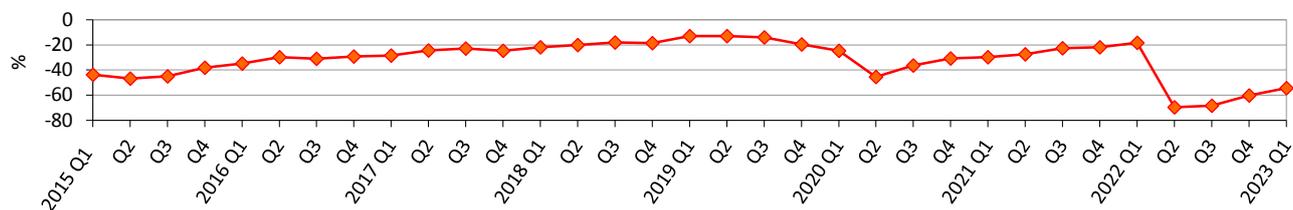
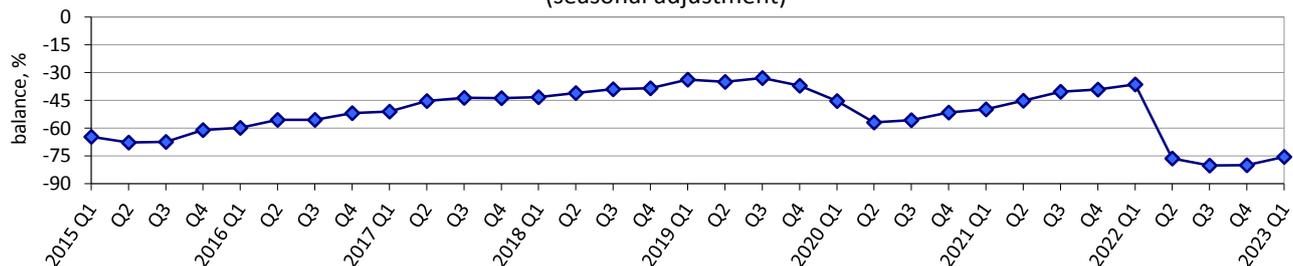


Expectations of construction enterprises in I quarter 2023 regarding the development of their business activity

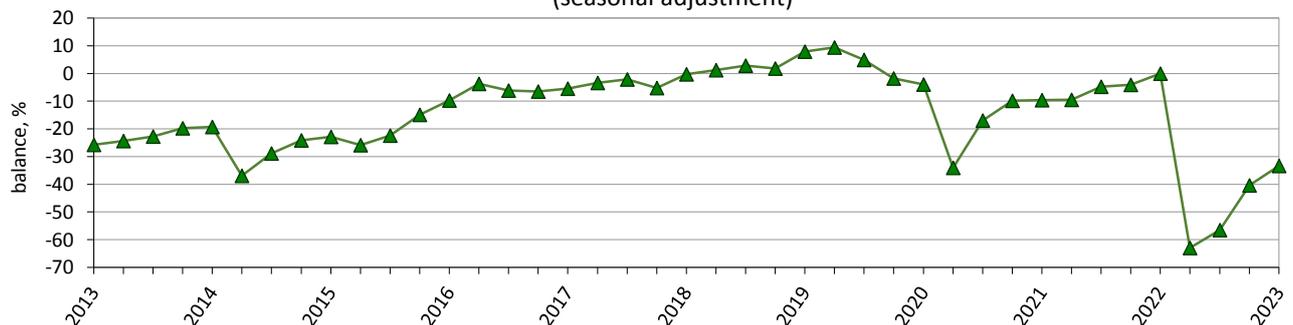
Construction confidence indicator¹



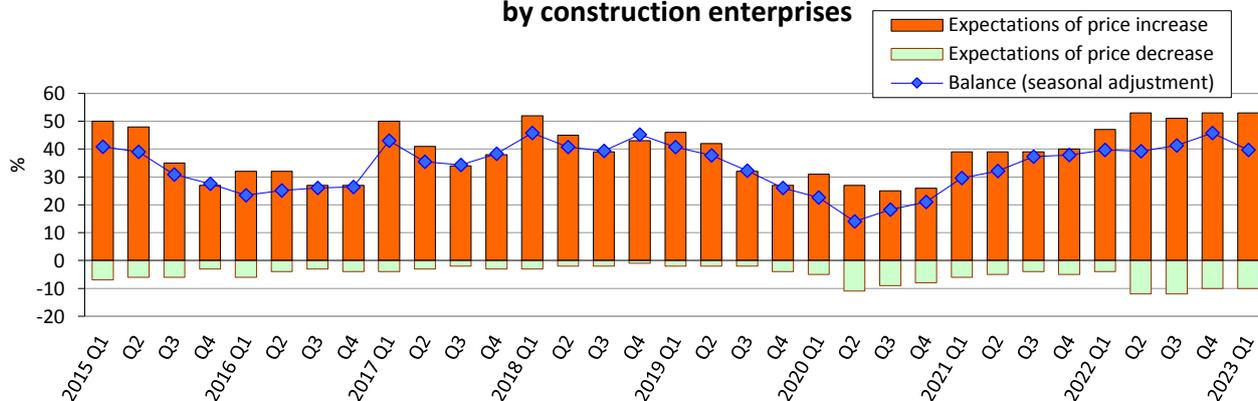
Assessment of the current order-books (seasonal adjustment)



Expected changes in employment at construction enterprises (seasonal adjustment)



Expected changes in prices of work performed by construction enterprises



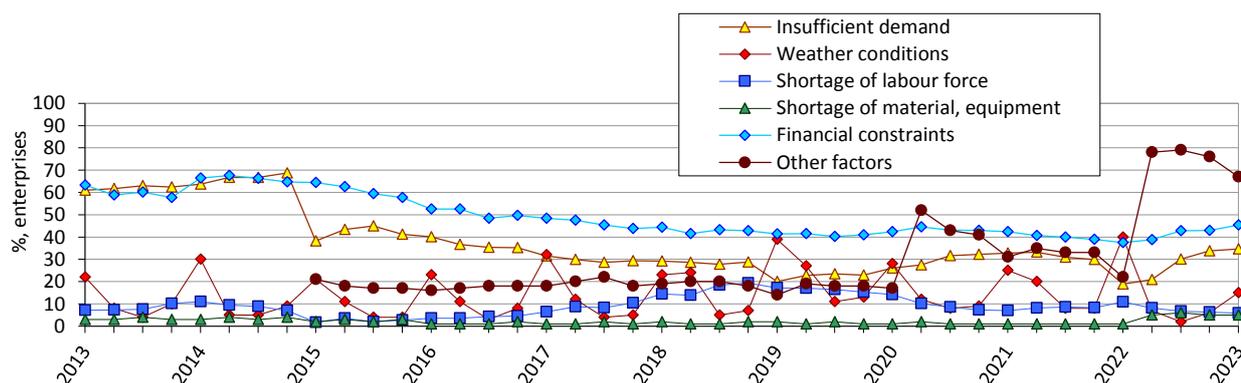
Notes. Data for 2014-2023 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions.

The information for II quarter of 2022 – I quarter of 2023 is formed on the basis of data reports of enterprises, which were submitted on initiative.

¹ The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 03 December, 2021 No 301 (with changes).

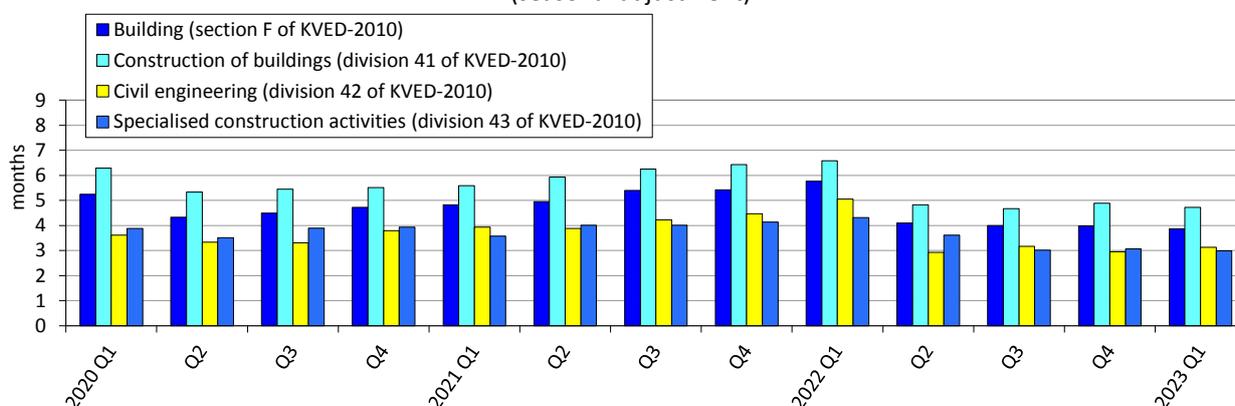
Factors limiting building activity

(seasonal adjustment)



Availability of orders to construction enterprises

(seasonal adjustment)



Results of the survey of construction enterprises in January 2023

(per cent of the total number of surveyed enterprises)

Building (section F of KVED-2010)	Results of the survey of 291 enterprises						change of balance over IV quarter 2022, pp
	How did your building activity develop in October-December 2022	increased	remain unchanged	decreased	no response	balance	
		23	19	58	0	-35	4
How do you assess your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2022, pp	
	1	28	71	0	-70		10
The future development of your business situation is currently	easy to predict	modera- tely easy to predict	modera- tely difficult to predict	difficult to predict	no response	balance ¹	change of balance over IV quarter 2022, pp
	1	1	41	57	0	76	

Continued

<i>Building</i> (section F of KVED-2010)	How do you expect to change over January-March 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2022, pp</i>
	employment	4	52	44	0	-40	6
	the price of the work performed by the enterprise	53	37	10	0	43	0

<i>Construction of buildings</i> (division 41 of KVED-2010)	<i>Results of the survey of 142 enterprises</i>							
	How did your building activity develop in October-December 2022	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2022, pp</i>	
		24	15	61	0	-37	1	
	How do you consider your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2022, pp</i>	
		1	28	71	0	-70	10	
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance ¹	<i>change of balance over IV quarter 2022, pp</i>
		1	0	41	58	0	78	-
How do you expect to change over January-March 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2022, pp</i>		
	employment	6	49	45	0	-39	8	
	the price of the work performed by the enterprise	56	34	10	0	46	-1	

<i>Civil engineering</i> (division 42 of KVED-2010)	<i>Results of the survey of 75 enterprises</i>						
	How did your building activity develop in October-December 2022	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2022, pp</i>
		20	29	51	0	-31	-3
	How do you consider your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2022, pp</i>
0		32	68	0	-68	13	

Continued

<i>Civil engineering (division 42 of KVED-2010)</i>	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance ¹	<i>change of balance over IV quarter 2022, pp</i>
		0	3	41	56	0	75	-
	How do you expect to change over January-March 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2022, pp</i>	
	employment	0	60	40	0	-40	8	
	the price of the work performed by the enterprise	53	39	8	0	45	0	

<i>Specialised construction activities (division 43 of KVED-2010)</i>	<i>Results of the survey of 74 enterprises</i>							
	How did your building activity develop in October-December 2022	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2022, pp</i>	
		24	16	60	0	-36	12	
	How do you consider your current overall order-books	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2022, pp</i>	
		1	25	74	0	-73	7	
	The future development of your business situation is currently	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance ¹	<i>change of balance over IV quarter 2022, pp</i>
		3	3	42	52	0	69	-
How do you expect to change over January-March 2023:	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2022, pp</i>		
	employment	4	51	45	0	-41	1	
	the price of the work performed by the enterprise	49	40	11	0	38	3	

¹ Data calculation was carried out in accordance with the updated approved statistical methodology, which is based on the recommendations given in The Joint Harmonised EU Programme on Business and Consumer Surveys, 2022 and is available on the official website of the State Statistics Service of Ukraine at the link: https://ukrstat.gov.ua/norm_doc/2022/262/262_2022.pdf.