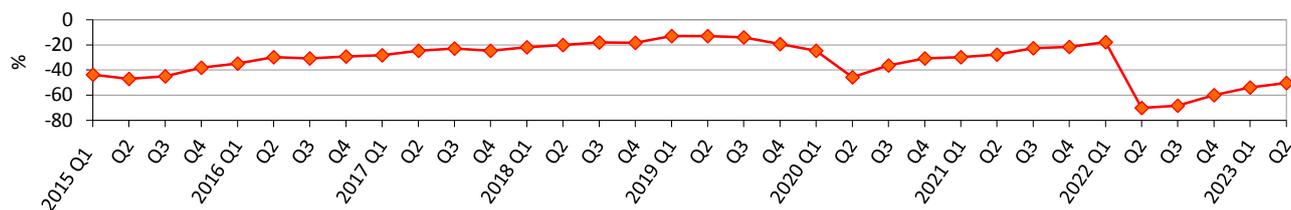


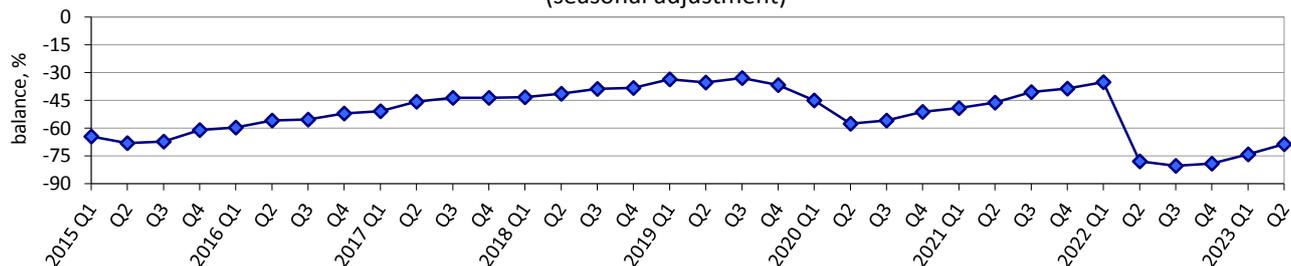
## Expectations of construction enterprises in II quarter 2023 regarding the development of their business activity

### Construction confidence indicator<sup>1</sup>



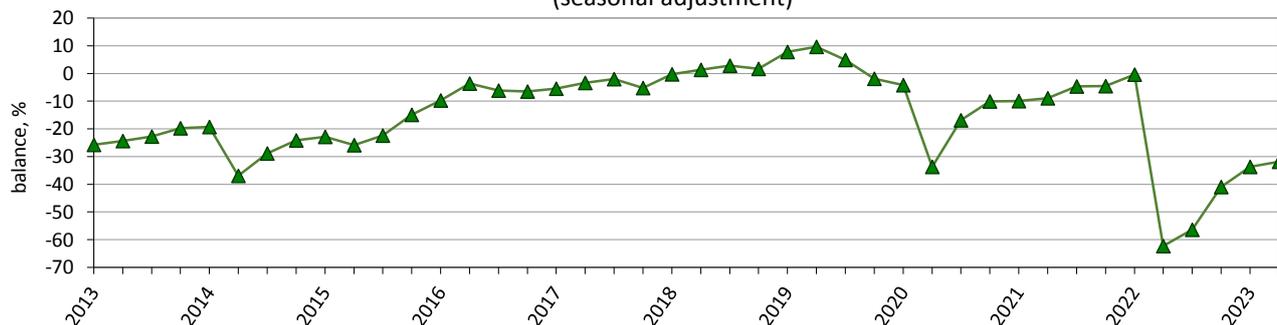
### Assessment of the current order-books

(seasonal adjustment)

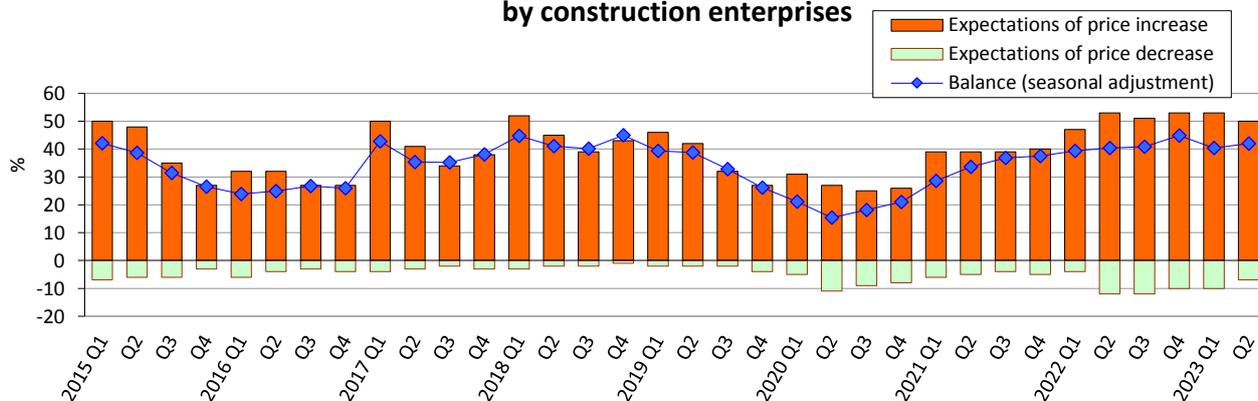


### Expected changes in employment at construction enterprises

(seasonal adjustment)



### Expected changes in prices of work performed by construction enterprises



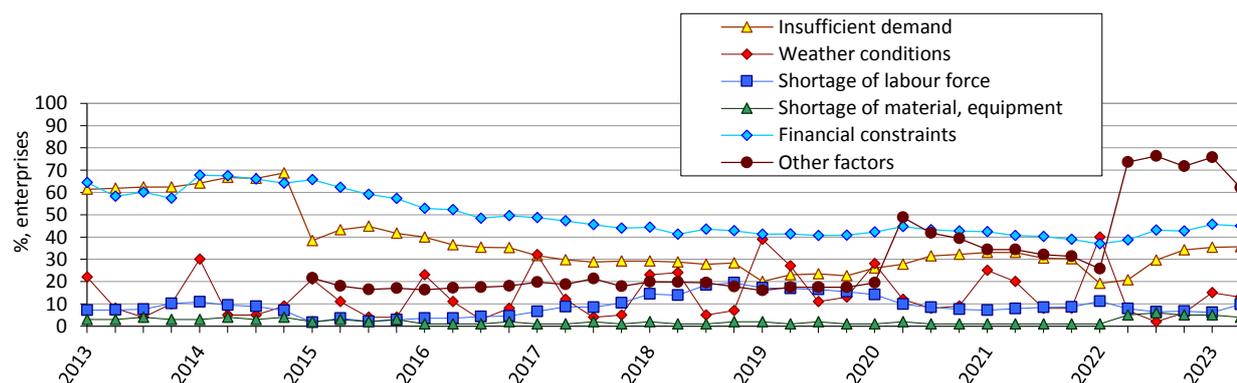
**Notes.** Data for 2014-2023 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions.

The information for II quarter of 2022 – II quarter of 2023 is formed on the basis of data reports of enterprises, which were submitted on initiative.

<sup>1</sup> The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 03 December, 2021 No 301 (with changes).

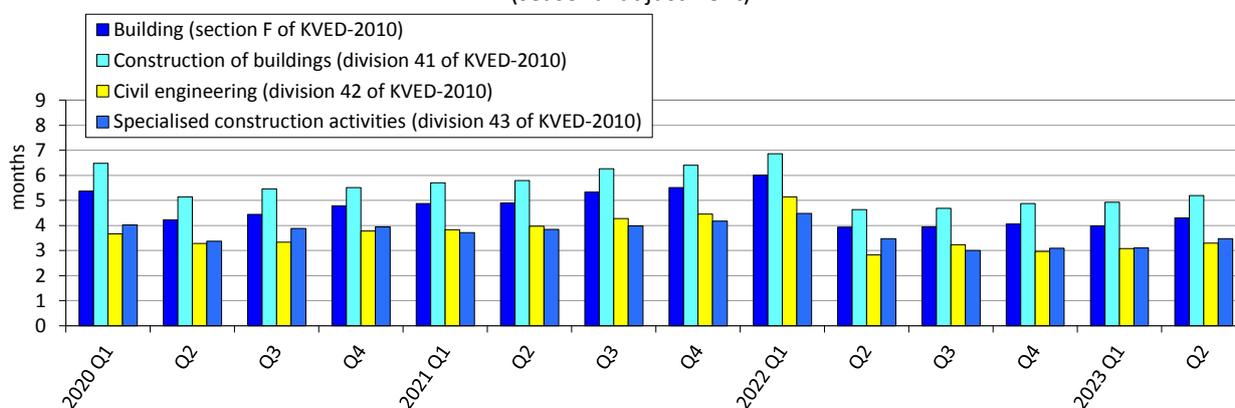
## Factors limiting building activity

(seasonal adjustment)



## Availability of orders to construction enterprises

(seasonal adjustment)



## Results of the survey of construction enterprises in April 2023

(per cent of the total number of surveyed enterprises)

Results of the survey of 317 enterprises								
<i>Building (section F of KVED-2010)</i>	<b>How did your building activity develop in January-March 2023</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>	
		18	28	54	0	-36	-1	
	<b>How do you assess your current overall order-books</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>	
	1	28	71	0	-70	0		
	<b>The future development of your business situation is currently</b>	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance <sup>1</sup>	<i>change of balance over 1 quarter 2023, pp</i>
		1	0	41	58	0	78	2

Continued

<i>Building</i> (section F of KVED-2010)	<b>How do you expect to change over April-June 2023:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>
	employment	10	54	36	0	-26	14
	the price of the work performed by the enterprise	50	43	7	0	43	0

<i>Construction of buildings</i> (division 41 of KVED-2010)	<i>Results of the survey of 157 enterprises</i>							
	<b>How did your building activity develop in January-March 2023</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>	
		17	26	57	0	-40	-3	
	<b>How do you consider your current overall order-books</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>	
		1	28	71	0	-70	0	
	<b>The future development of your business situation is currently</b>	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance <sup>1</sup>	<i>change of balance over 1 quarter 2023, pp</i>
		1	0	41	58	0	78	0
<b>How do you expect to change over April-June 2023:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>		
employment	10	51	39	0	-29	10		
the price of the work performed by the enterprise	50	42	8	0	42	-4		

<i>Civil engineering</i> (division 42 of KVED-2010)	<i>Results of the survey of 82 enterprises</i>						
	<b>How did your building activity develop in January-March 2023</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>
		18	32	50	0	-32	-1
<b>How do you consider your current overall order-books</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>	
	0	26	74	0	-74	-6	

Continued

<i>Civil engineering (division 42 of KVED-2010)</i>	<b>The future development of your business situation is currently</b>	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance <sup>1</sup>	<i>change of balance over 1 quarter 2023, pp</i>
		0	0	38	62	0	81	6
	<b>How do you expect to change over April-June 2023:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>	
	employment	12	62	26	0	-14	26	
	the price of the work performed by the enterprise	52	44	4	0	48	3	

<i>Specialised construction activities (division 43 of KVED-2010)</i>	<i>Results of the survey of 78 enterprises</i>							
	<b>How did your building activity develop in January-March 2023</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>	
		19	27	54	0	-35	1	
	<b>How do you consider your current overall order-books</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>	
		1	30	69	0	-68	5	
	<b>The future development of your business situation is currently</b>	easy to predict	moderately easy to predict	moderately difficult to predict	difficult to predict	no response	balance <sup>1</sup>	<i>change of balance over 1 quarter 2023, pp</i>
		1	1	44	54	0	75	6
	<b>How do you expect to change over April-June 2023:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over 1 quarter 2023, pp</i>	
employment		8	49	43	0	-35	6	
the price of the work performed by the enterprise	45	46	9	0	36	-2		

<sup>1</sup> Data calculation was carried out in accordance with the updated approved statistical methodology, which is based on the recommendations given in The Joint Harmonised EU Programme on Business and Consumer Surveys, 2022 and is available on the official website of the State Statistics Service of Ukraine at the link: [https://ukrstat.gov.ua/norm\\_doc/2022/262/262\\_2022.pdf](https://ukrstat.gov.ua/norm_doc/2022/262/262_2022.pdf).