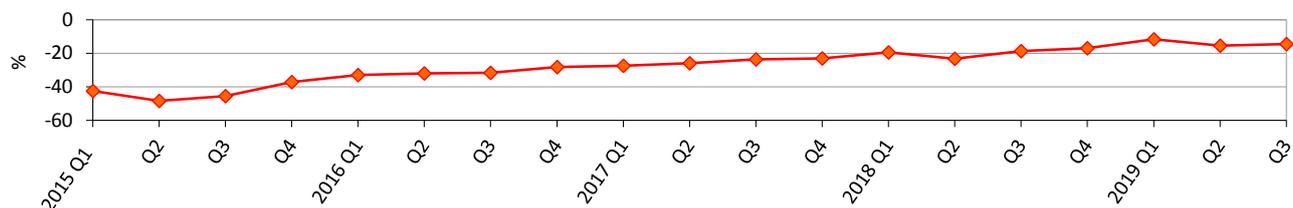
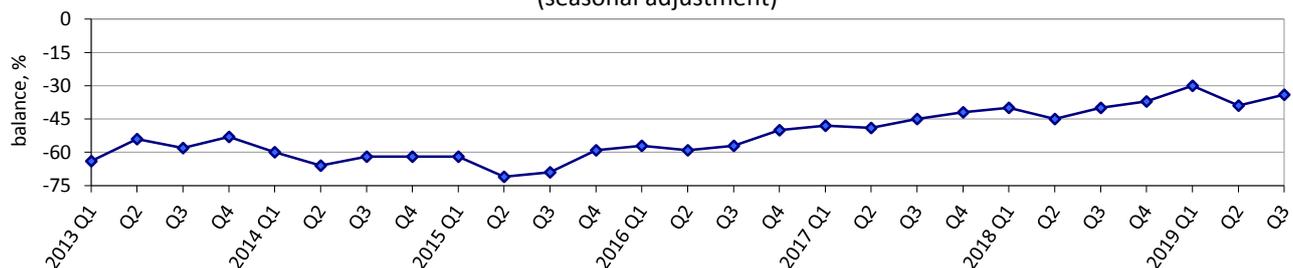


## Expectations of construction enterprises in III quarter 2019 regarding the development of their business activity

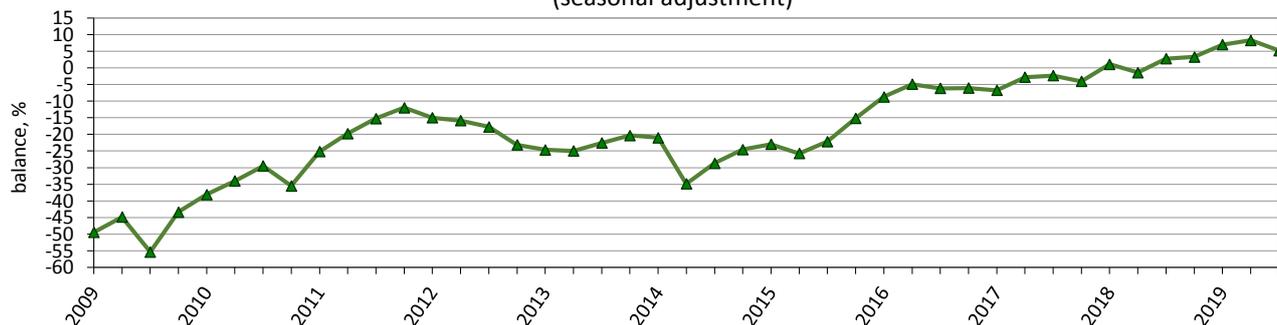
### Construction confidence indicator<sup>1</sup>



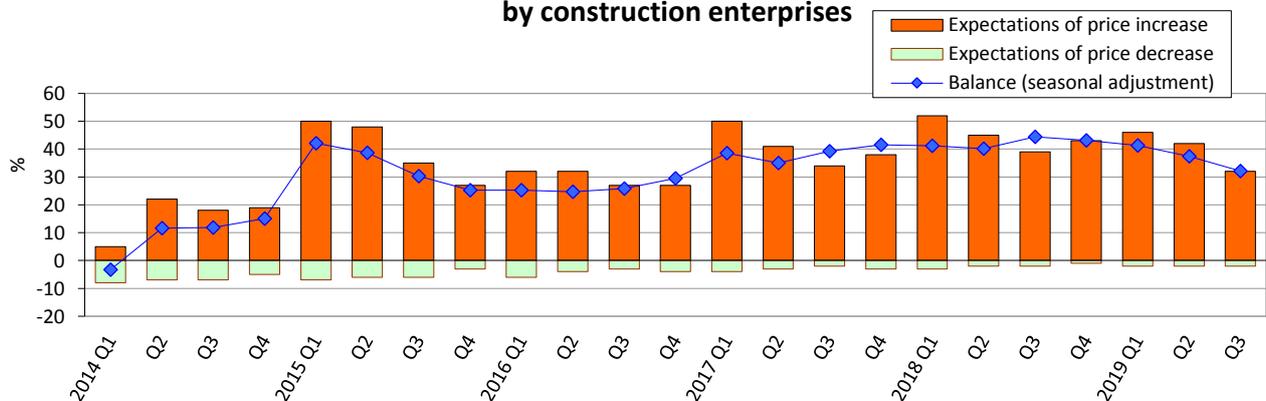
### Assessment of the current order-books (seasonal adjustment)



### Expected changes in employment at construction enterprises (seasonal adjustment)



### Expected changes in prices of work performed by construction enterprises

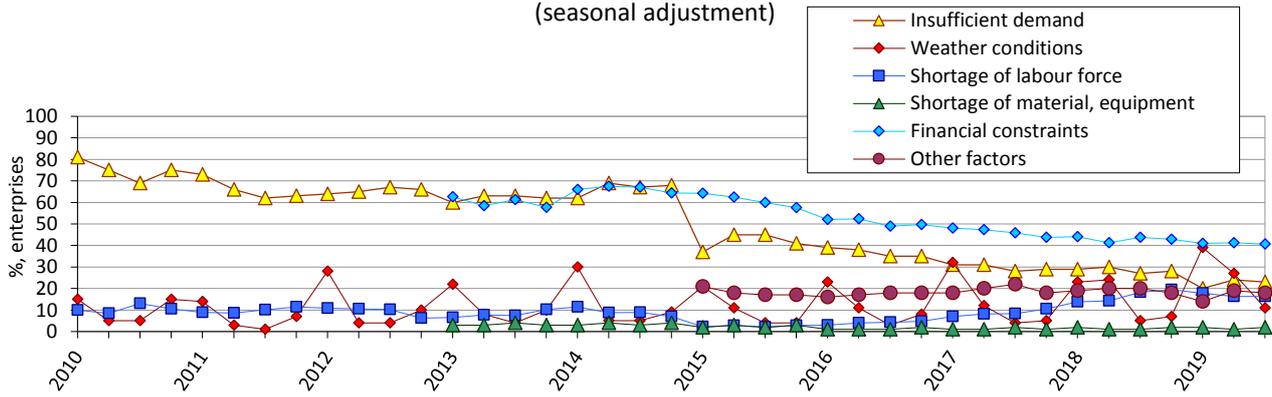


**Note.** Data for 2014-2019 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions.

<sup>1</sup> The indicator is calculated by the method of calculation of indicators of business expectations, approved by order of the SSSU of 30 December, 2014 No 411 (with changes).

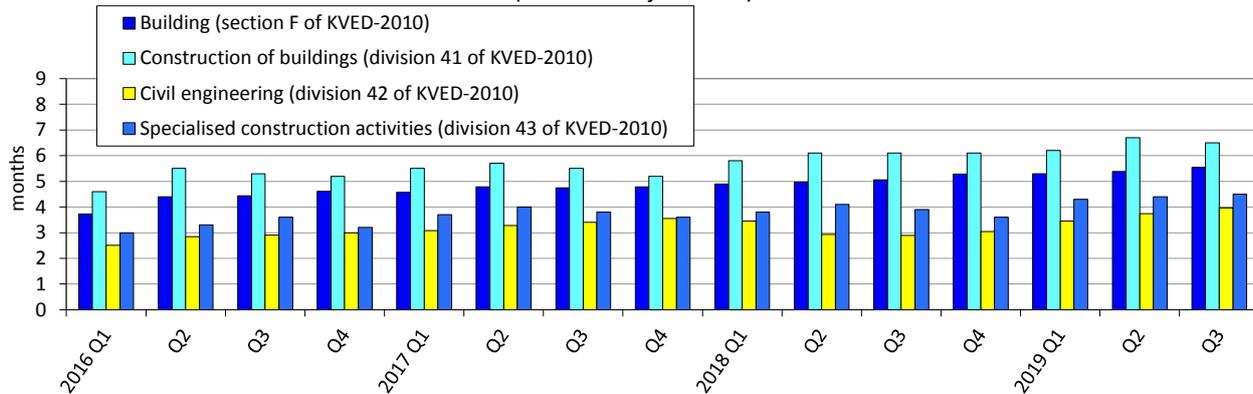
### Factors limiting building activity

(seasonal adjustment)



### Availability of orders to construction enterprises

(seasonal adjustment)



### Results of the survey of construction enterprises in July 2019

(per cent of the total number of surveyed enterprises)

Results of the survey of 646 enterprises							
<i>Building (section F of KVED-2010)</i>	<b>How did your building activity develop in April-June 2019</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over II quarter 2019, pp</i>
		45	33	22	0	23	42
	<b>How do you assess your current overall order-books</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over II quarter 2019, pp</i>
		2	62	36	0	-34	5
	<b>How do you expect to change over July-September 2019:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over II quarter 2019, pp</i>
employment	21	68	10	1	11	-7	
the price of the work performed by the enterprise	32	66	2	0	30	-10	

<i>Construction of buildings (division 41 of KVED-2010)</i>	<i>Results of the survey of 363 enterprises</i>					
	<b>How did your building activity develop in April-June 2019</b>	increased	remain unchanged	decreased	no response	balance
	43	38	19	0	24	38
<b>How do you consider your current overall order-books</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over II quarter 2019, pp</i>
	1	64	35	0	-34	2
<b>How do you expect to change over July-September 2019:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over II quarter 2019, pp</i>
employment	22	67	10	1	12	-6
the price of the work performed by the enterprise	38	60	2	0	36	-7

<i>Civil engineering (division 42 of KVED-2010)</i>	<i>Results of the survey of 101 enterprises</i>					
	<b>How did your building activity develop in April-June 2019</b>	increased	remain unchanged	decreased	no response	balance
	53	29	18	0	35	61
<b>How do you consider your current overall order-books</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over II quarter 2019, pp</i>
	0	65	35	0	-35	10
<b>How do you expect to change over July-September 2019:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over II quarter 2019, pp</i>
employment	20	71	9	0	11	-8
the price of the work performed by the enterprise	33	66	1	0	32	-15

<i>Specialised construction activities (division 43 of KVED-2010)</i>	<i>Results of the survey of 182 enterprises</i>						<i>change of balance over II quarter 2019, pp</i>
	<b>How did your building activity develop in April-June 2019</b>	increased	remain unchanged	decreased	no response	balance	
		46	24	30	0	16	41
<b>How do you consider your current overall order books</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over II quarter 2019, pp</i>	
	3	59	38	0	-35	6	
<b>How do you expect to change over July-September 2019:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over II quarter 2019, pp</i>	
employment	20	69	11	0	9	-9	
the price of the work performed by the enterprise	19	78	3	0	16	-14	