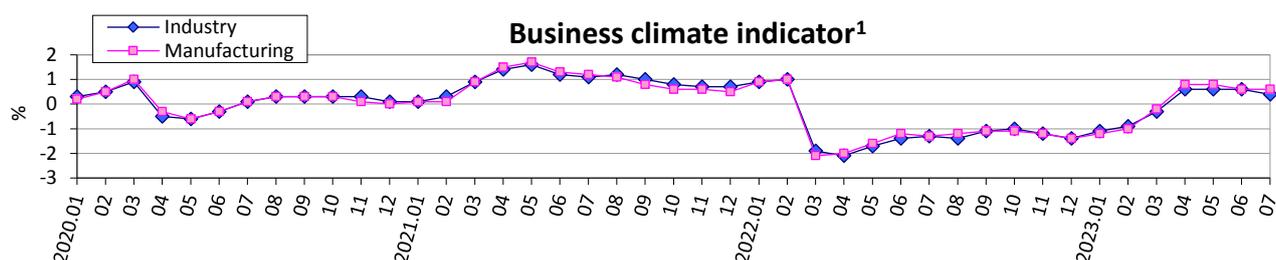
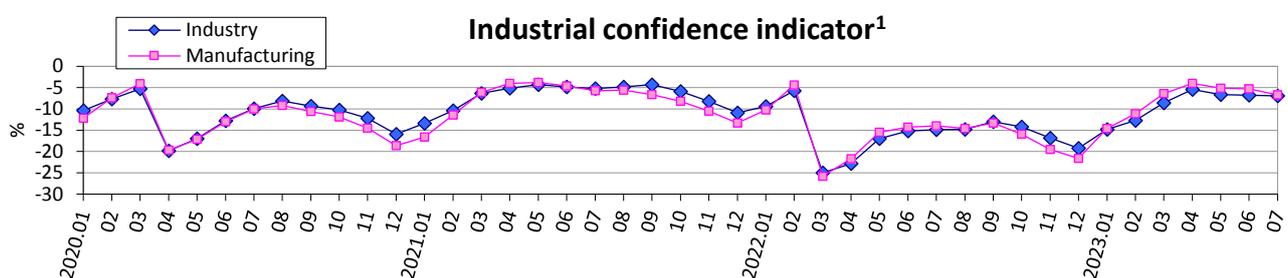
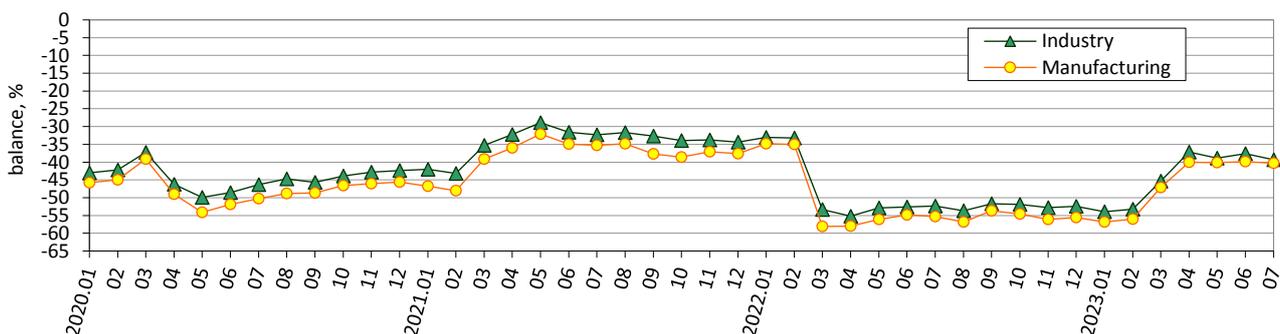


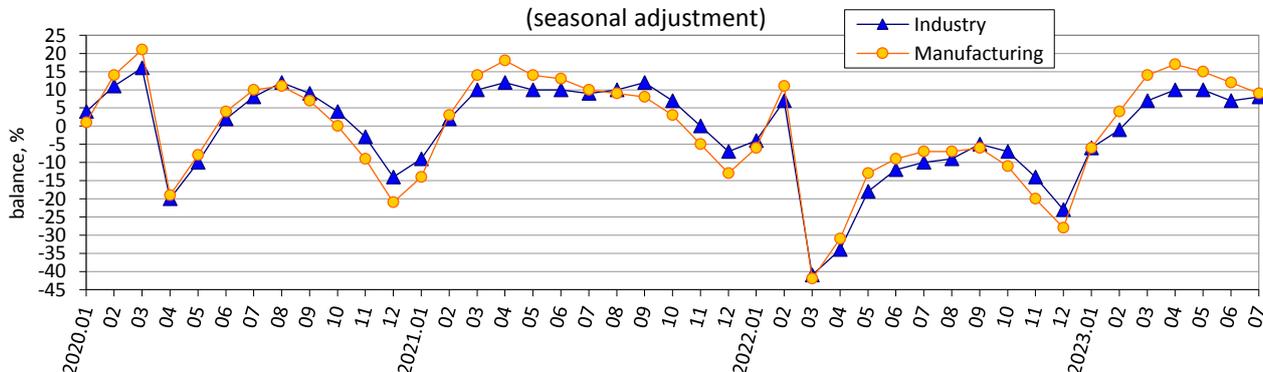
Expectations of industrial enterprises in July 2023 regarding the development of their business activity



Assessment of current order-books (demand) on the industrial production (seasonal adjustment)



Expected changes of industrial production over the next 3 months (seasonal adjustment)

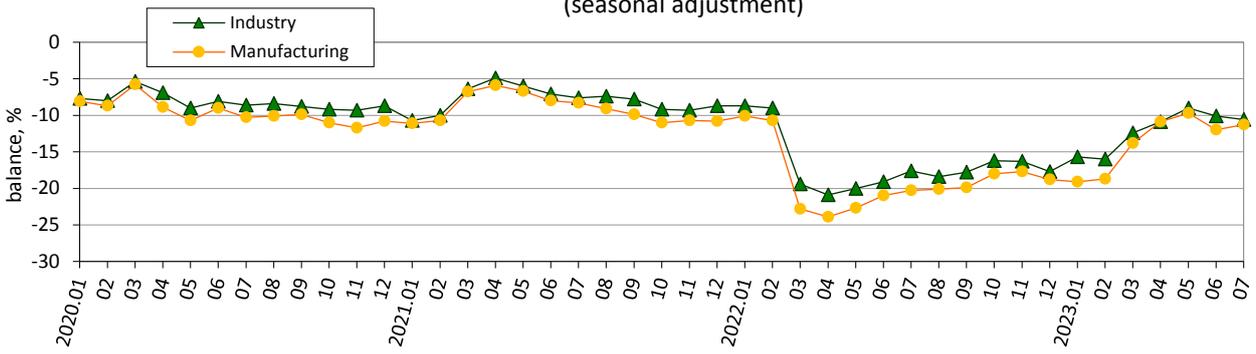


Notes. Data for January 2014 – February 2022 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions, data from March 2022 exclude the territories which are temporarily occupied by the Russian Federation and part of territories where the military actions are/were conducted.

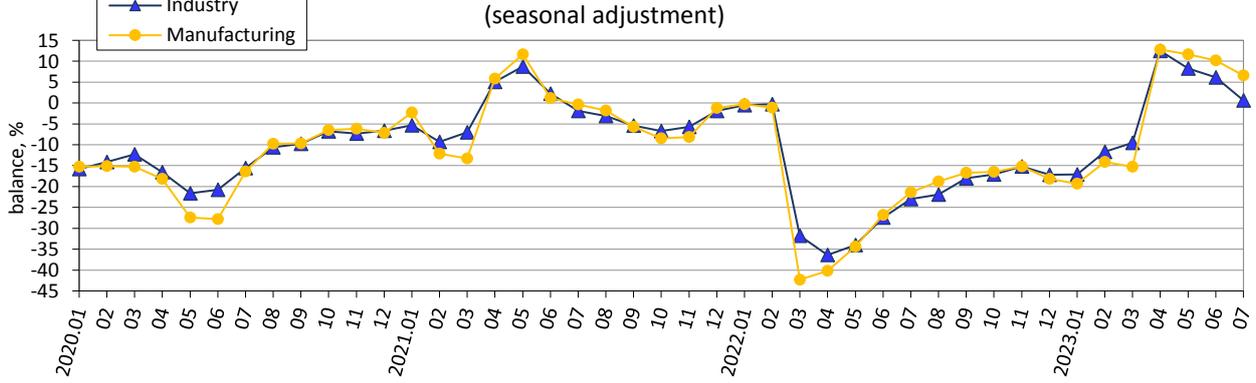
Information from March 2022 to July 2023 has been compiled on the basis of reports actually submitted by enterprises.

¹ The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 03 December, 2021 No 301 (with changes).

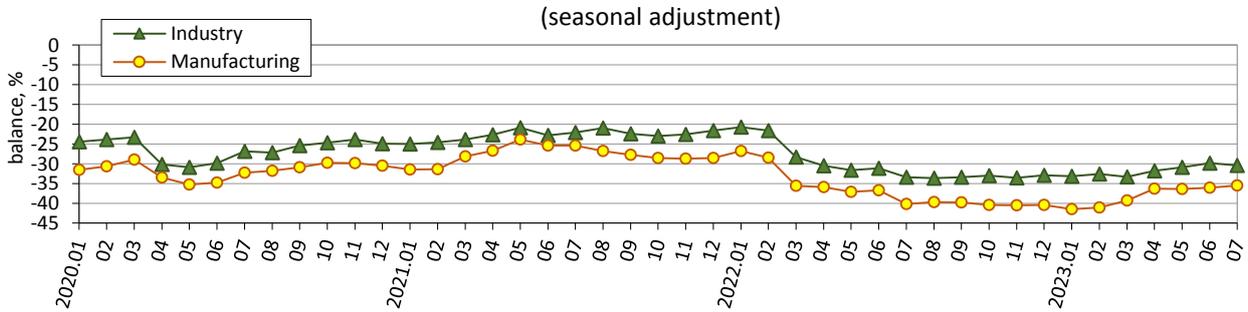
Assessment of current stock of finished products in industry



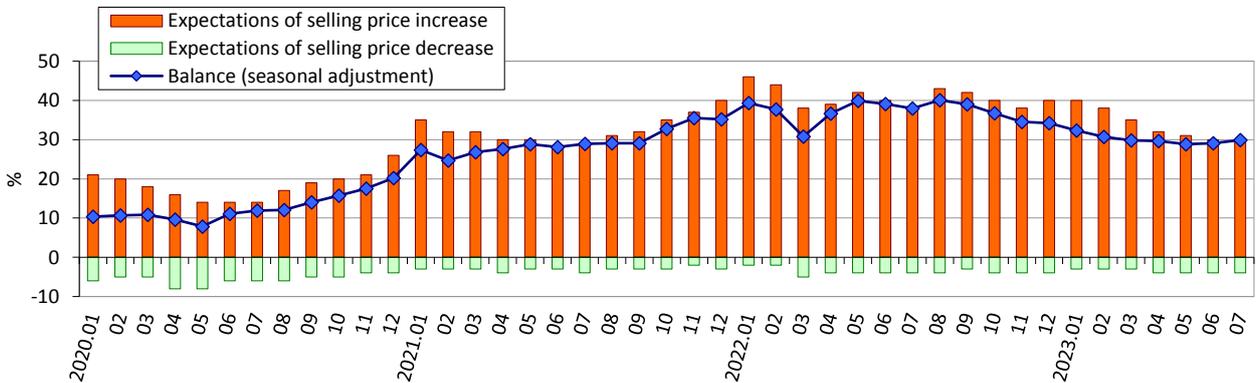
Assessment of industrial production in the past 3 months



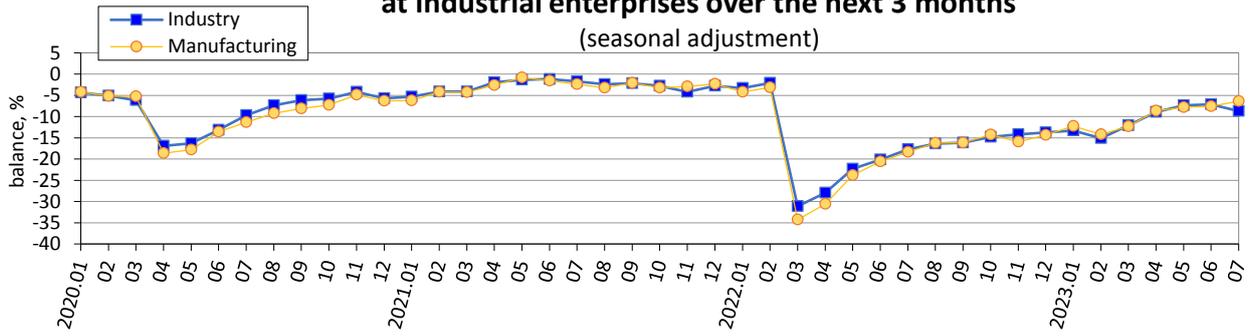
Assessment of current export order-books (export demand) on the industrial production



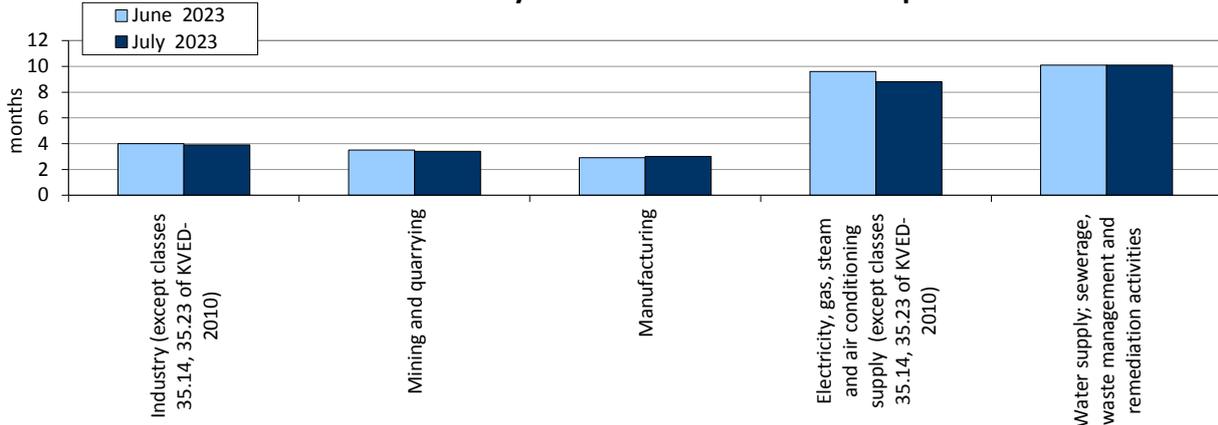
Expected changes in selling prices for the products of industry over the next 3 months



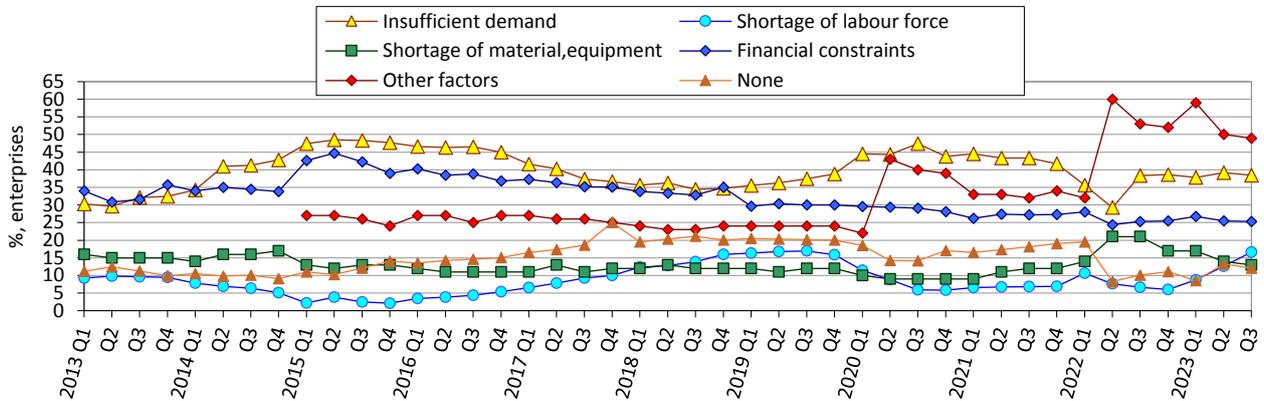
Expected changes in employment at industrial enterprises over the next 3 months



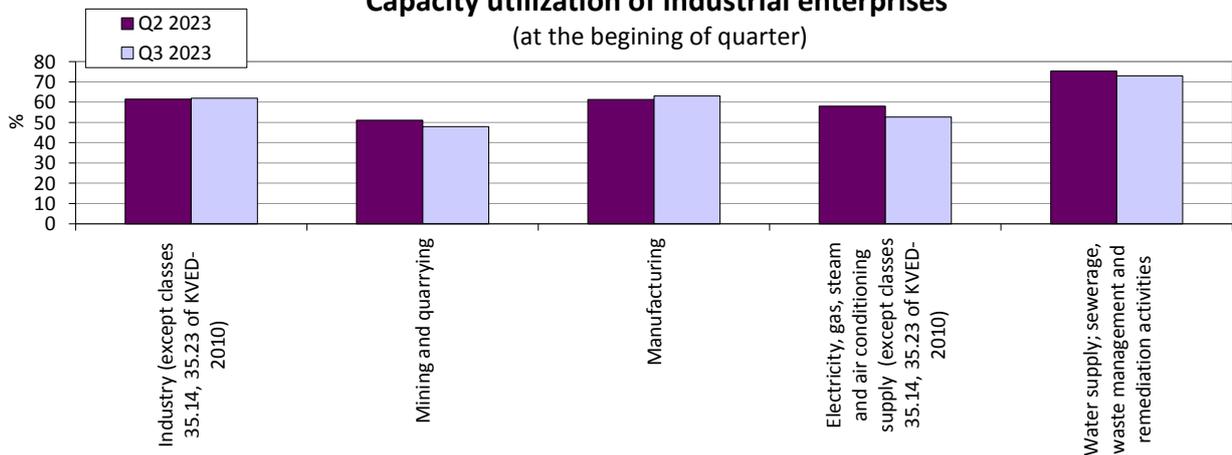
Availability of orders to industrial enterprises



Factors limiting production (seasonal adjustment)



Capacity utilization of industrial enterprises (at the beginning of quarter)



Results of the survey of industry enterprises in July 2023

(per cent of the total number of surveyed enterprises)

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	<i>Results of the survey of 993 enterprises</i>						
	How did change in April-June 2023:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
production	28	46	26	0	2	0	
total order-books (demand)	24	52	24	0	0	2	
How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>	
	2	54	44	0	-42	0	
How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
	0	25	31	44	-31	-1	
How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
	4	56	15	25	-11	0	
The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance ¹	<i>change of balance over previous month, pp</i>
	1	3	56	40	0	66	1
How do you expect to change over July-September 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
production	24	60	16	0	8	1	
selling prices for the products	30	66	4	0	26	0	
employment	8	76	16	0	-8	-1	
How do you expect to change export orders (export demand) over July-September 2023	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
	8	38	10	44	-2	-1	
How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2023	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>	
	13	72	14	1	-1	-1	

Continued

<i>Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)</i>	How did change competitive position on the domestic market in April-June 2023	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over previous quarter, pp</i>	
		4	86	9	1	-5	2	
	How did change competitive position on foreign markets in April-June 2023:	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over previous quarter, pp</i>	
		inside the EU	2	46	7	45	-5	1
		outside the EU	1	44	7	48	-6	0

<i>Mining and quarrying (section B of KVED-2010)</i>	<i>Results of the survey of 50 enterprises</i>							
	How did change in April-June 2023:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>	
		production	24	46	30	0	-6	-22
		total order-books (demand)	26	56	18	0	8	4
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>	
		2	40	58	0	-56	-2	
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
		0	14	16	70	-16	3	
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
		2	58	24	16	-22	-5	
	The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance ¹	<i>change of balance over previous month, pp</i>
		0	0	54	46	0	73	1
	How do you expect to change over July-September 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
		production	24	68	8	0	16	-5
		selling prices for the products	26	68	6	0	20	7
employment		4	70	26	0	-22	-5	
How do you expect to change export orders (export demand) over July-September 2023		increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
	4	26	4	66	0	4		

Continued

<i>Mining and quarrying (section B of KVED-2010)</i>	How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2023	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>
		8	70	22	0	-14	-3
	How did change competitive position on the domestic market in April-June 2023	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over previous quarter, pp</i>
		2	92	6	0	-4	-4
	How did change competitive position on foreign markets in April-June 2023:	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over previous quarter, pp</i>
	inside the EU	4	28	2	66	2	2
outside the EU	0	22	2	76	-2	-2	

<i>Manufacturing (section C of KVED-2010)</i>	<i>Results of the survey of 794 enterprises</i>							
	How did change in April-June 2023:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>	
	production	31	46	23	0	8	2	
	total order-books (demand)	26	51	23	0	3	1	
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>	
		2	53	45	0	-43	2	
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
		1	29	38	32	-37	0	
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
		5	63	17	15	-12	1	
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance ¹	<i>change of balance over previous month, pp</i>
		1	4	57	38	0	64	-1
	How do you expect to change over July-September 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
	production	26	57	17	0	9	-3	
selling prices for the products	32	63	5	0	27	-1		
employment	10	74	16	0	-6	1		

Continued

<i>Manufacturing (section C of KVED-2010)</i>	How do you expect to change export orders (export demand) over July-September 2023	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
		10	46	12	32	-2	-1	
	How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2023	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>	
		14	72	13	1	1	-1	
	How did change competitive position on the domestic market in April-June 2023	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over previous quarter, pp</i>	
		4	85	10	1	-6	1	
	How did change competitive position on foreign markets in April-June 2023:	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over previous quarter, pp</i>	
		inside the EU	2	54	9	35	-7	0
		outside the EU	2	53	8	37	-6	1

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<i>Results of the survey of 91 enterprises</i>						
	How did change in April-June 2023:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
		production	7	39	54	0	-47
	total order-books (demand)	3	45	52	0	-49	2
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		1	62	37	0	-36	-3
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	0	100	0	1
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>
		0	9	1	90	-1	0
The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance ¹	<i>change of balance over previous month, pp</i>
	2	3	52	43	0	66	-2

Continued

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	How do you expect to change over July-September 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>
	production	15	65	20	0	-5	37
	selling prices for the products	20	80	0	0	20	-8
	employment	2	89	9	0	-7	6
	How do you expect to change export orders (export demand) over July-September 2023	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	0	100	0	-1
	How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2023	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>
		12	69	19	0	-7	-1
	How did change competitive position on the domestic market in April-June 2023	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over previous quarter, pp</i>
		1	92	7	0	-6	-3
How did change competitive position on foreign markets in April-June 2023:	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over previous quarter, pp</i>	
inside the EU	0	5	0	95	0	0	
outside the EU	0	6	1	93	-1	-1	

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<i>Results of the survey of 58 enterprises</i>						
	How did change in April-June 2023:	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
	production	21	67	12	0	9	4
	total order-books (demand)	19	72	9	0	10	6
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		2	71	27	0	-25	-3
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	0	100	0	0

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	How do you assess your current stocks of finished products		too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
			2	29	2	67	0	0	
	The future development of your business situation is currently		easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance ¹	<i>change of balance over previous month, pp</i>
			3	5	45	47	0	64	-1
	How do you expect to change over July-September 2023:		increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
	production		22	68	10	0	12	-5	
	selling prices for the products		19	79	2	0	17	-7	
	employment		3	81	16	0	-13	-3	
	How do you expect to change export orders (export demand) over July-September 2023		increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
			0	0	0	100	0	0	
	How do you assess your current production capacity, considering your current order books and the expected change in demand over July-September 2023		more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>	
			7	78	15	0	-8	-6	
	How did change competitive position on the domestic market in April-June 2023		improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over previous quarter, pp</i>	
			3	92	5	0	-2	-2	
	How did change competitive position on foreign markets in April-June 2023:		improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over previous quarter, pp</i>	
inside the EU		0	0	0	100	0	0		
outside the EU		0	0	0	100	0	0		

¹ Data calculation was carried out in accordance with the updated approved statistical methodology, which is based on the recommendations given in The Joint Harmonised EU Programme on Business and Consumer Surveys, 2022 and is available on the official website of the State Statistics Service of Ukraine at the link: https://ukrstat.gov.ua/norm_doc/2022/262/262_2022.pdf.