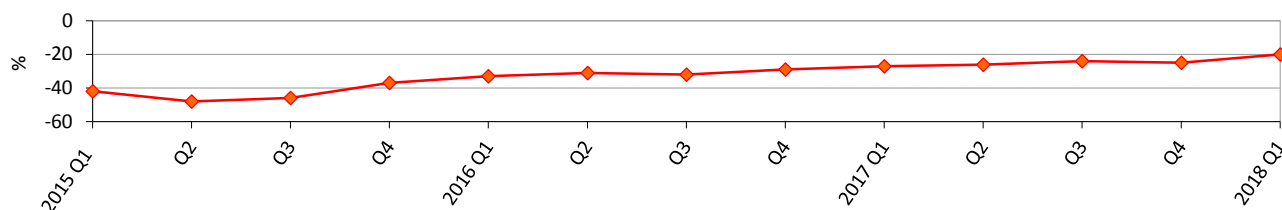
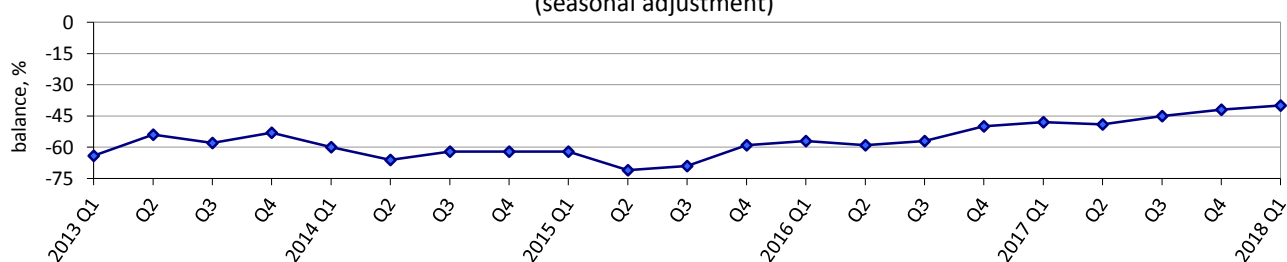


# **Expectations of construction enterprises in I quarter 2018<sup>1</sup> regarding the development of their business activity**

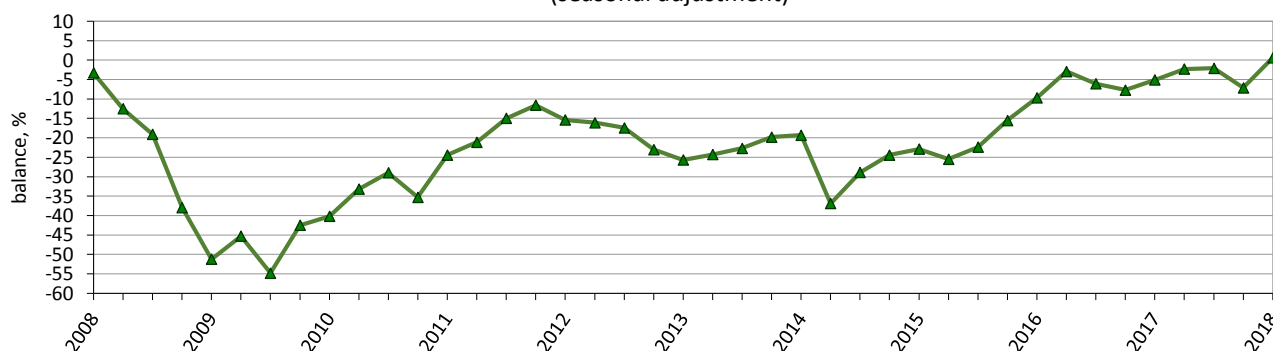
## **Construction confidence indicator<sup>2</sup>**



## **Assessment of the current order-books (seasonal adjustment)**



## **Expected changes in employment at construction enterprises (seasonal adjustment)**



## **Expected changes in prices of work performed by construction enterprises**

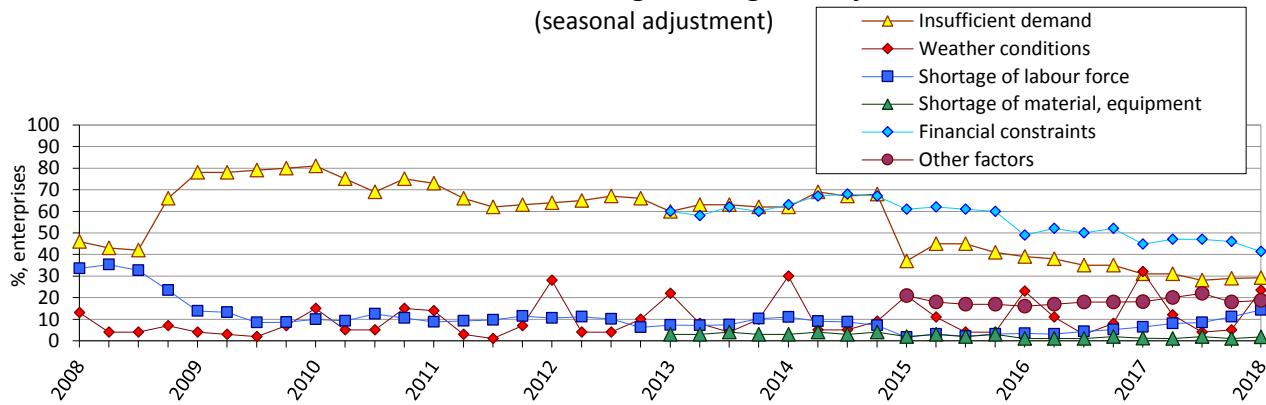


<sup>1</sup> Excluding the temporarily occupied territories of the Autonomous Republic of Crimea and the city of Sevastopol, from 2014 also excluding part of the anti-terrorist operation zone.

<sup>2</sup> The indicator is calculated by the method of calculation of indicators of business expectations in accordance with the requirements of the Special Data Dissemination Standard Plus of the International Monetary Fund, approved by order of the SSSU 30.12.2014 No 411 in the wording of the order of the SSSU of December 7, 2017 No 319.

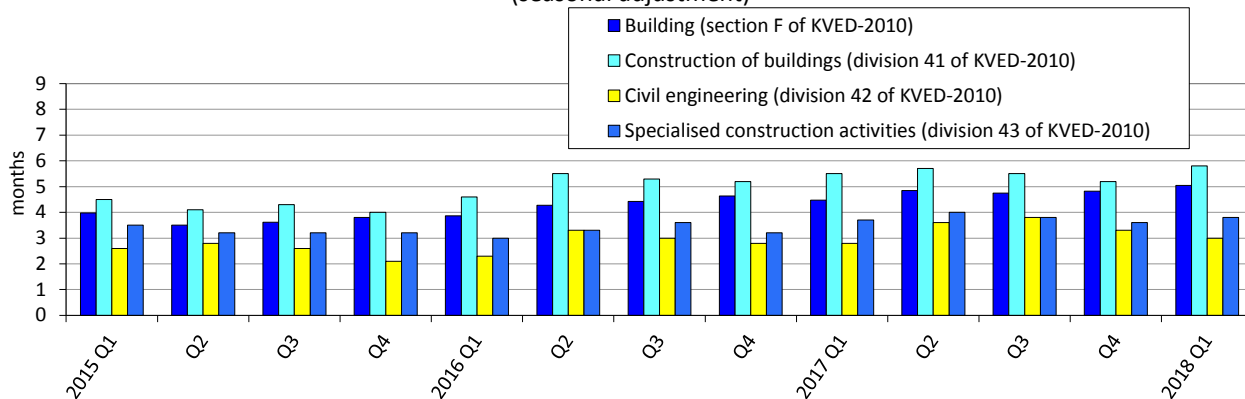
### Factors limiting building activity

(seasonal adjustment)



### Availability of orders to construction enterprises

(seasonal adjustment)



### Results of the survey of construction enterprises in January 2018

(per cent of the total number of surveyed enterprises)

| Building<br>(section F of<br>KVED-2010) | Results of the survey of 654 enterprises                              |  |  |                                     |                |   |
|---|---|--|--|-------------------------------------|----------------|---|
|   | How did your building<br>activity develop in<br>October-December 2017 | increased                                    | remain<br>unchanged                      | decreased                           | no<br>response | balance   |
|   |   | 41   | 33                                       | 25                                  | 1              | 16  |
|   | How do you assess<br>your current overall<br>order-books              | more than<br>sufficient<br>(above<br>normal) | sufficient<br>(normal for<br>the season) | not sufficient<br>(below<br>normal) | no<br>response | balance   |
|   |   | 1  | 58                                       | 41                                  | 0              | -40   |
|   | How do you expect to<br>change over<br>January-March 2018:            | increase                                     | remain<br>unchanged                      | decrease                            | no<br>response | balance   |
|   | employment  | 12   | 66                                       | 22                                  | 0              | -10   |
|   | the price of the work<br>performed by the<br>enterprise               | 52   | 45                                       | 3                                   | 0              | 49  |
|   |   |  |  |                                     |                | change of<br>balance over<br>IV quarter<br>2017, pp |
|   |   |  |  |                                     |                | 1   |
|   |   |  |  |                                     |                | 2   |
|   |   |  |  |                                     |                | 0   |
|   |   |  |  |                                     |                | 14  |

Continued

|   |   |                                     |                                    |                               |             |         |  |
|---|---|-------------------------------------|------------------------------------|-------------------------------|-------------|---------|--|
| Construction of buildings<br>(division 41 of KVED-2010) | Results of the survey of 400 enterprises                        |                                     |                                    |                               |             |         |  |
|   | How did your building activity develop in October-December 2017 | increased                           | remain unchanged                   | decreased                     | no response | balance | change of balance over IV quarter 2017, pp |
|   |   | 41                                  | 35                                 | 24                            | 0           | 17      | 9  |
|   |   |                                     |                                    |                               |             |         |  |
|   | How do you consider your current overall order-books            | more than sufficient (above normal) | sufficient (normal for the season) | not sufficient (below normal) | no response | balance | change of balance over IV quarter 2017, pp |
|   |   | 2                                   | 58                                 | 40                            | 0           | -38     | 3  |
|   |   |                                     |                                    |                               |             |         |  |
|   | How do you expect to change over January-March 2018:            | increase                            | remain unchanged                   | decrease                      | no response | balance | change of balance over IV quarter 2017, pp |
|   | employment  | 12                                  | 68                                 | 20                            | 0           | -8      | 2  |
|   | the price of the work performed by the enterprise               | 54                                  | 44                                 | 2                             | 0           | 52      | 14   |

|  |   |                                     |                                    |                               |             |         |  |
|--|---|-------------------------------------|------------------------------------|-------------------------------|-------------|---------|--|
| Civil engineering<br>(division 42 of<br>KVED-2010) | Results of the survey of 107 enterprises                        |                                     |                                    |                               |             |         |  |
|  | How did your building activity develop in October-December 2017 | increased                           | remain unchanged                   | decreased                     | no response | balance | change of balance over IV quarter 2017, pp |
|  |   | 39                                  | 25                                 | 35                            | 1           | 4       | -38  |
|  |   |                                     |                                    |                               |             |         |  |
|  | How do you consider your current overall order-books            | more than sufficient (above normal) | sufficient (normal for the season) | not sufficient (below normal) | no response | balance | change of balance over IV quarter 2017, pp |
|  |   | 1                                   | 47                                 | 52                            | 0           | -51     | -11  |
|  |   |                                     |                                    |                               |             |         |  |
|  | How do you expect to change over January-March 2018:            | increase                            | remain unchanged                   | decrease                      | no response | balance | change of balance over IV quarter 2017, pp |
|  | employment  | 12                                  | 60                                 | 28                            | 0           | -16     | -2   |
|  | the price of the work performed by the enterprise               | 50                                  | 43                                 | 6                             | 1           | 44      | 8  |

|   |   |                                     |                                    |                               |             |         |  |
|---|---|-------------------------------------|------------------------------------|-------------------------------|-------------|---------|--|
| Specialised construction activities<br>(division 43 of KVED-2010) | Results of the survey of 147 enterprises                        |                                     |                                    |                               |             |         |  |
|   | How did your building activity develop in October-December 2017 | increased                           | remain unchanged                   | decreased                     | no response | balance | change of balance over IV quarter 2017, pp |
|   |   | 44                                  | 31                                 | 24                            | 1           | 20      | 7  |
|   |   |                                     |                                    |                               |             |         |  |
|   | How do you consider your current overall order books            | more than sufficient (above normal) | sufficient (normal for the season) | not sufficient (below normal) | no response | balance | change of balance over IV quarter 2017, pp |
|   |   | 1                                   | 63                                 | 36                            | 0           | -35     | 9  |
|   |   |                                     |                                    |                               |             |         |  |
|   | How do you expect to change over January-March 2018:            | increase                            | remain unchanged                   | decrease                      | no response | balance | change of balance over IV quarter 2017, pp |
|   | employment  | 10                                  | 65                                 | 24                            | 1           | -14     | -7   |
|   | the price of the work performed by the enterprise               | 45                                  | 51                                 | 3                             | 1           | 42      | 15   |