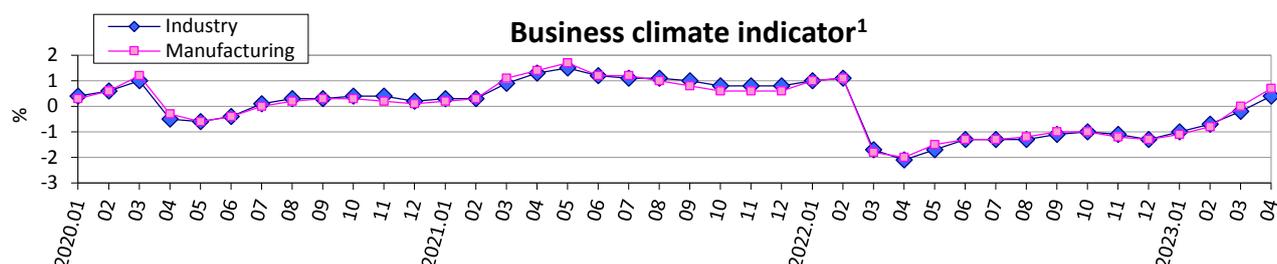
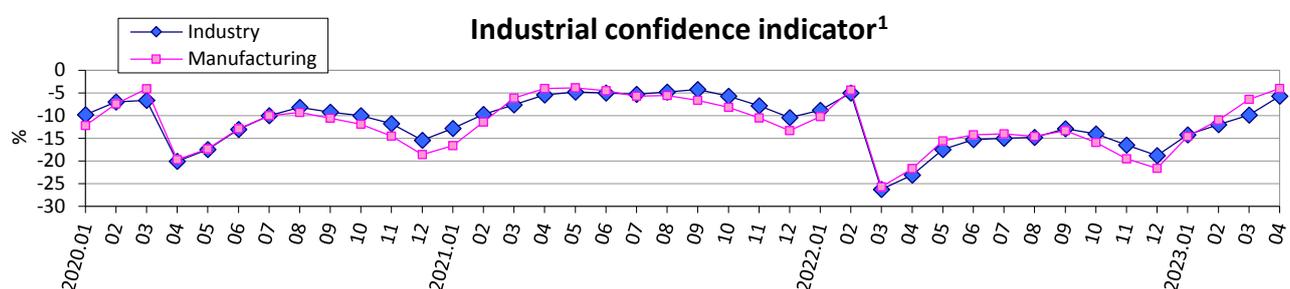
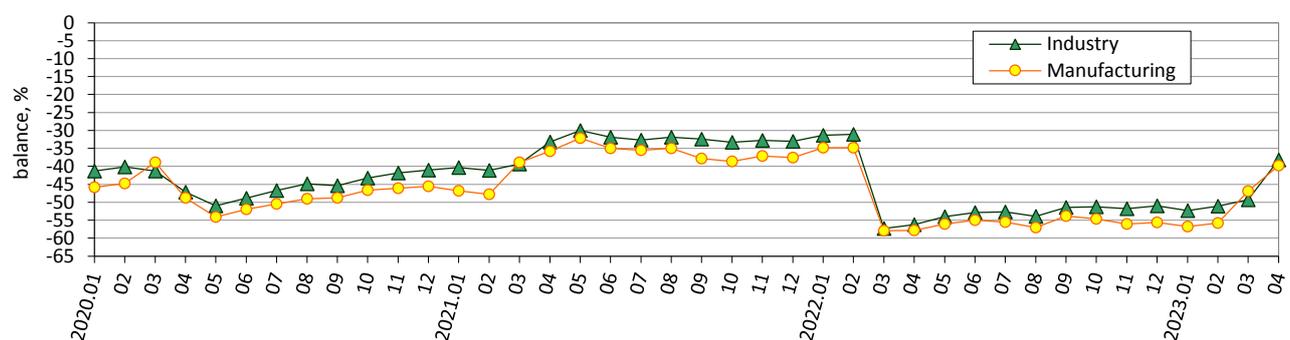


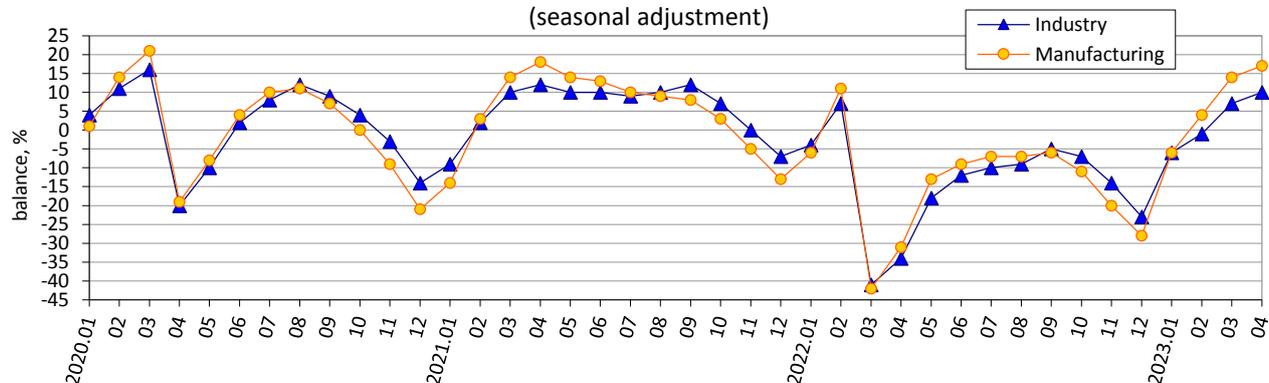
## Expectations of industrial enterprises in April 2023 regarding the development of their business activity



### Assessment of current order-books (demand) on the industrial production (seasonal adjustment)



### Expected changes of industrial production over the next 3 months (seasonal adjustment)



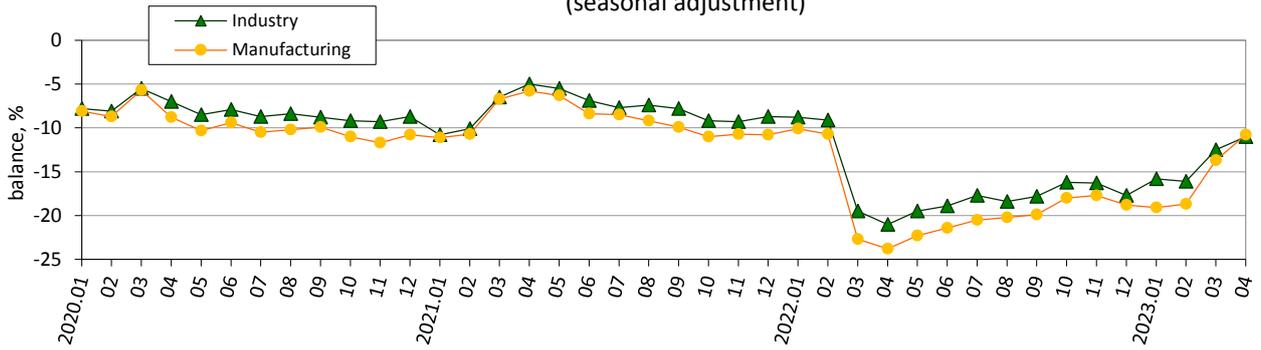
**Notes.** Data for 2014-2023 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions.

The information from March 2022 to April 2023 is formed on the basis of data reports of enterprises, which were submitted on initiative.

<sup>1</sup> The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 03 December, 2021 No 301 (with changes).

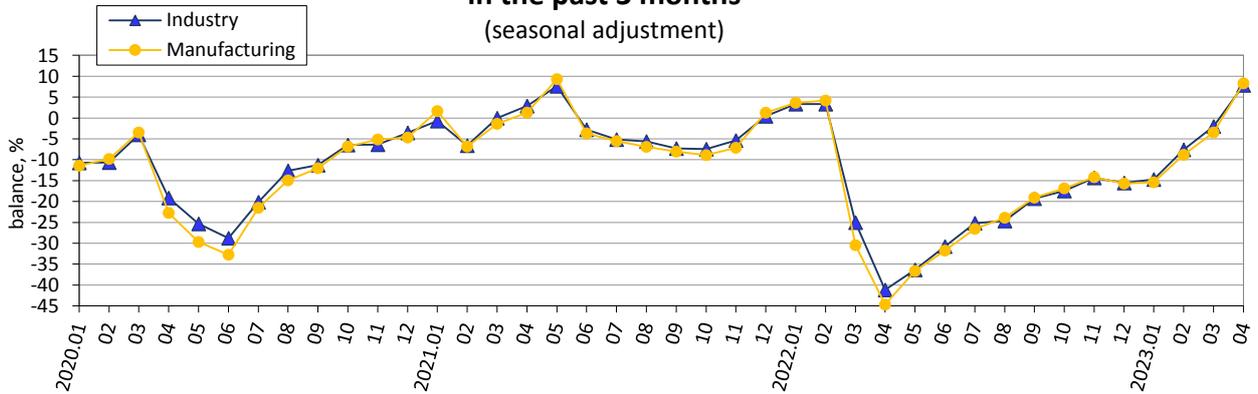
### Assessment of current stock of finished products in industry

(seasonal adjustment)



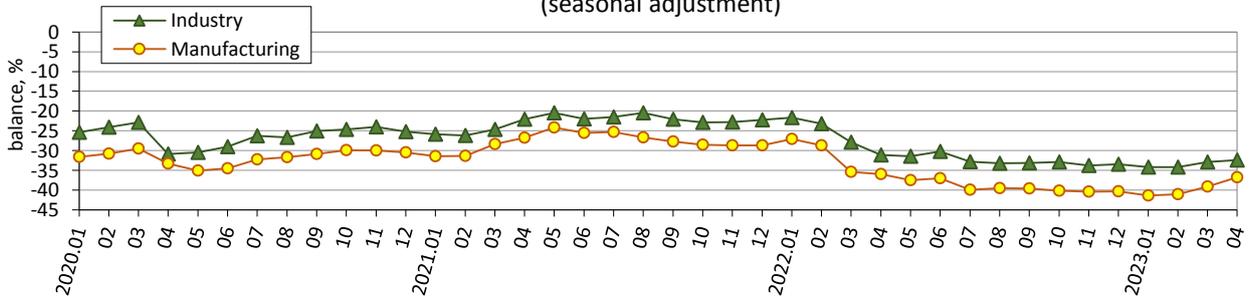
### Assessment of industrial production in the past 3 months

(seasonal adjustment)

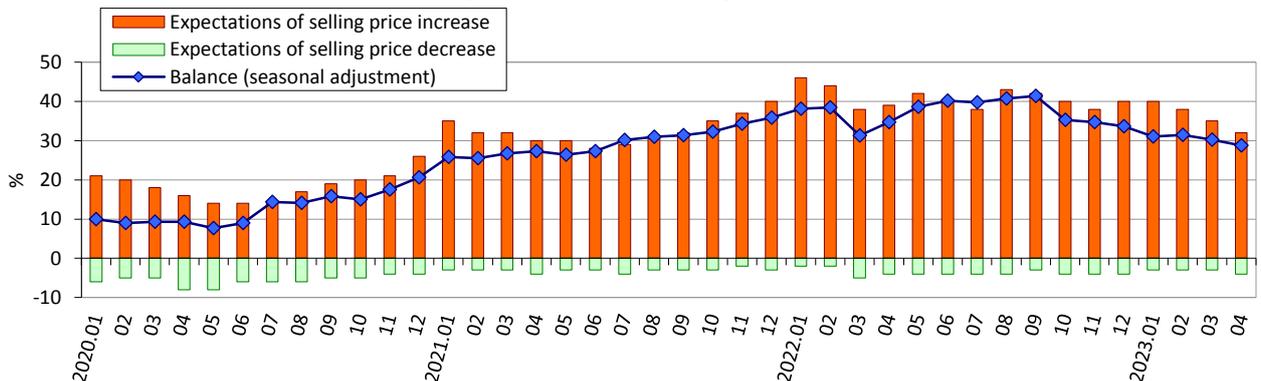


### Assessment of current export order-books (export demand) on the industrial production

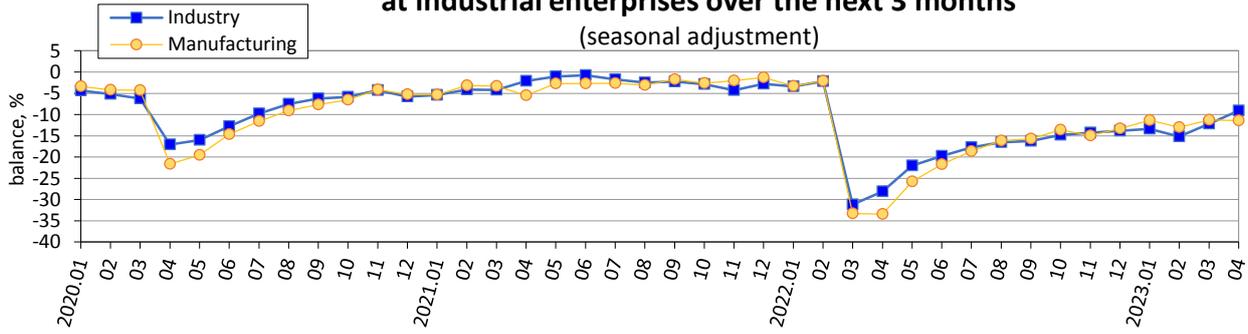
(seasonal adjustment)



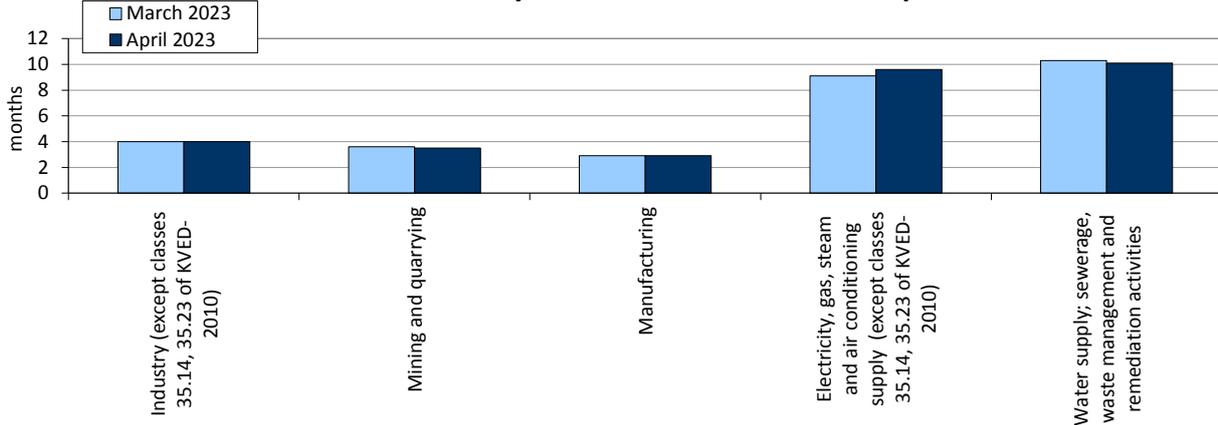
### Expected changes in selling prices for the products of industry over the next 3 months



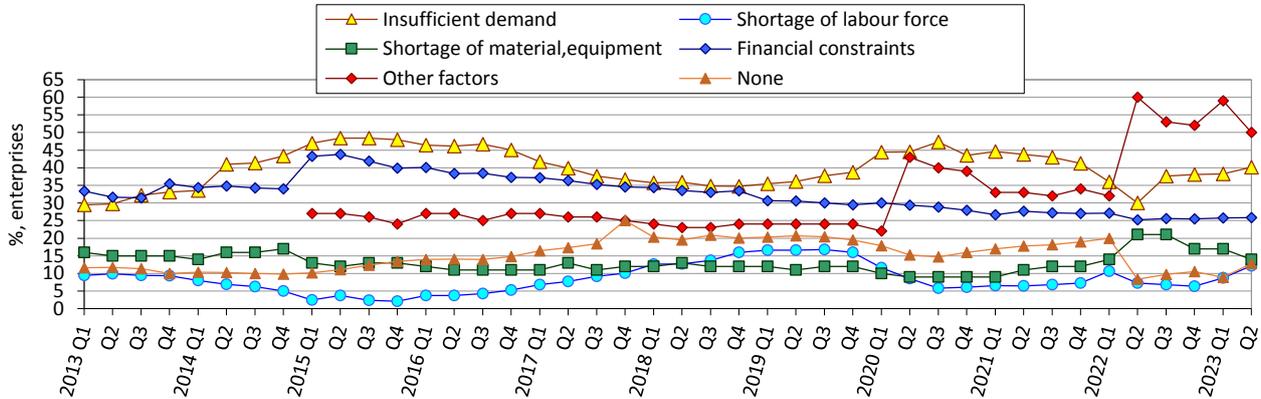
### Expected changes in employment at industrial enterprises over the next 3 months (seasonal adjustment)



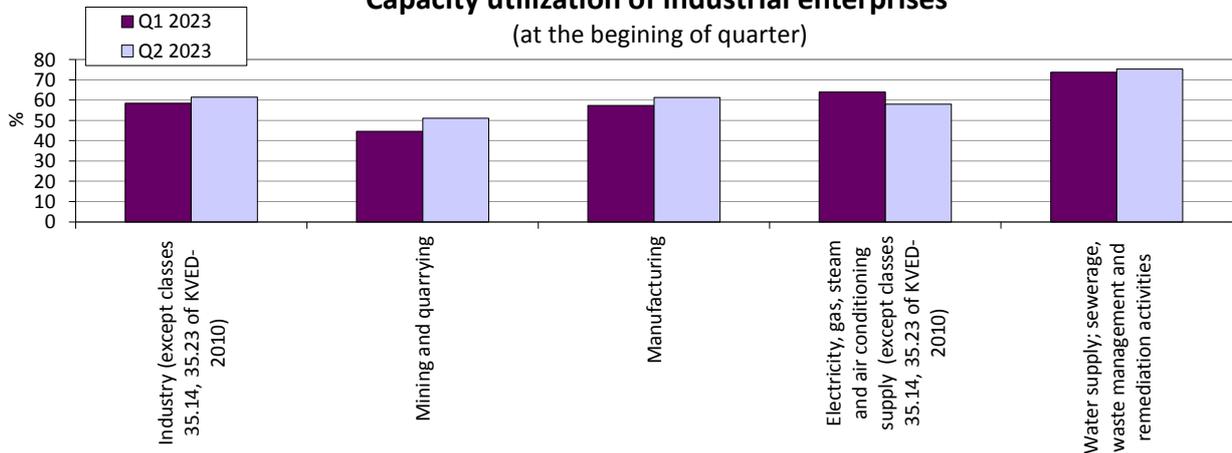
### Availability of orders to industrial enterprises



### Factors limiting production (seasonal adjustment)



### Capacity utilization of industrial enterprises (at the beginning of quarter)



**Results of the survey of industry enterprises  
in April 2023**

(per cent of the total number of surveyed enterprises)

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	Results of the survey of 1030 enterprises						
	<b>How did change in January-March 2023:</b>	increased	remain unchanged	decreased	no response	balance	change of balance over previous month, pp
production	25	47	28	0	-3	14	
total order-books (demand)	21	52	27	0	-6	11	
<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over previous month, pp	
	1	56	43	0	-42	5	
<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	change of balance over previous month, pp	
	1	24	32	43	-31	2	
<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over previous month, pp	
	4	55	17	24	-13	1	
<b>The future development of your business situation is currently</b>	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance <sup>1</sup>	change of balance over previous month, pp
	1	3	57	39	0	65	1
<b>How do you expect to change over April-June 2023:</b>	increase	remain unchanged	decrease	no response	balance	change of balance over previous month, pp	
production	28	54	18	0	10	3	
selling prices for the products	32	64	4	0	28	-4	
employment	8	73	19	0	-11	1	
<b>How do you expect to change export orders (export demand) over April-June 2023</b>	increase	remain unchanged	decrease	no export	balance	change of balance over previous month, pp	
	10	38	9	43	1	-1	
<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over April-June 2023</b>	more than sufficient	sufficient	not sufficient	no response	balance	change of balance over previous quarter, pp	
	13	74	13	0	0	1	

Continued

<i>Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)</i>	<b>How did change competitive position on the domestic market in January-March 2023</b>	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over previous quarter, pp</i>
		3	86	10	1	-7	1
	<b>How did change competitive position on foreign markets in January-March 2023:</b>	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over previous quarter, pp</i>
	inside the EU	2	45	8	45	-6	2
	outside the EU	1	42	7	50	-6	3

<i>Mining and quarrying (section B of KVED-2010)</i>	<i>Results of the survey of 52 enterprises</i>							
	<b>How did change in January-March 2023:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>	
	production	27	44	29	0	-2	21	
	total order-books (demand)	21	54	25	0	-4	21	
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>	
		0	48	52	0	-52	11	
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
		2	12	19	67	-17	5	
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
		4	54	25	17	-21	2	
	<b>The future development of your business situation is currently</b>	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance <sup>1</sup>	<i>change of balance over previous month, pp</i>
		0	0	48	52	0	76	-3
	<b>How do you expect to change over April-June 2023:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
	production	31	56	13	0	18	7	
	selling prices for the products	21	73	6	0	15	-4	
employment	2	67	31	0	-29	0		
<b>How do you expect to change export orders (export demand) over April-June 2023</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>		
	6	23	6	65	0	0		

Continued

<i>Mining and quarrying (section B of KVED-2010)</i>	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over April-June 2023</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>
		8	73	19	0	-11	7
	<b>How did change competitive position on the domestic market in January-March 2023</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over previous quarter, pp</i>
		6	88	6	0	0	26
	<b>How did change competitive position on foreign markets in January-March 2023:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over previous quarter, pp</i>
	inside the EU	2	31	2	65	0	4
outside the EU	0	21	0	79	0	4	

<i>Manufacturing (section C of KVED-2010)</i>	<i>Results of the survey of 820 enterprises</i>							
	<b>How did change in January-March 2023:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>	
	production	26	46	28	0	-2	19	
	total order-books (demand)	22	50	28	0	-6	14	
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>	
		1	53	46	0	-45	4	
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>	
		1	28	39	32	-38	2	
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
		5	62	18	15	-13	3	
	<b>The future development of your business situation is currently</b>	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance <sup>1</sup>	<i>change of balance over previous month, pp</i>
		1	3	59	37	0	64	0
	<b>How do you expect to change over April-June 2023:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
production	31	55	14	0	17	3		
selling prices for the products	35	62	3	0	32	-5		
employment	10	73	17	0	-7	2		

Continued

<i>Manufacturing (section C of KVED-2010)</i>	<b>How do you expect to change export orders (export demand) over April-June 2023</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
		12	46	11	31	1	-2	
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over April-June 2023</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>	
		14	73	12	1	2	1	
	<b>How did change competitive position on the domestic market in January-March 2023</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over previous quarter, pp</i>	
		4	84	11	1	-7	0	
	<b>How did change competitive position on foreign markets in January-March 2023:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over previous quarter, pp</i>	
		inside the EU	2	54	9	35	-7	2
		outside the EU	1	52	8	39	-7	3

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<i>Results of the survey of 97 enterprises</i>						
	<b>How did change in January-March 2023:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
		production	24	39	36	1	-12
	total order-books (demand)	19	44	36	1	-17	-20
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		1	66	32	1	-31	0
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	0	100	0	0
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>
		0	13	1	86	-1	0
<b>The future development of your business situation is currently</b>	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance <sup>1</sup>	<i>change of balance over previous month, pp</i>
	1	2	56	41	0	67	-3

Continued

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<b>How do you expect to change over April-June 2023:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>
	production	2	34	63	1	-61	-9
	selling prices for the products	20	75	5	0	15	1
	employment	2	66	32	0	-30	-1
	<b>How do you expect to change export orders (export demand) over April-June 2023</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>
		0	1	0	99	0	0
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over April-June 2023</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>
		11	72	17	0	-6	-6
	<b>How did change competitive position on the domestic market in January-March 2023</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over previous quarter, pp</i>
		1	94	4	1	-3	-2
<b>How did change competitive position on foreign markets in January-March 2023:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over previous quarter, pp</i>	
inside the EU	0	1	0	99	0	0	
outside the EU	0	1	0	99	0	0	

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<i>Results of the survey of 61 enterprises</i>						
	<b>How did change in January-March 2023:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over previous month, pp</i>
	production	15	75	10	0	5	7
	total order-books (demand)	16	76	8	0	8	10
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over previous month, pp</i>
		2	74	24	0	-22	3
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over previous month, pp</i>
		0	0	0	100	0	0

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over previous month, pp</i>	
		2	29	2	67	0	2	
	<b>The future development of your business situation is currently</b>	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance <sup>1</sup>	<i>change of balance over previous month, pp</i>
		5	5	41	49	0	62	0
	<b>How do you expect to change over April-June 2023:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over previous month, pp</i>	
		production	24	69	7	0	17	19
	selling prices for the products	25	75	0	0	25	8	
	employment	8	84	8	0	0	11	
	<b>How do you expect to change export orders (export demand) over April-June 2023</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over previous month, pp</i>	
		0	0	0	100	0	0	
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over April-June 2023</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over previous quarter, pp</i>	
		8	82	10	0	-2	1	
	<b>How did change competitive position on the domestic market in January-March 2023</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over previous quarter, pp</i>	
		2	96	2	0	0	5	
	<b>How did change competitive position on foreign markets in January-March 2023:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over previous quarter, pp</i>	
		inside the EU	0	0	0	100	0	0
outside the EU		0	0	0	100	0	0	

<sup>1</sup> Data calculation was carried out in accordance with the updated approved statistical methodology, which is based on the recommendations given in The Joint Harmonised EU Programme on Business and Consumer Surveys, 2022 and is available on the official website of the State Statistics Service of Ukraine at the link: [https://ukrstat.gov.ua/norm\\_doc/2022/262/262\\_2022.pdf](https://ukrstat.gov.ua/norm_doc/2022/262/262_2022.pdf).