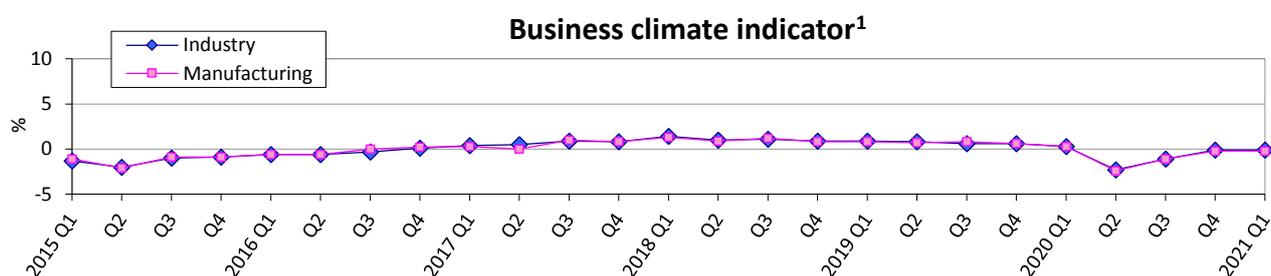
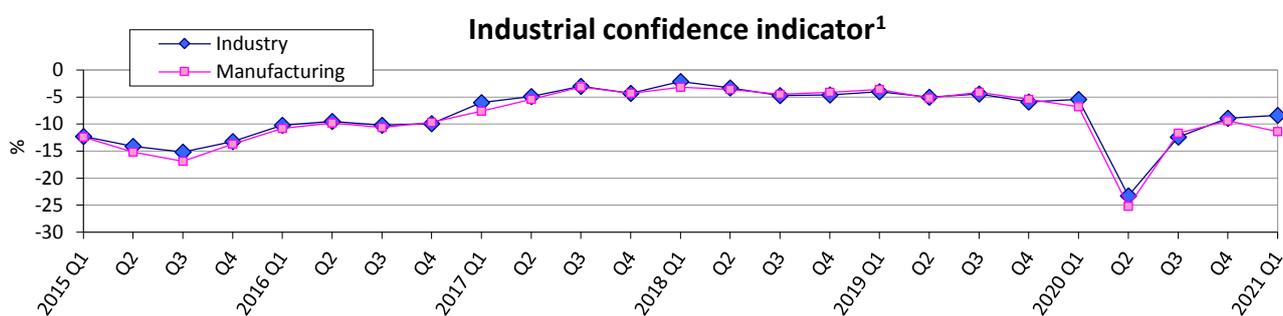
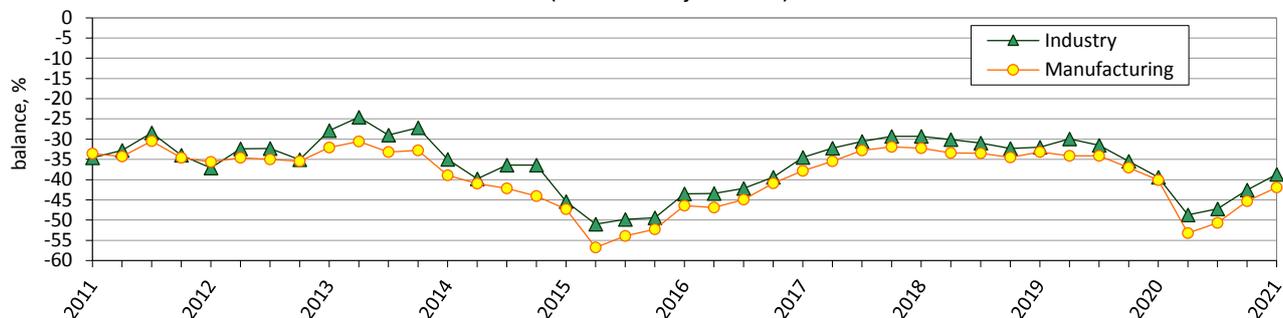


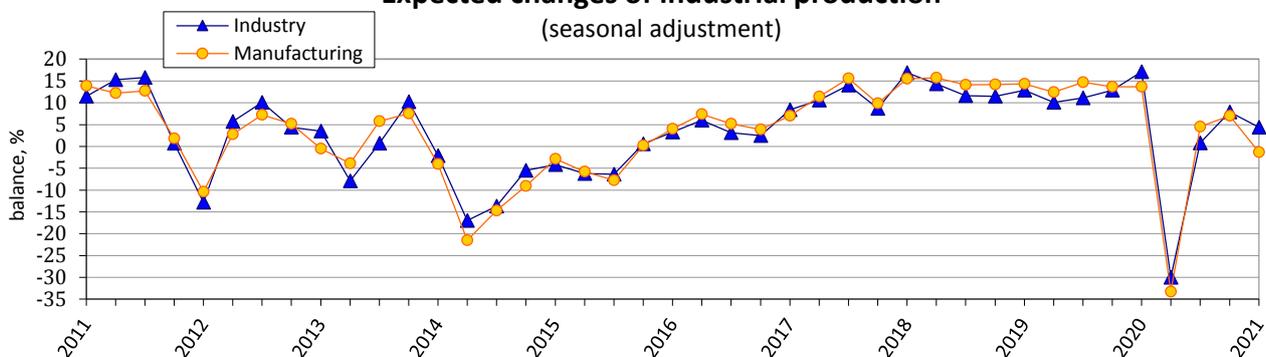
## Expectations of industrial enterprises in I quarter 2021 regarding the development of their business activity



### Assessment of current order-books (demand) on the industrial production (seasonal adjustment)



### Expected changes of industrial production (seasonal adjustment)

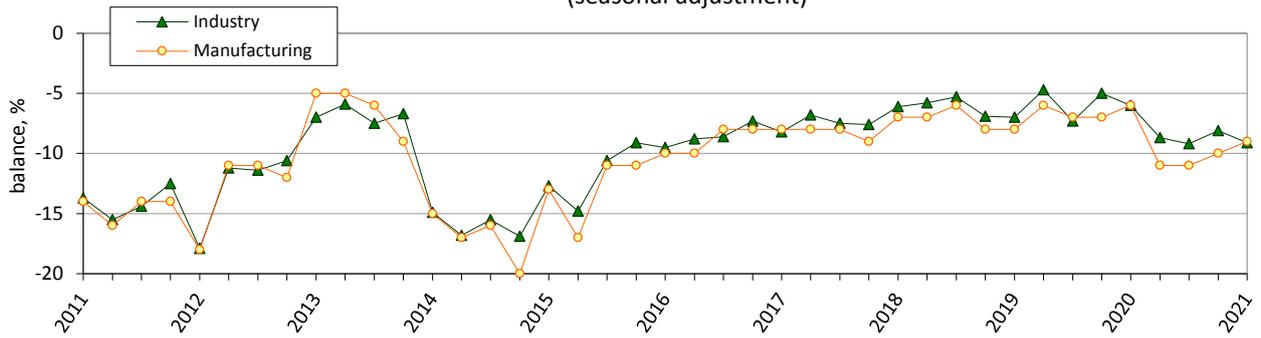


**Note.** Data for 2014-2021 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions.

<sup>1</sup> The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 30 December, 2014 No 411 (with changes).

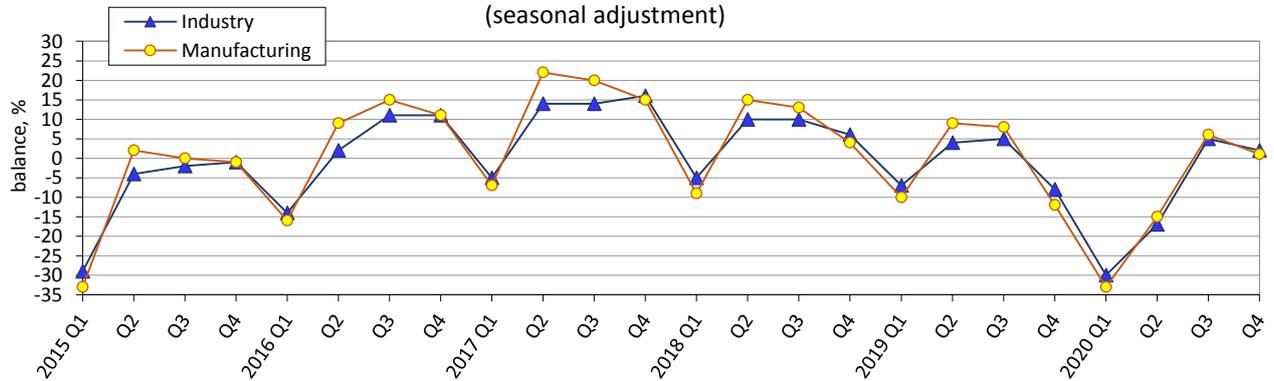
### Assessment of current stock of finished products in industry

(seasonal adjustment)



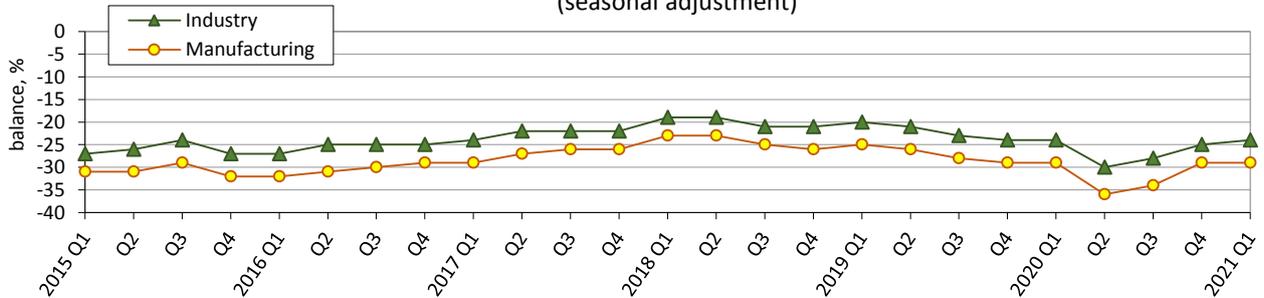
### Assessment of industrial production in the past 3 months

(seasonal adjustment)

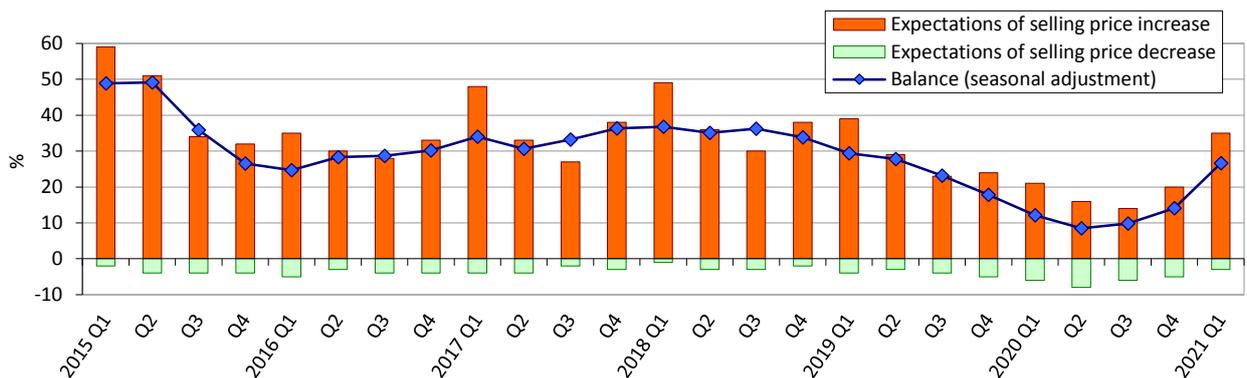


### Assessment of current export order-books (export demand) on the industrial production

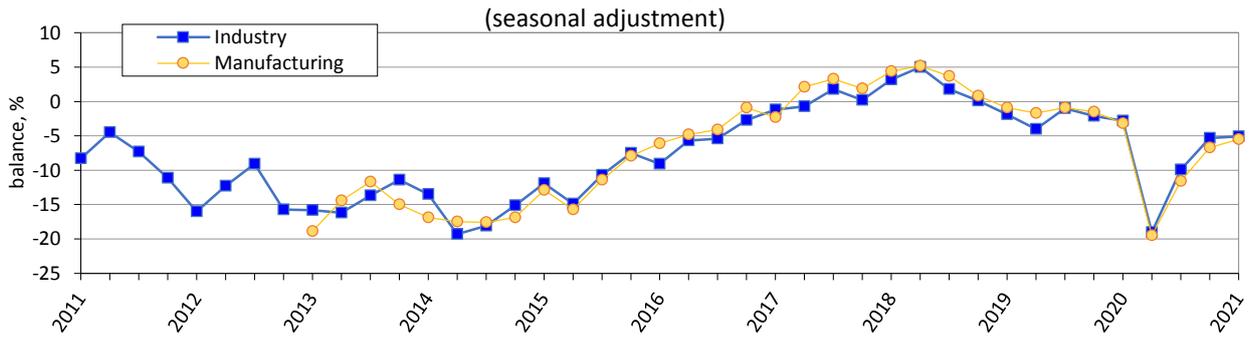
(seasonal adjustment)



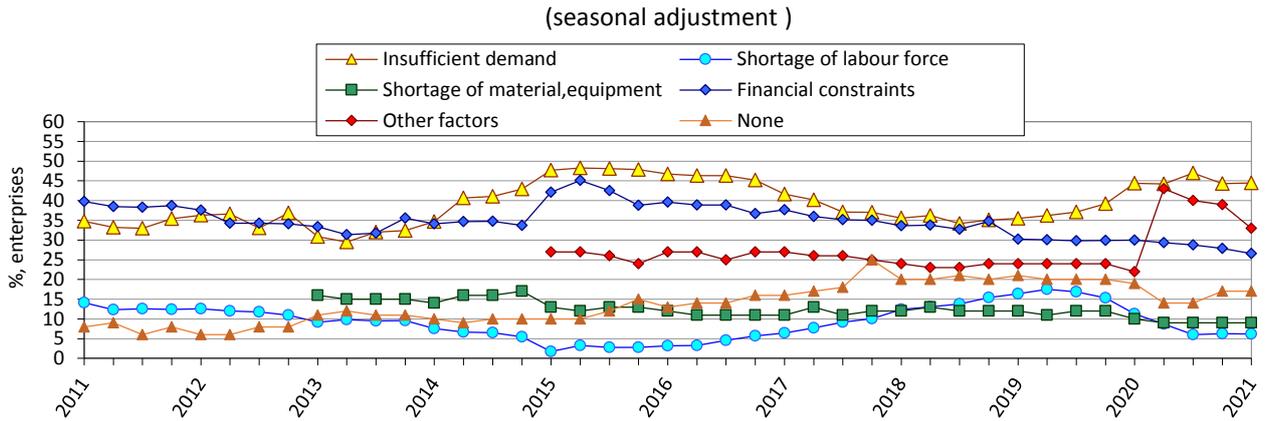
### Expected changes in selling prices for the products of industry



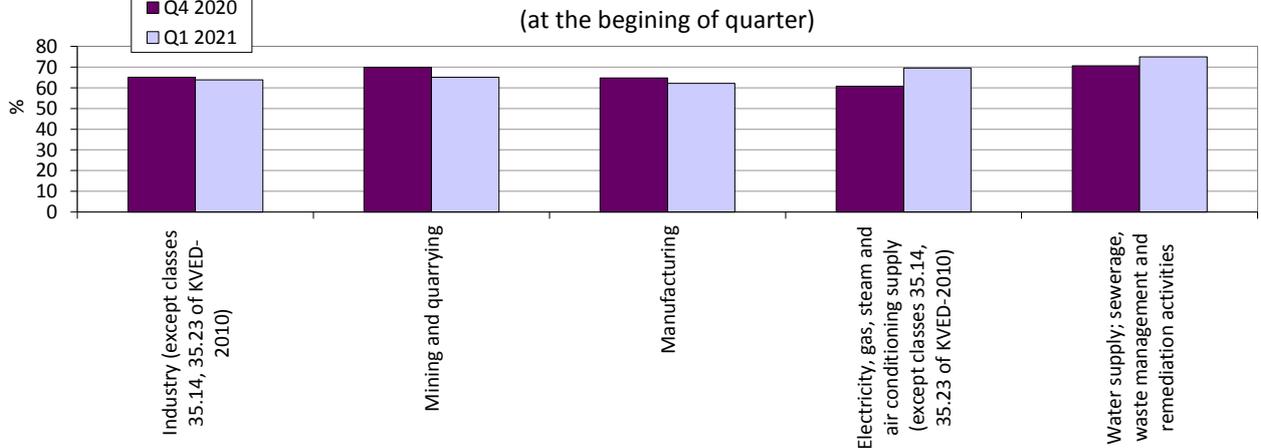
## Expected changes in employment at industrial enterprises



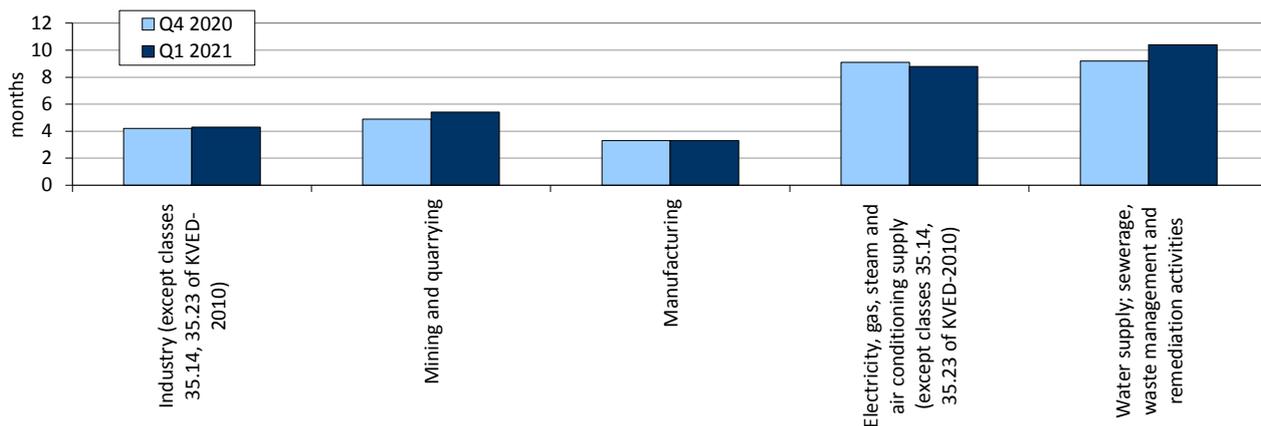
## Factors limiting production



## Capacity utilization of industrial enterprises



## Availability of orders to industrial enterprises



**Results of the survey of industry enterprises  
in January 2021**

(per cent of the total number of surveyed enterprises)

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	Results of the survey of 1483 enterprises						change of balance over IV quarter 2020, pp
	How did change in October-December 2020:	increased	remain unchanged	decreased	no response	balance	
	production	31	40	29	0	2	-3
	total order-books (demand)	27	44	29	0	-2	-2
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2020, pp
		2	60	38	0	-36	5
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	change of balance over IV quarter 2020, pp
		1	27	25	47	-24	1
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over IV quarter 2020, pp
		2	59	11	28	-9	-1
	<b>How do you expect to change over January-March 2021:</b>	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2020, pp
	production	20	51	29	0	-9	-13
	selling prices for the products	35	62	3	0	32	17
	employment	6	83	11	0	-5	0
	<b>How do you expect to change export orders (export demand) over January-March 2021</b>	increase	remain unchanged	decrease	no export	balance	change of balance over IV quarter 2020, pp
		8	35	10	47	-2	0
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over January-March 2021</b>	more than sufficient	sufficient	not sufficient	no response	balance	change of balance over IV quarter 2020, pp
		16	76	8	0	8	2

<i>Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)</i>	<b>How did change competitive position on the domestic market in October-December 2020</b>	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		6	83	11	0	-5	3
	<b>How did change competitive position on foreign markets in October-December 2020:</b>	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over IV quarter 2020, pp</i>
	inside the EU	3	40	6	51	-3	2
	outside the EU	2	41	6	51	-4	0

<i>Mining and quarrying (section B of KVED-2010)</i>	<i>Results of the survey of 86 enterprises</i>						
	<b>How did change in October-December 2020:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
	production	16	53	31	0	-15	-27
	total order-books (demand)	15	64	21	0	-6	-13
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		1	68	31	0	-30	13
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over IV quarter 2020, pp</i>
		1	23	14	62	-13	4
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over IV quarter 2020, pp</i>
		3	71	12	14	-9	-7
	<b>How do you expect to change over January-March 2021:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
	production	15	57	28	0	-13	-6
	selling prices for the products	19	75	6	0	13	15
	employment	3	82	15	0	-12	4
	<b>How do you expect to change export orders (export demand) over January-March 2021</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over IV quarter 2020, pp</i>
	5	26	5	64	0	-2	

<i>Mining and quarrying (section B of KVED-2010)</i>	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over January-March 2021</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		12	78	10	0	2	4
	<b>How did change competitive position on the domestic market in October-December 2020</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		2	88	10	0	-8	1
	<b>How did change competitive position on foreign markets in October-December 2020:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over IV quarter 2020, pp</i>
	inside the EU	2	35	3	60	-1	1
outside the EU	1	37	1	61	0	5	

<i>Manufacturing (section C of KVED-2010)</i>	<i>Results of the survey of 1184 enterprises</i>						
	<b>How did change in October-December 2020:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
	production	32	37	31	0	1	-5
	total order-books (demand)	27	41	32	0	-5	-7
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		2	56	42	0	-40	4
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over IV quarter 2020, pp</i>
		1	32	30	37	-29	0
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over IV quarter 2020, pp</i>
		3	66	12	19	-9	1
	<b>How do you expect to change over January-March 2021:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
	production	19	48	33	0	-14	-14
	selling prices for the products	36	61	3	0	33	16
	employment	6	82	12	0	-6	3

Continued

<i>Manufacturing (section C of KVED-2010)</i>	<b>How do you expect to change export orders (export demand) over January-March 2021</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over IV quarter 2020, pp</i>	
		10	42	12	36	-2	0	
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over January-March 2021</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over IV quarter 2020, pp</i>	
		17	74	8	1	9	3	
	<b>How did change competitive position on the domestic market in October-December 2020</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over IV quarter 2020, pp</i>	
		7	81	12	0	-5	3	
	<b>How did change competitive position on foreign markets in October-December 2020:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over IV quarter 2020, pp</i>	
		inside the EU	4	48	7	41	-3	2
		outside the EU	3	49	7	41	-4	1

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<i>Results of the survey of 124 enterprises</i>						
	<b>How did change in October-December 2020:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		production	63	24	12	1	51
	total order-books (demand)	49	40	10	1	39	54
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		1	76	22	1	-21	5
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over IV quarter 2020, pp</i>
		0	1	1	98	-1	1
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over IV quarter 2020, pp</i>
		0	10	1	89	-1	0

Continued

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<b>How do you expect to change over January-March 2021:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
	production	40	48	11	1	29	-27
	selling prices for the products	46	53	0	1	46	34
	employment	4	93	3	0	1	-28
	<b>How do you expect to change export orders (export demand) over January-March 2021</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over IV quarter 2020, pp</i>
		1	2	0	97	1	3
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over January-March 2021</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		14	81	4	1	10	3
	<b>How did change competitive position on the domestic market in October-December 2020</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		0	94	6	0	-6	2
<b>How did change competitive position on foreign markets in October-December 2020:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over IV quarter 2020, pp</i>	
inside the EU	0	2	1	97	-1	0	
outside the EU	0	3	0	97	0	0	

*Results of the survey of 89 enterprises*

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<b>How did change in October-December 2020:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
	production	15	64	21	0	-6	-2
	total order-books (demand)	15	67	18	0	-3	5
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		0	84	16	0	-16	8
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over IV quarter 2020, pp</i>
		0	0	0	100	0	0

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over IV quarter 2020, pp</i>
		0	29	1	70	-1	1
	<b>How do you expect to change over January-March 2021:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
	production	12	79	9	0	3	5
	selling prices for the products	31	68	1	0	30	11
	employment	7	89	4	0	3	-1
	<b>How do you expect to change export orders (export demand) over January-March 2021</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over IV quarter 2020, pp</i>
		0	0	0	100	0	0
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over January-March 2021</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		8	81	11	0	-3	-1
	<b>How did change competitive position on the domestic market in October-December 2020</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over IV quarter 2020, pp</i>
		2	94	4	0	-2	-1
	<b>How did change competitive position on foreign markets in October-December 2020:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over IV quarter 2020, pp</i>
	inside the EU	0	0	0	100	0	0
	outside the EU	0	0	0	100	0	0