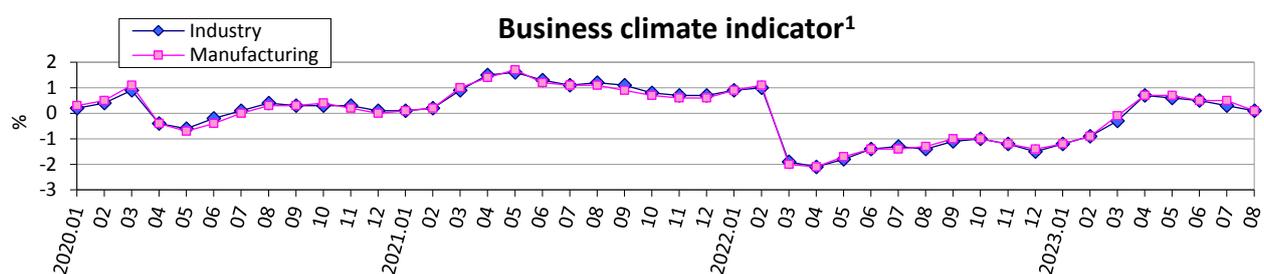
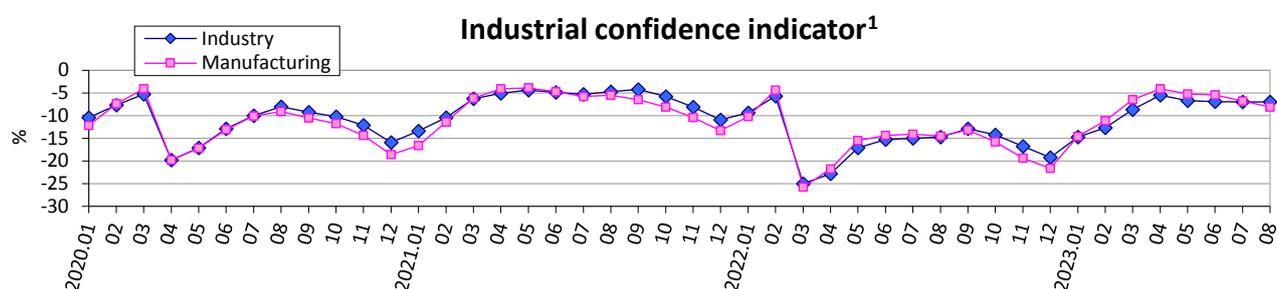
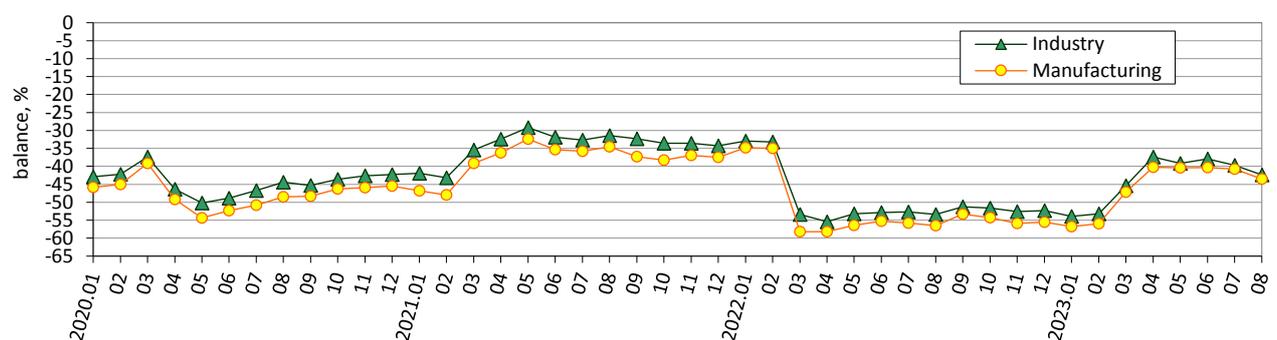


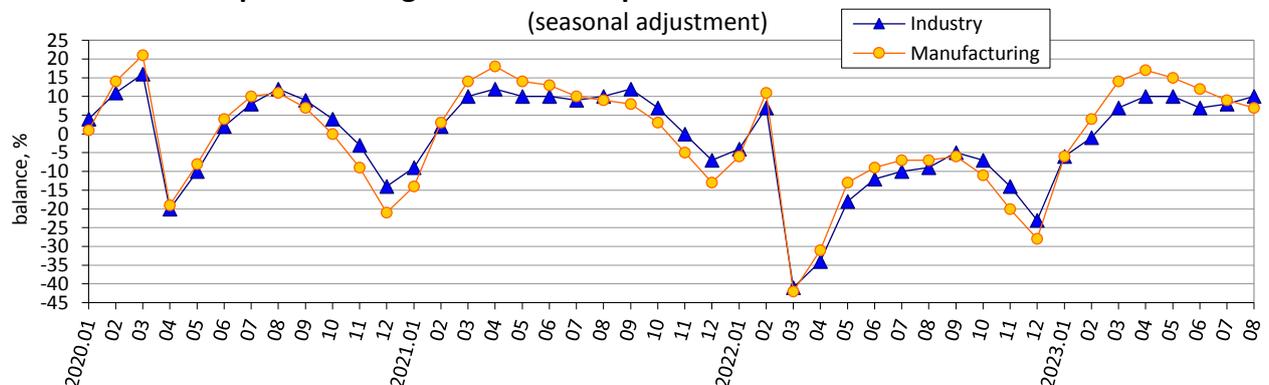
## Expectations of industrial enterprises in August 2023 regarding the development of their business activity



### Assessment of current order-books (demand) on the industrial production (seasonal adjustment)



### Expected changes of industrial production over the next 3 months (seasonal adjustment)

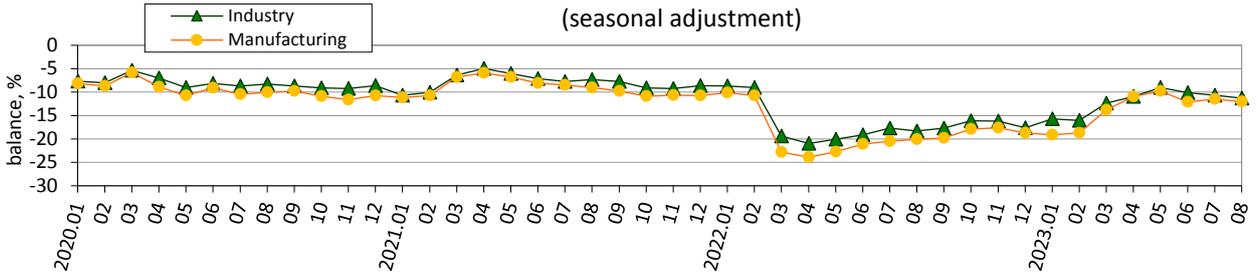


**Notes.** Data exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from March 2022 exclude the territories which are temporarily occupied by the Russian Federation and part of territories where the military actions are/were conducted.

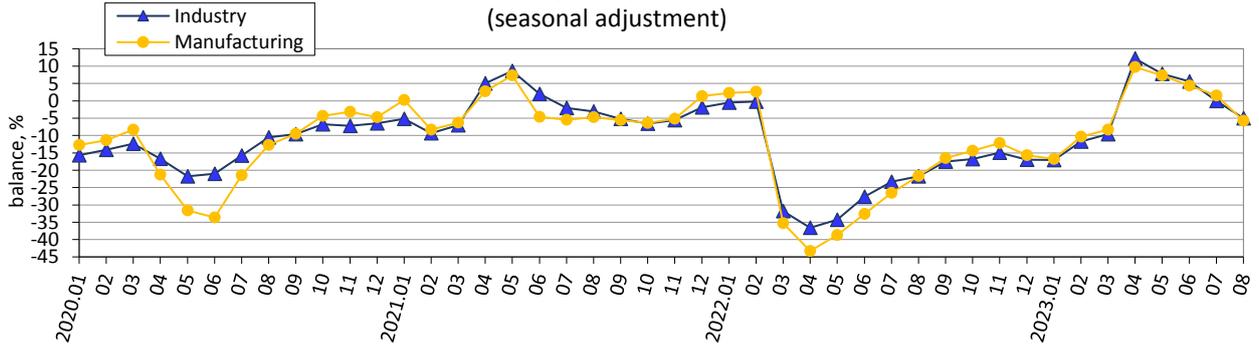
Information from March 2022 to August 2023 has been compiled on the basis of reports actually submitted by enterprises.

<sup>1</sup> The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 03 December, 2021 No 301 (with changes).

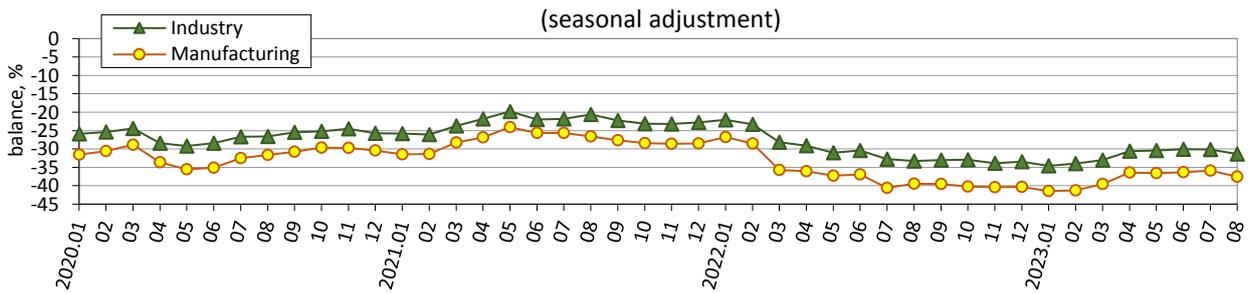
### Assessment of current stock of finished products in industry



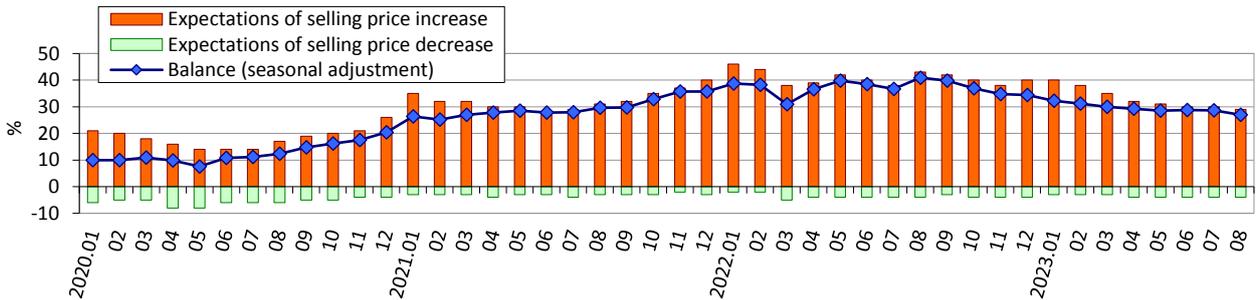
### Assessment of industrial production in the past 3 months



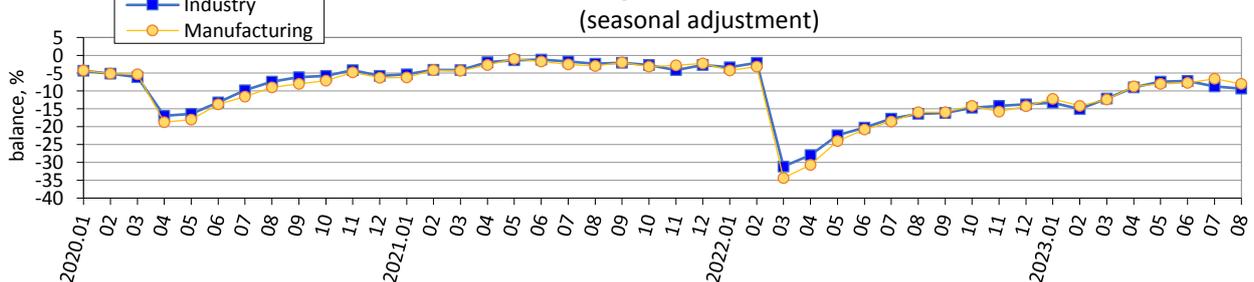
### Assessment of current export order-books (export demand) on the industrial production

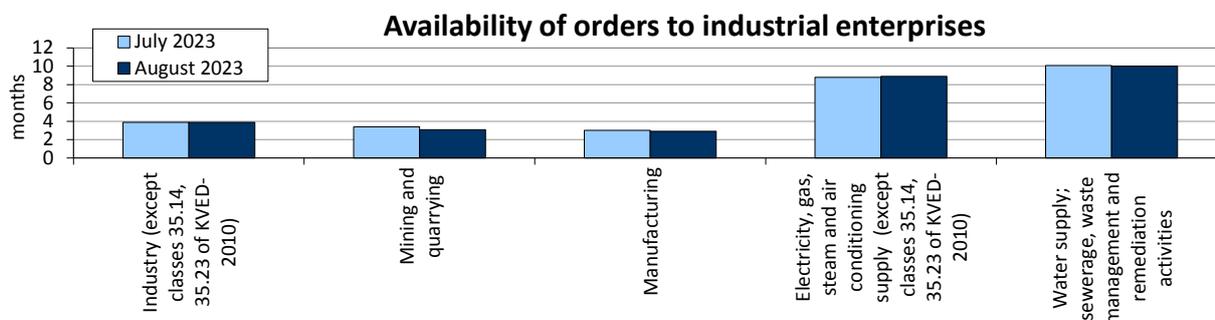


### Expected changes in selling prices for the products of industry over the next 3 months



### Expected changes in employment at industrial enterprises over the next 3 months





**Results of the survey of industry enterprises  
in August 2023**

(per cent of the total number of surveyed enterprises)

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	Results of the survey of 944 enterprises							
	How did change in May-July 2023:	increased	remain unchanged	decreased	no response	balance	change of balance over previous month, pp	
	production	26	49	25	0	1	-1	
	total order-books (demand)	21	54	25	0	-4	-4	
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over previous month, pp	
		1	55	44	0	-43	-1	
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	change of balance over previous month, pp	
		0	23	32	45	-32	-1	
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over previous month, pp	
		4	55	15	26	-11	0	
	The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance <sup>1</sup>	change of balance over previous month, pp
		1	3	56	40	0	66	0
	How do you expect to change over August-October 2023:	increase	remain unchanged	decrease	no response	balance	change of balance over previous month, pp	
		production	25	60	15	0	10	2
		selling prices for the products	29	67	4	0	25	-1
		employment	8	76	16	0	-8	0
	How do you expect to change export orders (export demand) over August-October 2023	increase	remain unchanged	decrease	no export	balance	change of balance over previous month, pp	
		8	39	9	44	-1	1	

<i>Mining and quarrying (section B of KVED-2010)</i>	<i>Results of the survey of 48 enterprises</i>							
	<b>How did change in May-July 2023:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>	
	production	29	50	21	0	8	14	
	total order-books (demand)	17	66	17	0	0	-8	
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>	
		2	42	56	0	-54	2	
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
		0	15	18	67	-18	-2	
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
		2	56	23	19	-21	1	
	<b>The future development of your business situation is currently</b>	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance <sup>1</sup>	<i>change of balance over previous month, pp</i>
		0	0	54	46	0	73	0
	<b>How do you expect to change over August-October 2023:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
	production	11	83	6	0	5	-11	
	selling prices for the products	19	77	4	0	15	-5	
	employment	2	71	27	0	-25	-3	
	<b>How do you expect to change export orders (export demand) over August-October 2023</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
		4	27	2	67	2	2	

<i>Manufacturing (section C of KVED-2010)</i>	<i>Results of the survey of 752 enterprises</i>						
	<b>How did change in May-July 2023:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
	production	29	47	24	0	5	-3
	total order-books (demand)	24	52	24	0	0	-3

Continued

<i>Manufacturing (section C of KVED-2010)</i>	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>	
		1	54	45	0	-44	-1	
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
		1	27	39	33	-38	-1	
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
		5	63	17	15	-12	0	
	<b>The future development of your business situation is currently</b>	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance <sup>1</sup>	<i>change of balance over previous month, pp</i>
		1	3	58	38	0	65	1
	<b>How do you expect to change over August-October 2023:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
		production	24	59	17	0	7	-2
	selling prices for the products	32	63	5	0	27	0	
	employment	8	76	16	0	-8	-2	
	<b>How do you expect to change export orders (export demand) over August-October 2023</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
		10	47	11	32	-1	1	

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<i>Results of the survey of 86 enterprises</i>							
	<b>How did change in May-July 2023:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>	
		production	4	50	46	0	-42	5
		total order-books (demand)	2	54	44	0	-42	7
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>	
		1	61	38	0	-37	-1	
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
		0	0	0	100	0	0	

Continued

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
		0	8	1	91	-1	0	
	<b>The future development of your business situation is currently</b>	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance <sup>1</sup>	<i>change of balance over previous month, pp</i>
		2	2	49	47	0	69	3
	<b>How do you expect to change over August-October 2023:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
	production	38	49	13	0	25	30	
	selling prices for the products	20	80	0	0	20	0	
	employment	17	77	6	0	11	18	
	<b>How do you expect to change export orders (export demand) over August-October 2023</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
		0	0	0	100	0	0	

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<i>Results of the survey of 58 enterprises</i>						
	<b>How did change in May-July 2023:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
	production	19	71	10	0	9	0
	total order-books (demand)	19	72	9	0	10	0
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		2	72	26	0	-24	1
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	0	100	0	0
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>
		2	27	2	69	0	0
<b>The future development of your business situation is currently</b>	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance <sup>1</sup>	<i>change of balance over previous month, pp</i>
	4	5	41	50	0	64	0

Continued

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<b>How do you expect to change over August-October 2023:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>
	production	17	76	7	0	10	-2
	selling prices for the products	9	91	0	0	9	-8
	employment	5	83	12	0	-7	6
	<b>How do you expect to change export orders (export demand) over August-October 2023</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	0	100	0	0

<sup>1</sup> Data calculation was carried out in accordance with the updated approved statistical methodology, which is based on the recommendations given in The Joint Harmonised EU Programme on Business and Consumer Surveys, 2022 and is available on the official website of the State Statistics Service of Ukraine at the link: [https://ukrstat.gov.ua/norm\\_doc/2022/262/262\\_2022.pdf](https://ukrstat.gov.ua/norm_doc/2022/262/262_2022.pdf).