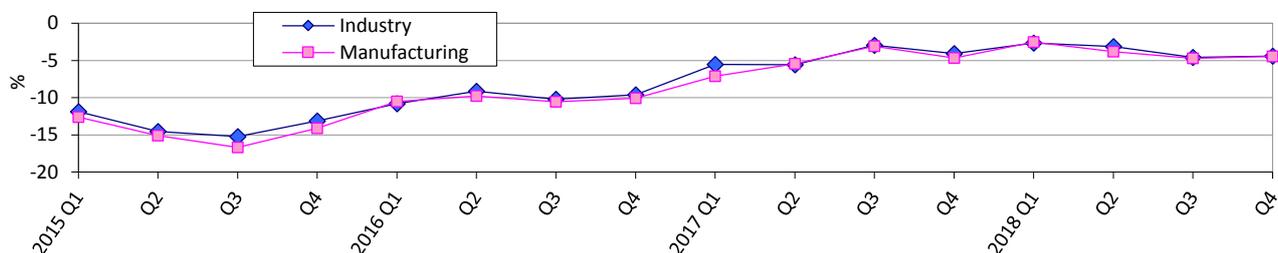
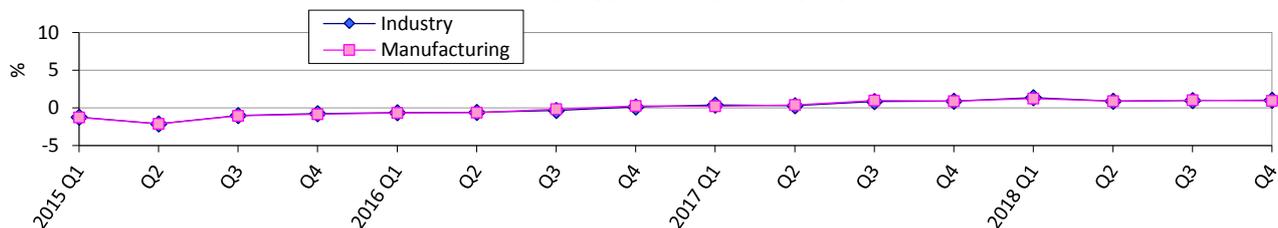


## Expectations of industrial enterprises in IV quarter 2018 regarding the development of their business activity

### Industrial confidence indicator<sup>1</sup>

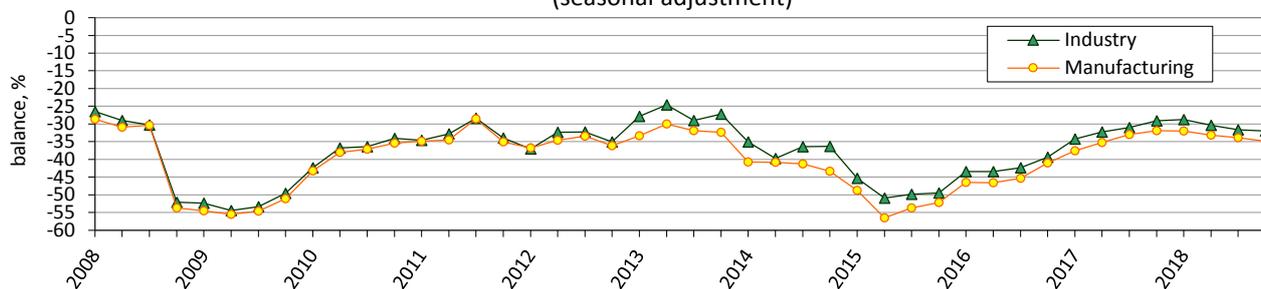


### Business climate indicator<sup>1</sup>



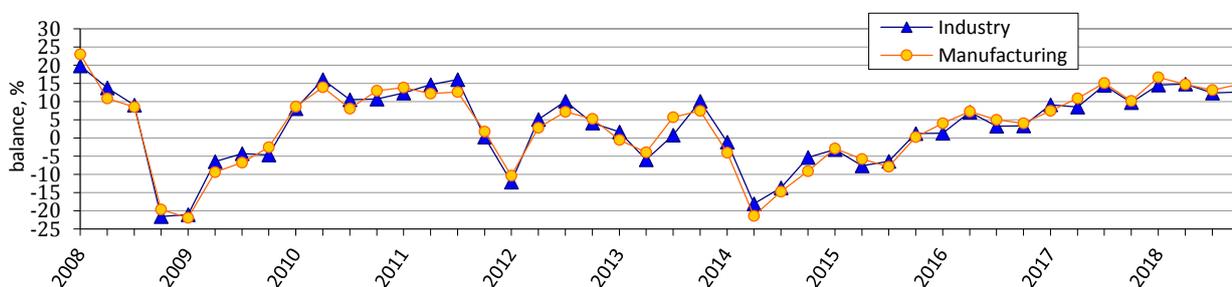
### Assessment of current order-books (demand) on the industrial production

(seasonal adjustment)



### Expected changes of industrial production

(seasonal adjustment)

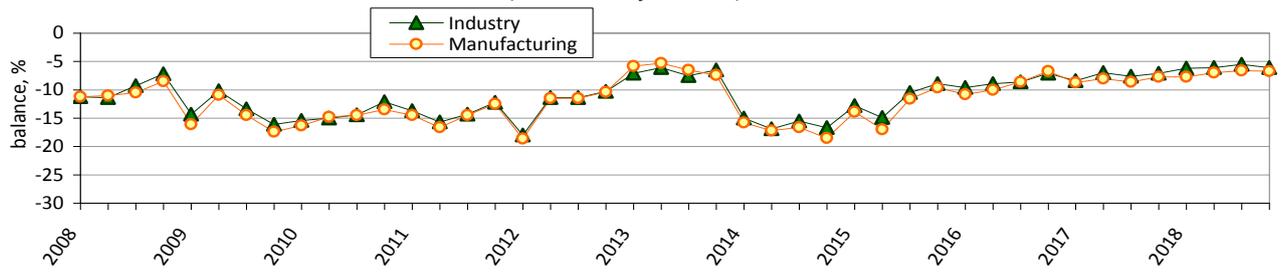


**Note.** Data for 2014-2018 exclude the temporarily occupied territory of the Autonomous Republic of Crimea, the city of Sevastopol and a part of temporarily occupied territories in the Donetsk and Luhansk regions.

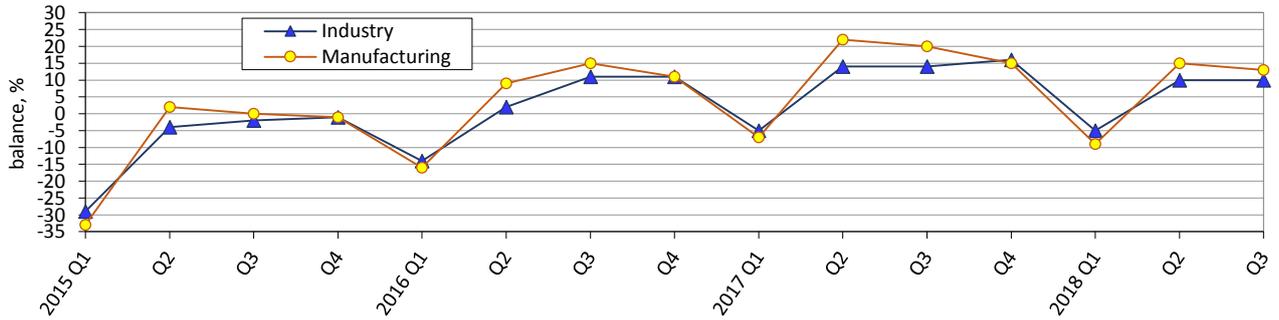
<sup>1</sup> The indicator is calculated by the method of calculation of indicators of business expectations in accordance with the requirements of the Special Data Dissemination Standard Plus of the International Monetary Fund, approved by order of the SSSU of 30 December, 2014 No 411 (in the wording of the order of the SSSU of December 7, 2017 No 319).

### Assessment of current stock of finished products in industry

(seasonal adjustment)

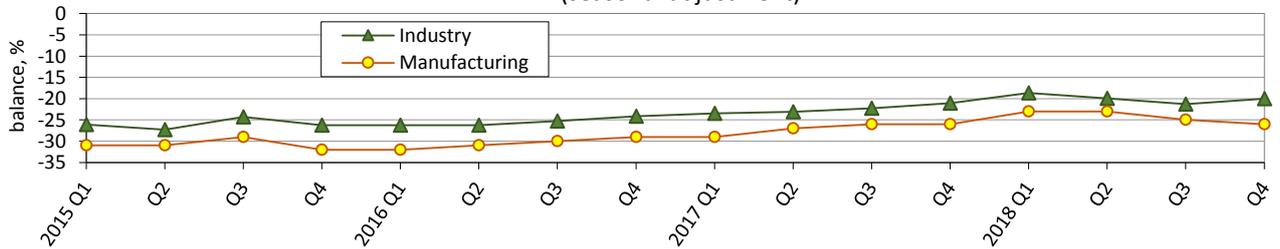


### Assessment of industrial production in the past 3 months



### Assessment of current export order-books (export demand) on the industrial production

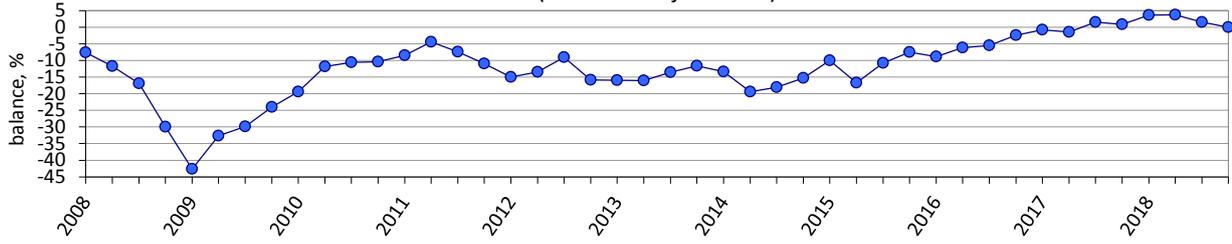
(seasonal adjustment)



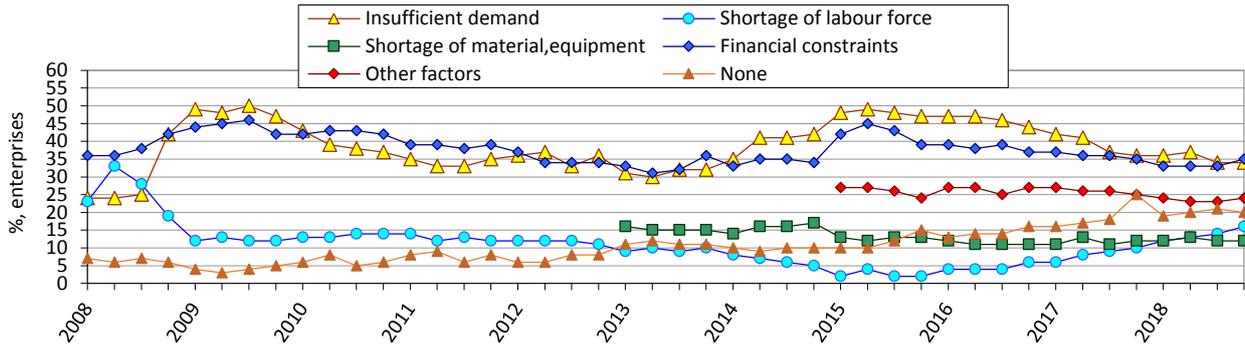
### Expected changes in selling prices for the products of industry



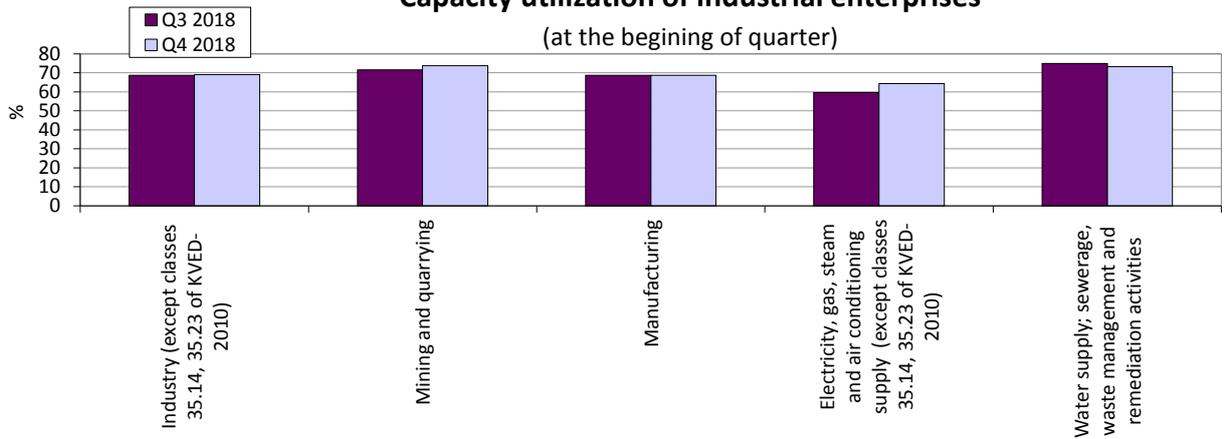
### Expected changes in employment at industrial enterprises (seasonal adjustment)



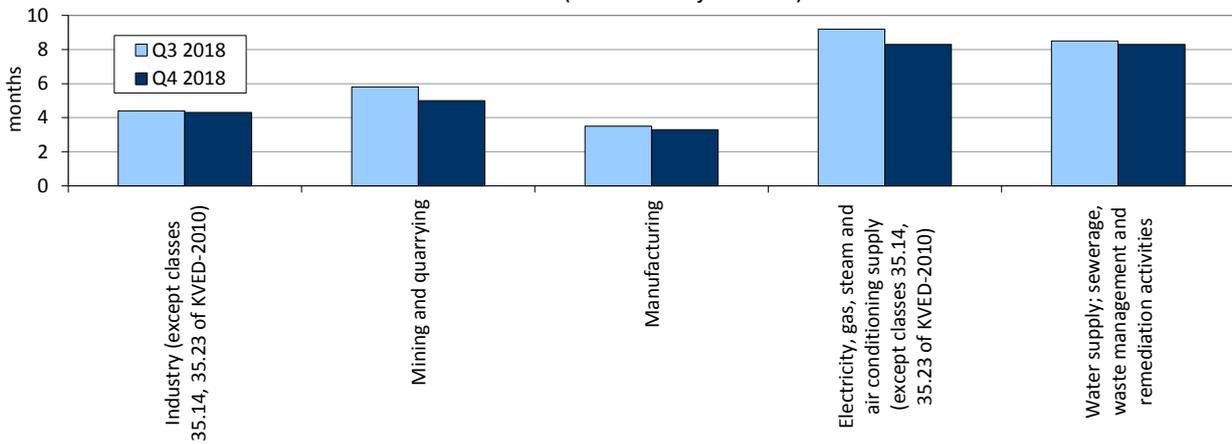
### Factors limiting production (seasonal adjustment)



### Capacity utilization of industrial enterprises (at the beginning of quarter)



### Availability of orders to industrial enterprises (seasonal adjustment)



**Results of the survey of industry enterprises  
in October 2018**

(per cent of the total number of surveyed enterprises)

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	Results of the survey of 1528 enterprises						change of balance over III quarter 2018, pp
	increased	remain unchanged	decreased	no response	balance		
<b>How did change in July-September 2018:</b>							
production	35	40	25	0	10		0
total order-books (demand)	29	48	22	1	7		1
<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance		change of balance over III quarter 2018, pp
	2	65	33	0	-31		1
<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance		change of balance over III quarter 2018, pp
	1	28	22	49	-21		0
<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance		change of balance over III quarter 2018, pp
	2	59	9	30	-7		-2
<b>How do you expect to change over October-December 2018:</b>	increase	remain unchanged	decrease	no response	balance		change of balance over III quarter 2018, pp
production	28	51	20	1	8		-10
selling prices for the products	38	58	2	2	36		9
employment	12	75	12	1	0		-3
<b>How do you expect to change export orders (export demand) over October-December 2018</b>	increase	remain unchanged	decrease	no export	balance		change of balance over III quarter 2018, pp
	9	34	8	49	1		-2
<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over October-December 2018</b>	more than sufficient	sufficient	not sufficient	no response	balance		change of balance over III quarter 2018, pp
	12	78	9	1	3		0

<i>Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)</i>	<b>How did change competitive position on the domestic market in July-September 2018</b>	improved	remained unchanged	deterio- rated	no response	balance	<i>change of balance over III quarter 2018, pp</i>
		6	85	8	1	-2	0
	<b>How did change competitive position on foreign markets in July-September 2018:</b>	improved	remained unchanged	deterio- rated	no export	balance	<i>change of balance over III quarter 2018, pp</i>
	inside the EU	4	37	4	55	0	1
	outside the EU	3	39	4	54	-1	0

<i>Mining and quarrying (section B of KVED-2010)</i>	<i>Results of the survey of 86 enterprises</i>						
	<b>How did change in July-September 2018:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over III quarter 2018, pp</i>
	production	26	47	27	0	-1	-15
	total order-books (demand)	23	67	9	1	14	-3
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over III quarter 2018, pp</i>
		2	74	23	1	-21	2
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over III quarter 2018, pp</i>
		2	22	8	68	-6	2
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over III quarter 2018, pp</i>
		2	59	10	29	-8	-6
	<b>How do you expect to change over October-December 2018:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over III quarter 2018, pp</i>
	production	12	62	26	0	-14	-37
	selling prices for the products	25	71	3	1	22	4
	employment	6	80	13	1	-7	-8
	<b>How do you expect to change export orders (export demand) over October-December 2018</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over III quarter 2018, pp</i>
		1	27	4	68	-3	-2

Continued

<i>Mining and quarrying (section B of KVED-2010)</i>	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over October-December 2018</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over III quarter 2018, pp</i>
		3	84	12	1	-9	5
	<b>How did change competitive position on the domestic market in July-September 2018</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over III quarter 2018, pp</i>
		1	91	8	0	-7	-5
	<b>How did change competitive position on foreign markets in July-September 2018:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over III quarter 2018, pp</i>
	inside the EU	0	28	2	70	-2	0
outside the EU	0	30	1	69	-1	0	

<i>Manufacturing (section C of KVED-2010)</i>	<i>Results of the survey of 1220 enterprises</i>						
	<b>How did change in July-September 2018:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over III quarter 2018, pp</i>
	production	38	37	25	0	13	-2
	total order-books (demand)	31	45	23	1	8	-1
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over III quarter 2018, pp</i>
		2	62	36	0	-34	0
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over III quarter 2018, pp</i>
		0	33	26	41	-26	-1
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over III quarter 2018, pp</i>
		3	66	11	20	-8	-2
	<b>How do you expect to change over October-December 2018:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over III quarter 2018, pp</i>
	production	27	51	21	1	6	-15
	selling prices for the products	39	58	2	1	37	10
	employment	11	75	13	1	-2	-7

Continued

<i>Manufacturing (section C of KVED-2010)</i>	<b>How do you expect to change export orders (export demand) over October-December 2018</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over III quarter 2018, pp</i>
		10	40	9	41	1	-3
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over October-December 2018</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over III quarter 2018, pp</i>
		13	78	9	0	4	-1
	<b>How did change competitive position on the domestic market in July-September 2018</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over III quarter 2018, pp</i>
	7	84	9	0	-2	0	
<b>How did change competitive position on foreign markets in July-September 2018:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over III quarter 2018, pp</i>	
inside the EU	5	45	5	45	0	1	
outside the EU	3	46	5	46	-2	0	

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<i>Results of the survey of 118 enterprises</i>						
	<b>How did change in July-September 2018:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over III quarter 2018, pp</i>
	production	25	42	30	3	-5	44
	total order-books (demand)	22	55	22	1	0	38
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over III quarter 2018, pp</i>
		1	78	20	1	-19	9
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over III quarter 2018, pp</i>
		0	1	2	97	-2	-1
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over III quarter 2018, pp</i>
		0	13	1	86	-1	-1

Continued

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<b>How do you expect to change over October-December 2018:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over III quarter 2018, pp</i>
	production	66	28	4	2	62	70
	selling prices for the products	57	38	4	1	53	22
	employment	32	56	11	1	21	39
	<b>How do you expect to change export orders (export demand) over October-December 2018</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over III quarter 2018, pp</i>
		1	1	0	98	1	0
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over October-December 2018</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over III quarter 2018, pp</i>
		13	79	7	1	6	1
	<b>How did change competitive position on the domestic market in July-September 2018</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over III quarter 2018, pp</i>
		2	89	5	4	-3	0
	<b>How did change competitive position on foreign markets in July-September 2018:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over III quarter 2018, pp</i>
	inside the EU	1	1	0	98	1	1
outside the EU	0	1	0	99	0	0	

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<i>Results of the survey of 104 enterprises</i>						
	<b>How did change in July-September 2018:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over III quarter 2018, pp</i>
	production	23	61	16	0	7	-8
	total order-books (demand)	19	66	14	1	5	-2
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over III quarter 2018, pp</i>
		0	81	19	0	-19	1
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no export	balance	<i>change of balance over III quarter 2018, pp</i>
		0	4	1	95	-1	0

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over III quarter 2018, pp</i>
		2	33	6	59	-4	-3
	<b>How do you expect to change over October-December 2018:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over III quarter 2018, pp</i>
	production	14	68	17	1	-3	-12
	selling prices for the products	26	72	2	0	24	-5
	employment	10	83	7	0	3	-2
	<b>How do you expect to change export orders (export demand) over October-December 2018</b>	increase	remain unchanged	decrease	no export	balance	<i>change of balance over III quarter 2018, pp</i>
		0	4	0	96	0	1
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over October-December 2018</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over III quarter 2018, pp</i>
		10	77	13	0	-3	1
	<b>How did change competitive position on the domestic market in July-September 2018</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over III quarter 2018, pp</i>
		2	93	3	2	-1	0
	<b>How did change competitive position on foreign markets in July-September 2018:</b>	improved	remained unchanged	deteriorated	no export	balance	<i>change of balance over III quarter 2018, pp</i>
	inside the EU	0	3	0	97	0	1
	outside the EU	0	3	0	97	0	0