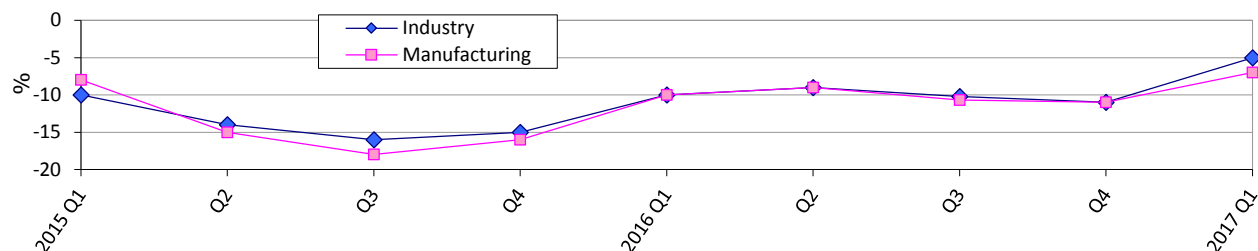
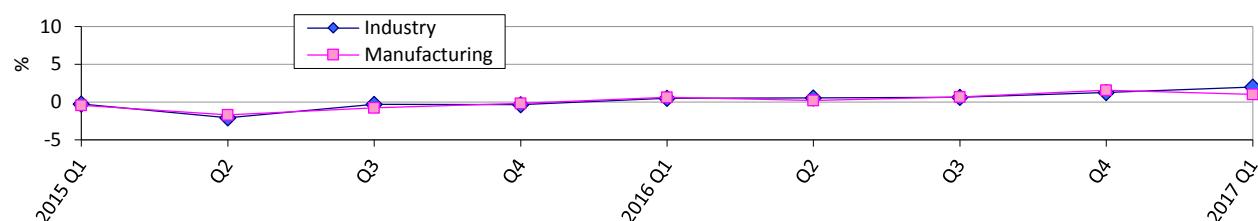


# **Expectations of industrial enterprises in I quarter 2017<sup>1</sup> regarding the development of their business activity**

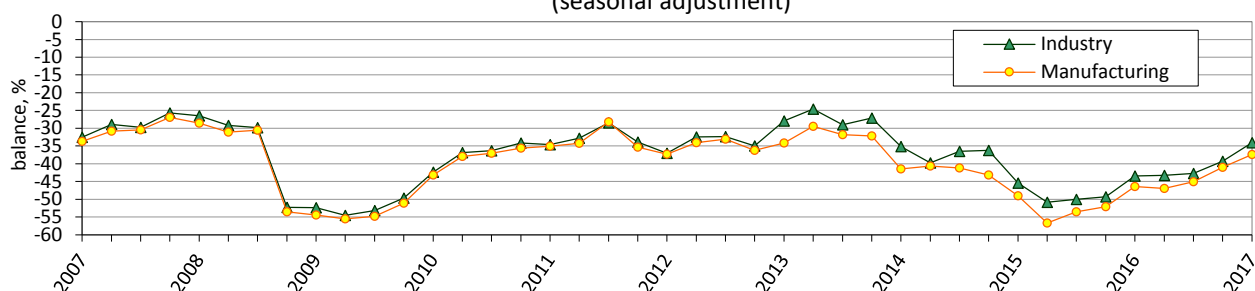
## **Industrial confidence indicator<sup>2</sup>**



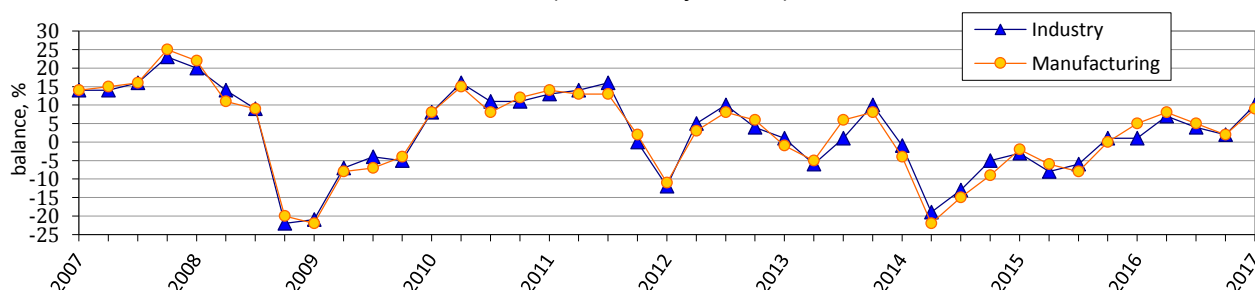
## **Business climate indicator<sup>2</sup>**



## **Assessment of current order-books (demand) on the industrial production (seasonal adjustment)**



## **Expected changes of industrial production (seasonal adjustment)**

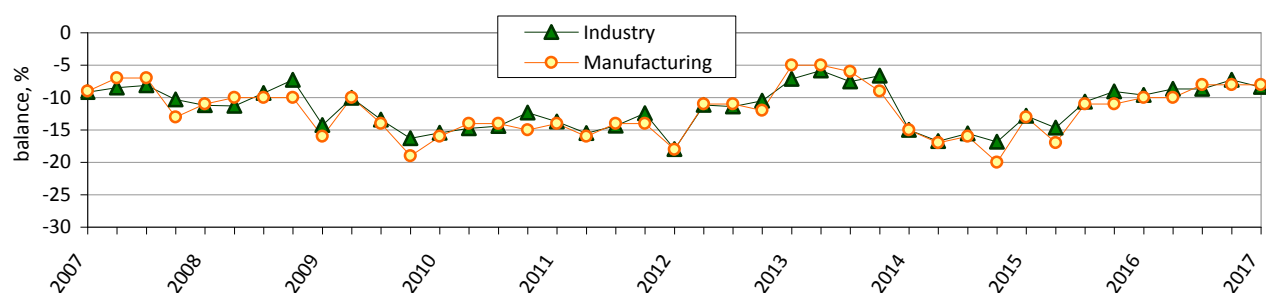


<sup>1</sup> Excluding the temporarily occupied territories of the Autonomous Republic of Crimea and the city of Sevastopol, from 2014 also excluding part of the anti-terrorist operation zone.

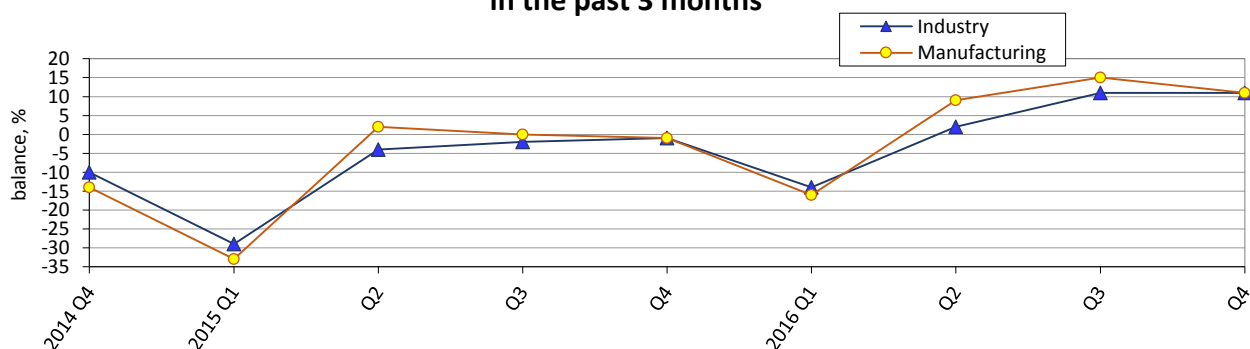
<sup>2</sup> The indicator is calculated by the method of calculation of indicators of business expectations in accordance with the requirements of the Special Data Dissemination Standard Plus of the International Monetary Fund, approved by order of the SSSU of 30.12.2014 No 411.

## Assessment of current stock of finished products in industry

(seasonal adjustment)

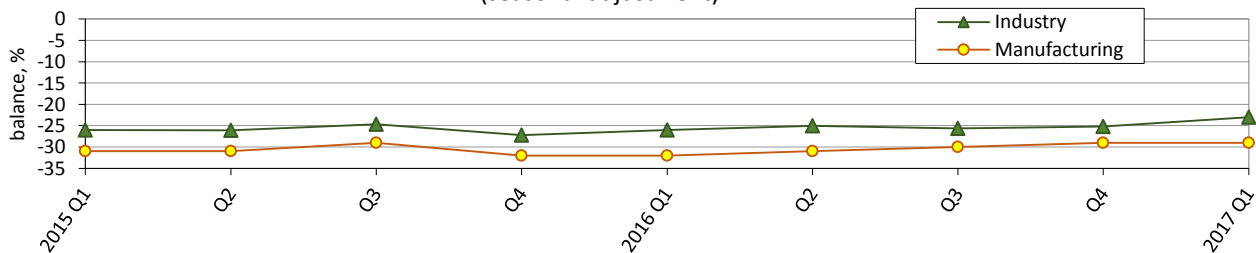


## Assessment of industrial production in the past 3 months

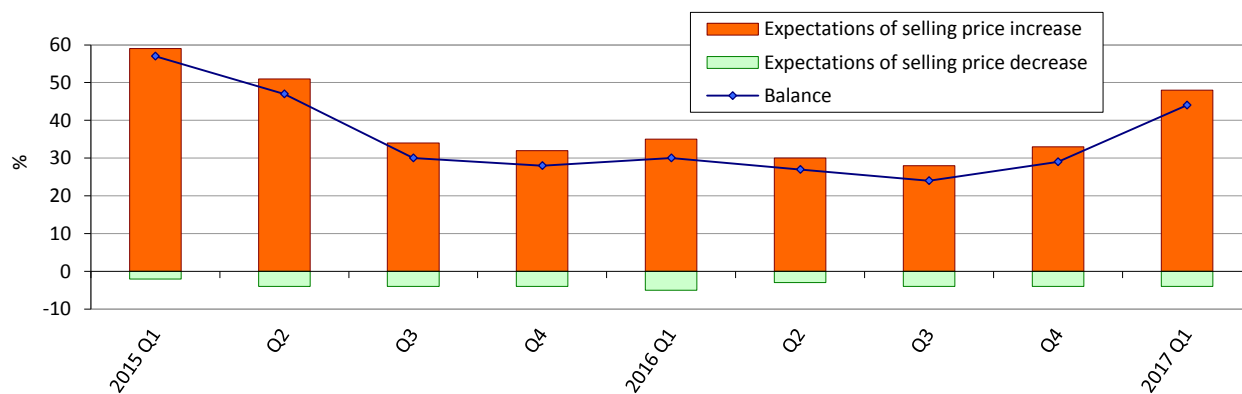


## Assessment of current export order-books (export demand) on the industrial production

(seasonal adjustment)

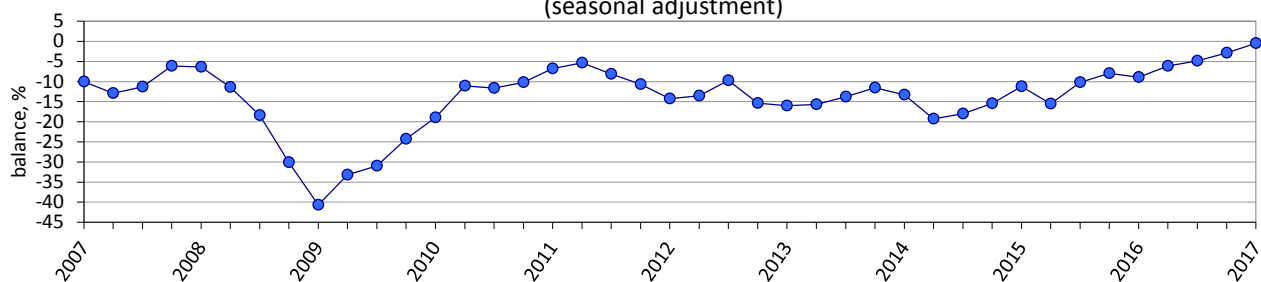


## Expected changes in selling prices for the products of industry



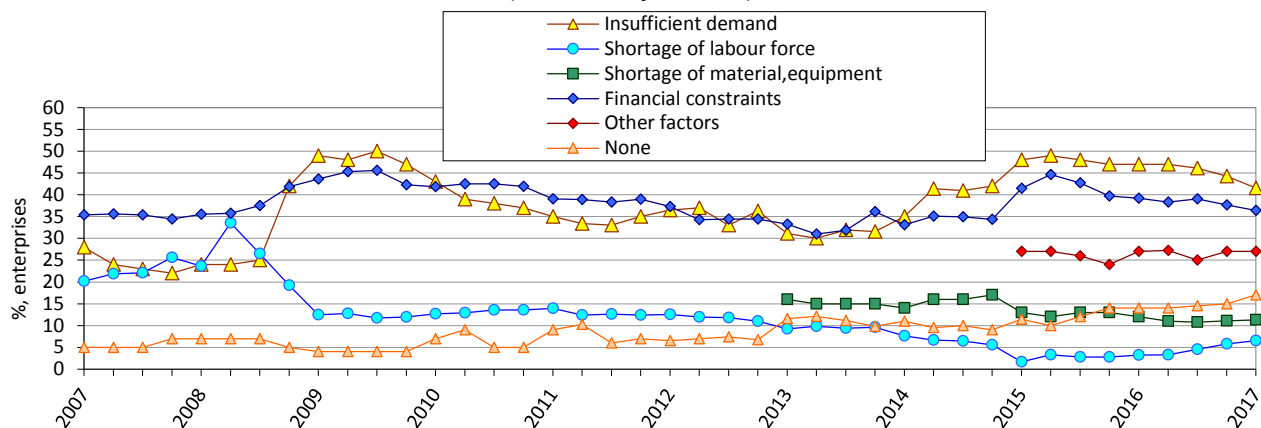
## Expected changes in employment at industrial enterprises

(seasonal adjustment)

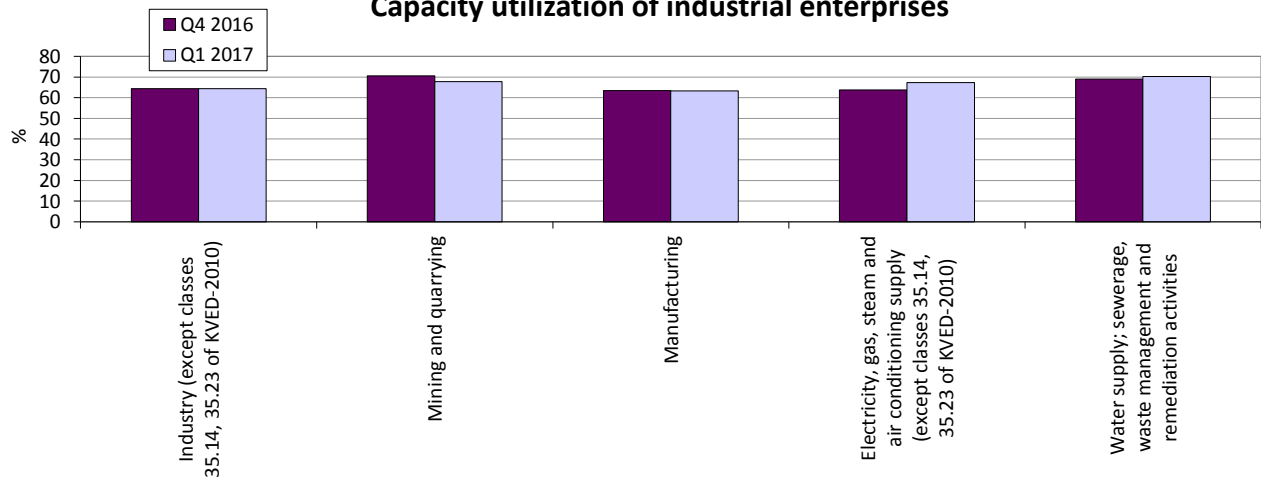


## Factors limiting production

(seasonal adjustment)

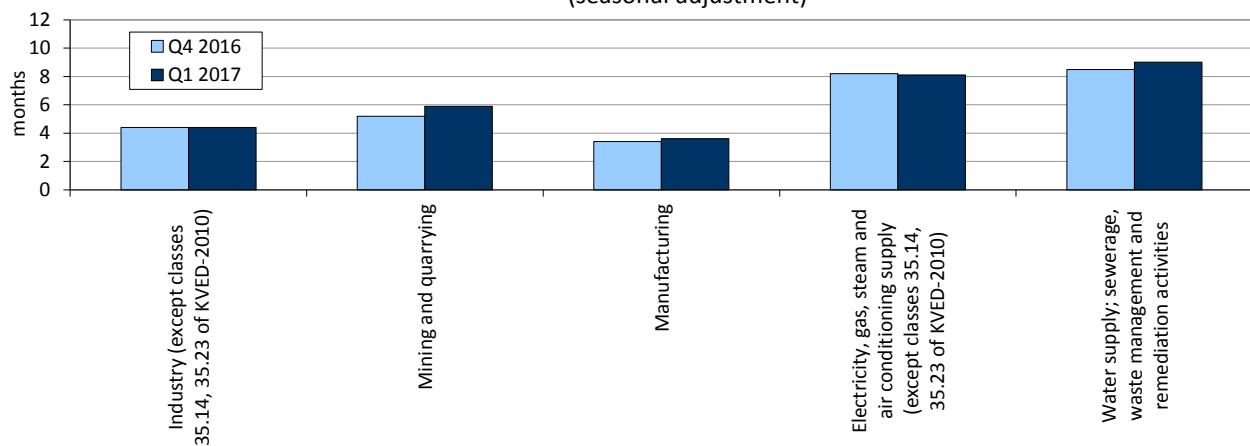


## Capacity utilization of industrial enterprises



## Availability of orders to industrial enterprises

(seasonal adjustment)



# Results of the survey of industry enterprises in January 2017

(per cent of the total number of surveyed enterprises)

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	Results of the survey of 1521 enterprises						
	How did change in October-December 2016:	increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2016, pp
	production	37	36	26	1	11	0
	total order-books (demand)	24	50	25	1	-1	-2
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2016, pp
		2	62	36	0	-34	4
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2016, pp
		1	24	25	50	-24	1
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over IV quarter 2016, pp
		2	60	10	28	-8	0
	How do you assess your current production capacity, considering your current order books and the expected change in demand over January-March 2017	more than sufficient	sufficient	not sufficient	no response	balance	change of balance over IV quarter 2016, pp
		15	77	7	1	8	0
	How do you expect to change over January-March 2017:	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2016, pp
	production	22	50	27	1	-5	-6
	employment	10	76	14	0	-4	-1
	selling prices for the products	48	48	4	0	44	15
	How do you expect to change export orders (export demand) over January-March 2017	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2016, pp
		9	32	10	49	-1	3

Continued

Industry (sections B-E except classes 35.14, 35.23 of KVED-2010)	How did change competitive position on the domestic market in October-December 2016	improved	remained unchanged	deterio- rated	no response	balance	change of balance over IV quarter 2016, pp
		6	83	10	1	-4	1
	How did change competitive position on foreign markets in October-December 2016:	improved	remained unchanged	deterio- rated	no response	balance	change of balance over IV quarter 2016, pp
	inside the EU	3	37	5	55	-2	0
	outside the EU	3	36	6	55	-3	0

Mining and quarrying (section B of KVED-2010)	Results of the survey of 88 enterprises						
	How did change in October-December 2016:	increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2016, pp
	production	20	42	36	2	-16	-17
	total order-books (demand)	13	65	22	0	-9	0
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2016, pp
		3	57	39	1	-36	2
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2016, pp
		0	16	14	70	-14	0
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over IV quarter 2016, pp
		0	61	15	24	-15	0
	How do you assess your current production capacity, considering your current order books and the expected change in demand over January-March 2017	more than sufficient	sufficient	not sufficient	no response	balance	change of balance over IV quarter 2016, pp
		9	82	9	0	0	7
	How do you expect to change over January-March 2017:	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2016, pp
	production	26	55	19	0	7	22
	employment	9	72	19	0	-10	4
	selling prices for the products	32	59	8	1	24	22

Continued

Mining and quarrying (section B of KVED-2010)	How do you expect to change export orders (export demand) over January-March 2017	increase	remain unchanged	decrease	no response	balance	change of balance over IV quarter 2016, pp
		2	18	10	70	-8	2
	How did change competitive position on the domestic market in October-December 2016	improved	remained unchanged	deterio- rated	no response	balance	change of balance over IV quarter 2016, pp
		4	84	11	1	-7	2
	How did change competitive position on foreign markets in October-December 2016:	improved	remained unchanged	deterio- rated	no response	balance	change of balance over IV quarter 2016, pp
		inside the EU	1	26	3	70	-2
	outside the EU	1	24	4	71	-3	0

Manufacturing (section C of KVED-2010)	Results of the survey of 1214 enterprises						
	How did change in October-December 2016:	increased	remain unchanged	decreased	no response	balance	change of balance over IV quarter 2016, pp
	production	38	34	27	1	11	-4
	total order-books (demand)	25	47	27	1	-2	-6
	How do you assess your current overall order-books (demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2016, pp
		2	59	39	0	-37	3
	How do you assess your current export order-books (export demand)	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	change of balance over IV quarter 2016, pp
		1	29	30	40	-29	0
	How do you assess your current stocks of finished products	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	change of balance over IV quarter 2016, pp
		3	66	11	20	-8	0
	How do you assess your current production capacity, considering your current order books and the expected change in demand over January-March 2017	more than sufficient	sufficient	not sufficient	no response	balance	change of balance over IV quarter 2016, pp
		16	76	7	1	9	0

Continued

<i>Manufacturing (section C of KVED-2010)</i>	<b>How do you expect to change over January-March 2017:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
	production	21	49	30	0	-9	-6
	employment	10	75	14	1	-4	0
	selling prices for the products	50	47	2	1	48	19
	<b>How do you expect to change export orders (export demand) over January-March 2017</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		11	38	12	39	-1	3
	<b>How did change competitive position on the domestic market in October-December 2016</b>	improved	remained unchanged	deterio-rated	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		7	82	11	0	-4	1
	<b>How did change competitive position on foreign markets in October-December 2016:</b>	improved	remained unchanged	deterio-rated	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
	inside the EU	4	43	6	47	-2	0
	outside the EU	4	43	7	46	-3	0

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<i>Results of the survey of 119 enterprises</i>						
	<b>How did change in October-December 2016:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
	production	59	29	12	0	47	55
	total order-books (demand)	32	57	8	3	24	35
	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		2	80	18	0	-16	3
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		1	2	2	95	-1	-1

<i>Electricity, gas, steam and air conditioning supply (section D, except classes 35.14, 35.23 of KVED-2010)</i>	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over IV quarter 2016, pp</i>
		0	14	1	85	-1	2
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over January-March 2017</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		13	82	3	2	10	2
	<b>How do you expect to change over January-March 2017:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		35	45	18	2	17	-38
	production	35	45	18	2	17	-38
	employment	3	85	11	1	-8	-29
	selling prices for the products	35	46	17	2	18	-35
	<b>How do you expect to change export orders (export demand) over January-March 2017</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		1	4	0	95	1	0
	<b>How did change competitive position on the domestic market in October-December 2016</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		3	89	8	0	-5	-2
	<b>How did change competitive position on foreign markets in October-December 2016:</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		0	5	0	95	0	2
	inside the EU	0	5	0	95	0	2
	outside the EU	0	4	0	96	0	0

<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<i>Results of the survey of 100 enterprises</i>						
	<b>How did change in October-December 2016:</b>	increased	remain unchanged	decreased	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
	production	18	54	28	0	-10	-7
	total order-books (demand)	13	66	21	0	-8	4



<i>Water supply, sewerage, waste management and remediation activities (section E of KVED-2010)</i>	<b>How do you assess your current overall order-books (demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		0	76	24	0	-24	5
	<b>How do you assess your current export order-books (export demand)</b>	more than sufficient (above normal)	sufficient (normal for the season)	not sufficient (below normal)	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		0	2	2	96	-2	3
	<b>How do you assess your current stocks of finished products</b>	too large (above normal)	adequate (normal for the season)	too small (below normal)	no stocks of finished goods	balance	<i>change of balance over IV quarter 2016, pp</i>
		1	36	4	59	-3	2
	<b>How do you assess your current production capacity, considering your current order books and the expected change in demand over January-March 2017</b>	more than sufficient	sufficient	not sufficient	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		8	84	8	0	0	-2
	<b>How do you expect to change over January-March 2017:</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		18	67	15	0	3	8
	production	18	67	15	0	3	8
	employment	7	84	9	0	-2	8
	selling prices for the products	45	54	1	0	44	22
	<b>How do you expect to change export orders (export demand) over January-March 2017</b>	increase	remain unchanged	decrease	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		2	5	1	92	1	-2
	<b>How did change competitive position on the domestic market in October-December 2016</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		2	92	5	1	-3	0
	<b>How did change competitive position on foreign markets in October-December 2016:</b>	improved	remained unchanged	deteriorated	no response	balance	<i>change of balance over IV quarter 2016, pp</i>
		0	4	0	96	0	0
	inside the EU	0	4	0	96	0	0
	outside the EU	0	3	0	97	0	0