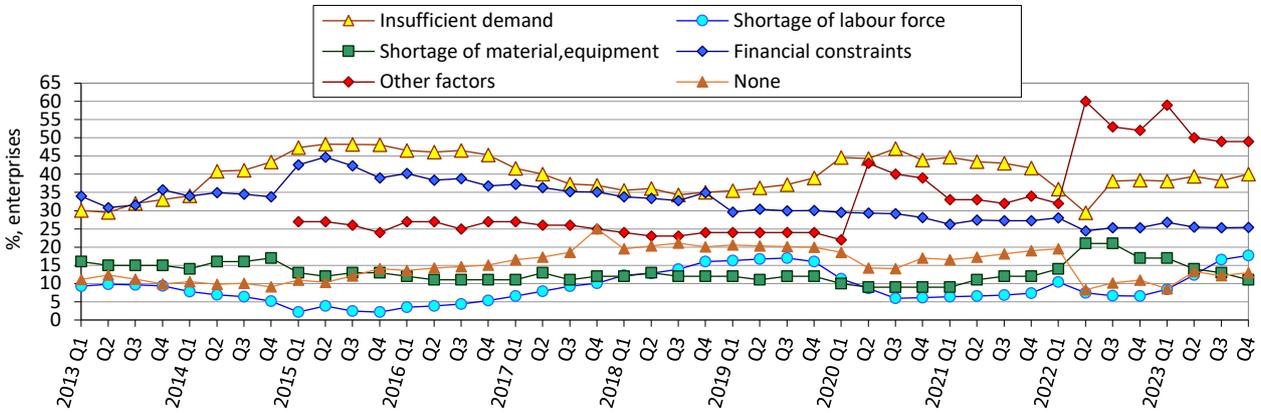
Expected changes in employment at industrial enterprises over the next 3 months (seasonal adjustment)



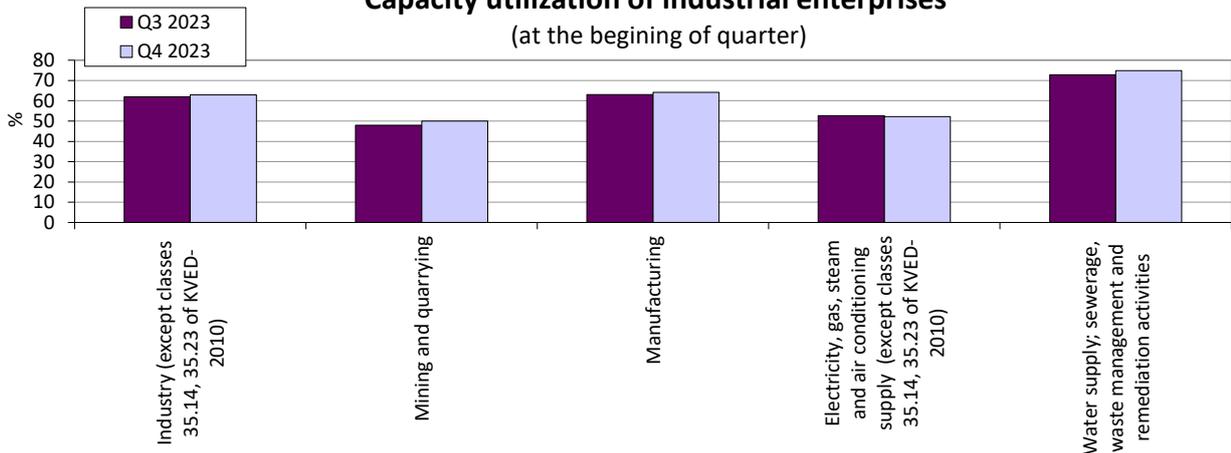
Availability of orders to industrial enterprises



Factors limiting production (seasonal adjustment)



Capacity utilization of industrial enterprises (at the beginning of quarter)



Results of the survey of industry enterprises in October 2023

(per cent of the total number of surveyed enterprises)

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	<i>Results of the survey of 1019 enterprises</i>						
	How did change in July-September 2023:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
production	25	51	24	0	1	0	
total order-books (demand)	21	55	24	0	-3	-2	
How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>	
	1	56	43	0	-42	0	
How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
	0	24	32	44	-32	1	
How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
	3	57	14	26	-11	0	
The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance	<i>change of balance over previous month, pp</i>
	1	4	56	39	0	64	-2
How do you expect to change over October-December 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
production	26	53	21	0	5	-6	
selling prices for the products	30	67	3	0	27	3	
employment	8	74	18	0	-10	-2	
How do you expect to change export orders (export demand) over October-December 2023	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
	7	39	10	44	-3	-2	
How do you assess your current production capacity, considering your current order books and the expected change in demand over October-December 2023	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>	
	13	73	13	1	0	1	

Continued

<i>Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)</i>	How did change competitive position on the domestic market in July-September 2023	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over previous quarter, pp</i>	
		4	86	9	1	-5	0	
	How did change competitive position on foreign markets in July-September 2023:	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over previous quarter, pp</i>	
		inside the EU	3	44	7	46	-4	1
		outside the EU	1	44	6	49	-5	1

<i>Mining and quarrying (section B of KVED-2010)</i>	<i>Results of the survey of 49 enterprises</i>							
	How did change in July-September 2023:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>	
		production	20	55	25	0	-5	-13
		total order-books (demand)	14	68	18	0	-4	-8
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>	
		2	49	49	0	-47	3	
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
		0	15	18	67	-18	2	
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
		2	59	20	19	-18	-8	
	The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance	<i>change of balance over previous month, pp</i>
		0	0	53	47	0	74	1
	How do you expect to change over October-December 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
		production	12	63	25	0	-13	-7
		selling prices for the products	18	78	4	0	14	2
employment		2	67	31	0	-29	-1	
How do you expect to change export orders (export demand) over October-December 2023		increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
	2	29	2	67	0	4		

Continued

<i>Mining and quarrying (section B of KVED-2010)</i>	How do you assess your current production capacity, considering your current order books and the expected change in demand over October-December 2023	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>
		10	70	20	0	-10	4
	How did change competitive position on the domestic market in July-September 2023	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over previous quarter, pp</i>
		0	92	8	0	-8	-4
	How did change competitive position on foreign markets in July-September 2023:	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over previous quarter, pp</i>
	inside the EU	2	27	4	67	-2	-4
outside the EU	0	16	6	78	-6	-4	

<i>Manufacturing (section C of KVED-2010)</i>	<i>Results of the survey of 811 enterprises</i>							
	How did change in July-September 2023:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>	
	production	26	50	24	0	2	-1	
	total order-books (demand)	23	53	24	0	-1	1	
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>	
		1	54	45	0	-44	1	
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
		0	29	40	31	-40	0	
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
		4	65	16	15	-12	0	
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance	<i>change of balance over previous month, pp</i>
		1	4	56	39	0	64	-1
	How do you expect to change over October-December 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
	production	24	54	22	0	2	-6	
	selling prices for the products	33	64	3	0	30	3	
employment	6	75	19	0	-13	-3		

Continued

<i>Manufacturing</i> (section C of KVED-2010)	How do you expect to change export orders (export demand) over October-December 2023	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
		9	47	12	32	-3	-2	
	How do you assess your current production capacity, considering your current order books and the expected change in demand over October-December 2023	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>	
		14	72	13	1	1	0	
	How did change competitive position on the domestic market in July-September 2023	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over previous quarter, pp</i>	
		5	84	10	1	-5	1	
	How did change competitive position on foreign markets in July-September 2023:	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over previous quarter, pp</i>	
		inside the EU	4	52	9	35	-5	2
		outside the EU	2	53	7	38	-5	1

<i>Electricity, gas, steam and air conditioning supply</i> (section D, except classes 35.14, 35.23 of KVED-2010)	<i>Results of the survey of 99 enterprises</i>						
	How did change in July-September 2023:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
		production	17	50	32	1	-15
	total order-books (demand)	14	58	27	1	-13	4
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		1	63	35	1	-34	-3
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>
		0	1	0	99	0	2
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>
		0	9	3	88	-3	-1
The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance	<i>change of balance over previous month, pp</i>
	0	4	59	37	0	65	2

Continued

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	How do you expect to change over October-December 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>
	production	63	25	11	1	52	0
	selling prices for the products	23	76	1	0	22	3
	employment	29	61	10	0	19	-4
	How do you expect to change export orders (export demand) over October-December 2023	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	1	99	-1	-1
	How do you assess your current production capacity, considering your current order books and the expected change in demand over October-December 2023	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>
		11	72	15	2	-4	3
	How did change competitive position on the domestic market in July-September 2023	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over previous quarter, pp</i>
		0	96	4	0	-4	2
How did change competitive position on foreign markets in July-September 2023:	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over previous quarter, pp</i>	
inside the EU	0	2	0	98	0	0	
outside the EU	0	3	0	97	0	1	

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<i>Results of the survey of 60 enterprises</i>						
	How did change in July-September 2023:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
	production	17	70	13	0	4	-1
	total order-books (demand)	17	71	12	0	5	-5
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		2	78	20	0	-18	2
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	0	100	0	0

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	How do you assess your current stocks of finished products		too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
			2	28	2	68	0	0	
	The future development of your business situation is currently		easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance	<i>change of balance over previous month, pp</i>
			3	5	45	47	0	64	-3
	How do you expect to change over October-December 2023:		increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
	production		10	70	20	0	-10	-13	
	selling prices for the products		12	88	0	0	12	2	
	employment		5	85	10	0	-5	0	
	How do you expect to change export orders (export demand) over October-December 2023		increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
			0	0	0	100	0	0	
	How do you assess your current production capacity, considering your current order books and the expected change in demand over October-December 2023		more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>	
			3	82	12	3	-9	-1	
	How did change competitive position on the domestic market in July-September 2023		improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over previous quarter, pp</i>	
			3	88	5	4	-2	0	
	How did change competitive position on foreign markets in July-September 2023:		improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over previous quarter, pp</i>	
	inside the EU		0	0	0	100	0	0	
	outside the EU		0	0	0	100	0	0	